

Montana Insurance Continuing Education Advisory Council meeting - September 21, 2022

Transaction Number	Transaction Date	Provider Name	Course Name	Course Group	Credits	Course Summary
431104591	8/9/2022	Old Republic National Title Insurance Company - Rocky Mountain	AU - Cybercrime in the Real Estate Industry	Ethics	Ethics: 1	NAIC Uniform submission 1 classroom ethics credit hour approved by Utah. Discusses cyber-crime basics and trends, wire fraud, cyber-crime prevention, risk and cyber hygiene.
1050328505	8/9/2022	Nationwide Life Insurance Company	Special Considerations: Black Clients Financial Futures (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance. Discusses redlining, historical concerns, market size, specific planning needs, and diverse market resources.

1703694936	8/9/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 5- 2022 CLM Construction Conference	Adjuster General: 1	The course addresses product knowledge of property and casualty insurance and management. Discusses losses with limited coverage, covered exclusions, assessing exposures, contractual indemnity, insurance trends in construction markets, Texas coverage and liability, covered damages, and ethical decisions. This course contains six concurrent sessions offered September 23, 2022.
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1703694936	8/9/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 4- 2022 CLM Construction Conference	Adjuster General: 1	The course addresses product knowledge of property and casualty insurance and management. Discusses construction insurance, concrete construction defects, indemnification, hiring best practices and risk, dispute resolution and arbitration, and workers' compensation insurance. This course contains six concurrent sessions offered September 22, 2022.
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1703694936	8/9/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 3- 2022 CLM Construction Conference	Adjuster General: 1	The course addresses product knowledge of property and casualty insurance and management. Discusses delay in completion claims, insurance versus surety bonds, legalized cannabis and labor law, artificial intelligence in construction defect litigation, construction and claims from adjacent owners, supply chain delays, and construction defects. This course contains seven concurrent sessions offered September 22, 2022.
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1703694936	8/9/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 2- 2022 CLM Construction Conference	Adjuster General: 1	The course addresses product knowledge of property and casualty insurance and management. Discusses wrap policy coverage strategies, construction claim responsibility allocation, construction litigation, design professional best practices, grave injury claims and virtual legal actions. This course contains six concurrent sessions offered September 22, 2022.
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1703694936	8/9/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 1- 2022 CLM Construction Conference	Adjuster	General: 1	The course addresses product knowledge of property and casualty insurance and management. Discusses risk transfer in construction defect cases, limiting claims, working with juries, mediation strategies, cybersecurity threats, the Privette Doctrine, and the risk of construction change orders. This course contains seven concurrent sessions offered September 22, 2022.
1703694936	8/9/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Premier Session 2- 2022 CLM Construction Conference	Adjuster	General: 1	The course addresses product knowledge of property and casualty insurance and management. Discusses 2022-2023 real estate projections, and the effect on related markets.

124045568	8/10/2022	Stewart Title Guaranty - Missoula Office	EASEMENTS AND THEIR AFFECT ON TITLE INSURANCE	Title	General: 1	The course addresses product knowledge of title insurance. Discusses appurtenant and reciprocal easements, and six case studies on types of easements. The course is scheduled September 2, 2022.
1954847943	8/10/2022	Producers AG Insurance Company, dba PROAG	2023 Rainfall Index Webinar	Property & Casualty	General: 3	NAIC Uniform submission, 3 classroom credit hours approved by Texas. Discusses rainfall index basics, pasture, rangeland and forage coverage, policy quoting and forms, and the Standard Reinsurance agreement.
2005384501	8/10/2022	Institute of Strategic Educational Partners	Cyber Coverage Objection Handling	Property & Casualty	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Pennsylvania. Discusses objections to cyber insurance, concerns and rebuttals, and identifying risk.

763558535	8/12/2022	Zurich Agency Services Inc.	Solving for Vacant Property Exposures	Property & Casualty	General: 2	The course addresses product knowledge of property and casualty insurance. Discusses property vacancies due to COVID-19, vacant property risks, coverage on the non-admitted market, underwriting, and four commercial case studies.
2154202048	8/12/2022	National Alliance for Insurance Education and Research	Personal Lines & The Sharing Economy (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses personal lines and property sharing, host endorsements, shared exposures, and loss of use. The course is scheduled October 21, 2022.

