

**Insurance Continuing Education Advisory Council
Meeting Minutes, September 21, 2022**

The meeting of the Insurance Continuing Education Advisory Council was called to order at 9:32 a.m. on September 21, 2022.

Members Present

David Dachs, State Auditor's Office non-voting member and meeting chair
Misty Kriskovich, Independent Insurance Agents of Montana member
Chris Campbell, Professional Insurance Agents of Montana member
Dan Rust, National Association of Insurance and Financial Advisors – Montana member
Bob Sewell, title insurance industry member

Members Absent

Ric Holden, adjuster member
DeAnna Anderson, unaffiliated member

Staff Present

Bob Biskupiak, Deputy Commissioner of Insurance
Mary Arnold

Members of the Public

None present

CSI Updates

David Dachs stated that the Licensing Bureau is again short one member of staff. The two remaining are working extra hours to ensure service is provided. The vacant position has been posted and it is hoped that there will be applicants. This is the last Advisory Council meeting as staff for Mary Arnold. Next month she will return to her position as a member of the Advisory Council. Deputy Commissioner Bob Biskupiak will be reviewing course materials for presentation to the Advisory Council. There has been a resolution of the issues associated with computer-based self-study course offerings of WebCE, Inc. A Consent Agreement has been signed by a representative of WebCE, Inc. and the State Auditor's Office. It is believed that future submissions will meet Montana requirements.

Approval of Minutes

Chris Campbell moved to approve the August 19, 2022, meeting minutes. Misty Kriskovich and Bob Sewell simultaneously seconded the motion. Dan Rust stated that he was, indeed, absent from the August 17 meeting, but his organizational affiliation was incorrect in the minutes. He is the representative of the National Association of Insurance and Financial Advisors. As such he requested a correction. Chris Campbell moved, and Bob Sewell seconded a motion to approve the minutes as amended. The motion was approved unanimously.

Presentation of Course Summaries

Course information was distributed by e-mail to all Advisory Council members in advance. Mary Arnold discussed the three courses with recommended modifications. The Montana State Compensation Insurance Fund, submitted the course, Plan, Prevent, Prosper: Workplace safety, in both classroom and webinar formats. Due to differences in the offering methods participants in the classroom course will receive 3 credit hours and those attending the webinar will receive 4 credit hours.

Presentation of Course Summaries -continued

One Call Care Management submitted the course, Ethics in Worker's Compensation Mental Health Evaluation and Treatment, for consideration. There is a typographical error in the course title and the credit was identified as ethics. The original submission and the addition information identify the course as general credit.

The American College submitted the course, WMCP 360 Introduction to Goal-Based Planning_ETH, for 3 credit hours of ethics. The course outline indicates this course section is 45 minutes, not 240 minutes of instruction. The credit hour assignment should be reduced to 1 credit hour with the concurrence of the course provider

Public Comment

No public comment.

Discussion of Course Summaries

Dan Rust moved approval of the course submissions, with the noted changes. Misty Kriskovich seconded the motion. Motion for course approval was passed unanimously.

Other discussion items

David Dachs reminded Advisory Council members of the upcoming Insurance Summit to be held in Butte.

Council Direction to Staff

Dan Rust expressed thank to Mary Arnold for temporarily resuming her insurance continuing education program efforts. Other kind, undeserved, comments were made.

Next Meeting

Wednesday, October 19, 2022 – 9:30 a.m., Advisory Council meeting, Zoom

Adjournment

Dan Rust moved to adjourn, and Bob Sewell seconded the motion. Meeting adjourned at 9:49 a.m.