

**Insurance Continuing Education Advisory Council
Meeting Minutes, August 17, 2022 – Corrected copy**

The meeting of the Insurance Continuing Education Advisory Council was called to order at 9:35 a.m. on August 17, 2022.

Members Present

David Dachs, State Auditor's Office non-voting member and meeting chair
Misty Kriskovich, Independent Insurance Agents of Montana member
Chris Campbell, Professional Insurance Agents of Montana member
DeAnna Anderson, unaffiliated member

Members Absent

Dan Rust, National Association of Insurance and Financial Advisors – Montana member
Bob Sewell, title insurance industry member
Ric Holden, adjuster member

Staff Present

Mary Arnold

Members of the Public

None present

CSI Updates

David Dachs discussed the on-going review of course providers that offer self-study courses. Currently, we are working to resolve issues associated with offerings of WebCE, Inc.

Approval of Minutes

DeAnna Anderson moved to approve the July 20, 2022, meeting minutes. Chris Campbell seconded the motion. The motion was approved unanimously.

Presentation of Course Summaries

Course information was distributed by e-mail to all Advisory Council members in advance. Mary Arnold discussed the WebCE, Inc. NAIC Uniform submission. WebCE, Inc. staff have affirmed that licensees will be required to review the course materials prior to accessing the final examination for this course.

There was discussion regarding reduction of course credit for the Allied Universal Compliance and Investigations course on page 1 of the summaries, and revision of the course group for the Montana State Compensation Insurance Fund course, Legal Hodgepodge, on page 5 and the American College course, HS 324 Legal Aspects of Life Insurance, on page 35 of the summaries and modification of the @Your Pace Online and CAPE School legislative changes courses to reflect review of 2021 legislative action..

Public Comment

No public comment.

Discussion of Course Summaries

Misty Kriskovich moved approval of the course submissions, with the noted changes. DeAnna Anderson seconded the motion. Motion for course approval was passed unanimously.

Other discussion items

Next Meeting

Wednesday, September 21, 2022 – 9:30 a.m., Advisory Council meeting, Zoom

Adjournment

Chris Campbell moved to adjourn, and Misty Kriskovich seconded the motion. Meeting adjourned at 9:46 a.m.