2154202048	8/12/2022	National Alliance for Insurance Education and Research	Personal Lines & The Sharing Economy (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses personal lines and property sharing, host endorsements, shared exposures, and loss of use. The course is scheduled October 21, 2022.
24408227	8/15/2022	Marsh, Berry & Co., LLC	Strategic Issues in Insurance Addendum, Fall 2022	Property & Casualty	General: 3	NAIC Uniform submission, 3 classroom credit hours approved by Ohio. Discusses three case studies regarding performance and financial trends for three insurance agencies.

24408227	8/15/2022	Marsh, Berry & Co., LLC	Strategic Issues in Insurance, Fall 2022	Property & Casualty	General: 7	NAIC Uniform submission, 7 classroom credit hours approved by Ohio. Discusses an overview of insurance agency operations and practices and seven case studies regarding performance and financial trends for seven insurance agencies.
24408227	8/15/2022	Marsh, Berry & Co., LLC	State of the Insurance Industry, Fall 2022	Property & Casualty	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Ohio. Discusses economic forecasts that affect agencies (business entities), agency benchmarks, succession strategies and agency management best practices.

487559312	8/16/2022	CEU Institute, Inc.	Drones: Insurance Takes Flight (1hr) Webinar	Adjuster	General: 1	The course addresses product knowledge of property and casualty insurance. Discusses a case study of damage caused in Texas during 2017 by Hurricane Harvey, use of drones in damage assessment, claim adjudication and disaster drone activities, drone damage mapping, sample processes by six insurers and privacy concerns.
512476681	8/16/2022	Montana State Compensation Insurance Fund	Plan, Prevent, Prosper: Workplace safety - webinar	Property & Casualty	General: 4	The course addresses casualty and disability insurance and management. Discusses workplace injury risk reduction, workplace injury and death analysis, common prevention methods, hazard reporting and follow-up, and risk reporting.

1473952876	8/16/2022	Allianz Life Insurance Company of North America	The Medicare decision and funding strategies	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Minnesota. Discusses timing Medicare enrollment, Medigap pricing, Medicare Part D, and funding Medicare costs.
4241920952	8/16/2022	ACUITY, a Mutual Insurance Company	TIME ELEMENT COVERAGE	Property & Casualty	General: 1	NAIC Uniform submission, 1 computer-based, self study credit hour approved by Wisconsin. Discusses time element cover, loss of income and extra expenses, coverage trigger, claims, loss valuation, additional coverage and risk management.

1955054155	8/17/2022	National Alliance for Insurance Education and Research	Contract Analysis -Food & Beverage Industry Webinar	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses insurance contract elements, customary food and beverage usual and customary contracts, leases, hold harmless agreements, additional insureds and parties to the contract.
2027285979	8/17/2022	National Underwriter Company	Non-Profit D&O Liability - 2 hr - Revised - webinar	Property & Casualty	General: 2	NAIC Uniform submission, 2 web-based classroom credit hours approved by Kentucky. Discusses non-profit organizations, legal exposures, director and officer duties, governance, and claim examples.

3620108976	8/17/2022	Consolidated Educational Services, Inc.	The How & Why of Estate Planning Webinar	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Alabama. Discusses elements of an estate plan, estate assets, basic plans and planning tools, trusts and estate taxation.
561172610	8/19/2022	National Alliance for Insurance Education and Research	Life Insurance Concepts for the PC Agent Webinar	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses property and casualty exposure checklist, term life insurance, life and disability insurance in business insurance concepts, and business overhead expense coverage.

1641375481	8/19/2022	DF Institute, dba Kaplan Financial	Auto Physical Damage Basics, 5th Edition	Property & Casualty	General: 6	NAIC Uniform submission, 6 computer-based, self study credit hours approved by Illinois. Discusses elements of auto construction, types of damage, components, replacement and repair, and insuring losses.
1648041380	8/19/2022	National Alliance for Insurance Education and Research	Flood Insurance Under Risk Rating 2.0 Webinar	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses the National Flood Insurance Program, policy forms and rating, application and rating process, flood insurance trends, and properly insuring risk.

1349905047	8/23/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	2022 CLM Litigation Management Institute	Adjuster General: 24	The course addresses product knowledge of property and casualty insurance. Discusses client relations and confidentiality, coverage, risk transfer, claim resolution, reporting claim impact, actuarial basis for reserving, budgeting for litigation, litigation management issues and one extensive case study. The course is scheduled October 21-23, 2022.
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3329425211	8/23/2022	CEU Institute, Inc.	Resolving Issues Arising Out of Multiple Claims That Exceed Policy Limits (1hr) Webinar	Adjuster	General: 1	The course addresses product knowledge of disability insurance and management. Discusses aggregate and per occurrence limits, resolving/processing multiple claims, issues in resolving multiple claims that exceed policy limits, avoiding bad faith and Stryker Corporation versus XL Insur. Am (Michigan).
586732395	8/24/2022	Independent Insurance Agents' Association of Montana	How to Thrive in an Ever Changing Environment	Property & Casualty	General: 1	The course addresses product knowledge of casualty insurance. Discusses errors and omissions for insurance agencies, the culture in an agency, errors and omissions exposures in a remote workforce.

1367967629	8/24/2022	Independent Insurance Agents' Association of Montana	Sharing Exposures and Insurance: To Be or Not To AirBnB	Property & Casualty	General: 2	The course addresses product knowledge of property and casualty insurance. Discusses ride sharing and home sharing exposures, business implications, home business exposures, transportation network company exposure structure, personal versus business auto policy, traditional home sharing exposures and 2017 homeowners policy changes.
1980247499	8/24/2022	CEU Institute, Inc.	Marijuana in Acute Rehab Care Setting: From a Pharmacists Point of View Webinar	Adjuster	General: 1	The course addresses product knowledge of disability and casualty insurance. Discusses recreational versus medical marijuana use, THC versus CBD, medical efficacy of marijuana, common uses and reasons for use.

3007555612	8/24/2022	WebCE, Inc.	Understanding Cannabis Risks and Insurance	Property & Casualty	General: 6	NAIC Uniform submission, 6 computer-based, self study credit hours approved by Texas.. Discusses the properties of cannabis and its' various forms, state and federal regulation, processing and distribution, use risks, insuring legal processing and distribution risks, policies and coverage, and risk management.
3735803365	8/24/2022	Independent Insurance Agents' Association of Montana	Gigs and Side Hustles - The Insurance Issues	Property & Casualty	General: 2	The course addresses product knowledge of property and casualty insurance. Discusses examples of ride sharing and home sharing organizations, the insurance issues of home sharing, personal auto insurance versus car and ride sharing insurance and gig worker coverage.

863755859	8/25/2022	American United Life Insurance Company	Understanding Education & Enrollment of Employees with Voluntary Products Webinar	Life	General: 1 The course addresses product knowledge of life insurance and management. Discusses voluntary group insurance benefits, types of benefits offered, implementing voluntary insurance plans, enrollment and re-enrollment.
863755859	8/25/2022	American United Life Insurance Company	Understanding Education & Enrollment of Employees with Voluntary Products	Life	General: 1 The course addresses product knowledge of life insurance and management. Discusses voluntary group insurance benefits, types of benefits offered, implementing voluntary insurance plans, enrollment and re-enrollment.

1175226989	8/25/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	CLM Webinar: From Beginning to End- Strategies and Challenges in Navigating a Professional Liability From the Onset of a Claim Through Trial	Adjuster	General: 1	The course addresses product knowledge of casualty insurance. Discusses professional liability claims, claimants, law suit processes for the insured, key players and strategies.	
1568813317	8/26/2022	Montana State Compensation Insurance Fund	Plan, Prevent, Prosper: Workplace safety - classroom	Property & Casualty	General: 4	The course addresses casualty and disability insurance and management. Discusses workplace injury risk reduction, workplace injury and death analysis, common prevention methods, hazard reporting and follow-up, and risk reporting.	8/29/22 Asked submitter why classroom offering outline is a half hour shorter than the virtual offering. Webinar is two separate sessions. This classroom offering revised to 3CH with agreement of submitter.

184604	8/28/2022	Land Title Institute	Entity Authority Issues for Commercial Transactions	Title	General: 1	The course addresses product knowledge of title insurance and management. Discusses the structure of commercial businesses, process to get commercial land or a building purchase approved, delegation of authority for purchase, ordinary course of business, and possible concerns.
287283276	8/28/2022	Land Title Institute	Navigating FIRPTA	Title	General: 1	The course addresses product knowledge of title insurance and management. Discusses the elements of the Foreign Investment in Real Property Tax Act, purchaser withholding requirement, exemptions, withholding limitations, special rules and concerns.

1610347417	8/28/2022	Land Title Institute	Cyber Security Best Practices	Title	General: 1	The course addresses product knowledge of title insurance and management. Discusses state data privacy requirements, new cyber attack strategies, attack prevention and response.
1660925364	8/28/2022	Land Title Institute	Navigating Commercial Liens	Title	General: 1	The course addresses product knowledge of title insurance and management. Discusses types of property liens, liens specific to commercial property, liens procedures and processes. The course is scheduled October 13, 2022.

1934500971	8/28/2022	Land Title Institute	On the Horizon: How the New Title Rules of Data Privacy Can Impact Your Business		General: 1 The course addresses product knowledge of title insurance and management. Discusses data privacy drivers and laws, regulatory changes, digital privacy risks, and best practices to manage data security. The course is scheduled October 14, 2022.
1977578704	8/28/2022	Land Title Institute	Hot Topics for RESPA Strategic Alliances	Title	General: 1 The course addresses product knowledge of title insurance and management. Discusses the Real Estate Settlement Procedures Act, requirements, employer-to-employee exceptions, compliance and marketing agreements. The course is scheduled October 12, 2022.

2013987732	8/28/2022	Land Title Institute	Claims-opoly: Best Practices to Avoid Title Claims in the Changing Economy	Title	General: 1	The course addresses product knowledge of title insurance and management. Discusses claim basics, title claim situations, claim prevention and the claim process. The course is scheduled October 13, 2022
2112933954	8/28/2022	Land Title Institute	The Value of Integrating RON into Your Workflow	Title	General: 1	The course addresses product knowledge of title insurance and management. Discusses remote online notarization, streamlining closings, workflow changes, educating lenders and real estate professionals, and elements for fraud reduction.

2191188458	8/28/2022	Land Title Institute	Riding the Commercial Real Estate Business Cycle	Title	General: 1	The course addresses product knowledge of title insurance and management. Discusses the pandemic effect on housing sales, renting versus purchasing, work-from-home effect and suburban living. The course is scheduled October 13, 2022.
2425675417	8/28/2022	Land Title Institute	Digital Closings: How Far Have We Come and How Far Do We Have to Go?	Title	General: 1	The course addresses product knowledge of title insurance and management. Discusses the digital closing process, benefits versus adoption rate, state regulation of e-closings and barriers versus incentives. The course is scheduled October 14, 2022.

2502077967	8/28/2022	Land Title Institute	Regulatory Hot Topics	Title	General: 1	The course addresses product knowledge of title insurance and management. Discusses the Consumer Finance Protection Bureau, Federal Housing Finance Agency, Financial Crimes Enforcement Network, state department of insurance and other title process regulation. The course is scheduled October 13, 2022.
2897737801	8/28/2022	Land Title Institute	Threat Actors and the Evolution of Business Email Compromise	Title	General: 1	The course addresses product knowledge of title insurance and management. Discusses business e-mail compromise, threats, fraud in title and real estate transactions. The course is scheduled October 12, 2022.

2983756613	8/28/2022	Land Title Institute	Moving Money at the Speed of Title Light	General: 1	The course addresses product knowledge of title insurance and management. Discusses consumer expectations, paying for a real estate transaction, real time versus instant payments, alternate payment options, and transaction costs. The course is scheduled October 14, 2022.
3235905254	8/28/2022	Land Title Institute	Getting To Yes: Tips for Submitting Approval Requests on Complex Issues	Title 1	General: The course addresses product knowledge of title insurance and management. Discusses underwriting, policy size, marketability coverage, non-imputation coverage and risk waiver. The course is scheduled October 12, 2022.

655372996	8/29/2022	One Call Care Management	New or Pre-existing Injury - Gain Insight with an Age of Injury Report	Adjuster	General: 1	The course addresses product knowledge of disability and casualty insurance and management. Discusses radiology review to determine age of injury, injury causality and timeline, PepsiCo use of age of injury review and return-to-work, treatment plans and claim settlement.
2810987648	8/29/2022	DF Institute, dba Kaplan Financial	Anti-Money Laundering Best Practices for the Life Insurance Industry 2nd Edition	Life	General: 2	NAIC Uniform submission, 2 computer-based, self study credit hours approved by Illinois. Discusses the history of anti-money laundering laws, insurance industry vulnerabilities, program requirements, findings and recommendations.

4083370869	8/30/2022	Northstar Educational Services	What is Variable Life Insurance?	Life	General: 2	The course addresses product knowledge of life insurance. Discusses variable life insurance features and benefits, coverage, adjustable and variable defines, suitability, the effect of waiver of premium, and required medical underwriting.
4083370869	8/30/2022	Northstar Educational Services	Life Insurance As a Tool For Businesses	Life	General: 2	The course addresses product knowledge of life insurance. Discusses uses of life insurance, key employee and executive bonus policies, buy-sell agreements and one case study.

351062380	8/31/2022	DF Institute, dba Kaplan Financial	Auto Physical Damage Basics, Adjuster 5th Edition	General: 6	The course addresses product knowledge of property insurance. Discusses the part components of automobile bumpers, lamps, the cowl, front end and quarter panels, floor and roof, doors, engine, fuel system, electrical and HVAC systems and repairing damage.
3605083953	8/31/2022	ACUITY, a Mutual Insurance Company	CLASSROOM TIME ELEMENT COVERAGE	Property & Casualty 1	General: NAIC Uniform submission, 1 classroom credit hour approved by Wisconsin. Discusses the basics of time element coverage, claims, valuation options, risk management, additional coverage and calculation of limits.

4187816316	8/31/2022	Group Benefits Division of Hartford Life Insurance Company	Absence Implementation - Getting it Right the First Time - webinar	Life	General: NAIC Uniform submission, 6 web-based, classroom credit hours approved by Connecticut. Discusses state and federal leave programs and policy implementation, the Family Medical leave Act, Americans with Disabilities Act, paid Medical and Family leave, Workers' Compensation, the plan for implementation and technology use.
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4187816316	8/31/2022	Group Benefits Division of Hartford Life Insurance Company	Absence Implementation - Getting it Right the First Time	Life	General: NAIC Uniform submission, 6 web-based, classroom credit hours approved by Connecticut. Discusses state and federal leave programs and policy implementation, the Family Medical leave Act, Americans with Disabilities Act, paid Medical and Family leave, Workers' Compensation, the plan for implementation and technology use.
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69322504	9/1/2022	CEU Institute, Inc.	IRMI CRC 2022: Wed AM	Property & Casualty	General: 2	The course addresses product knowledge of property and casualty insurance. Discusses exposures in trade professions, risk management of video in workplaces, serious injury and fatality prevention, construction defect loss, contractor cyber resilience and managing contractor loss risk. This course includes two, one hour sessions with three concurrent course offerings. The course is scheduled November 16, 2022.
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69322504	9/1/2022	CEU Institute, Inc.	IRMI CRC 2022: Tues PM	Property & Casualty	General: 2	The course addresses product knowledge of property and casualty insurance. Discusses using captives to manage risk, directors and officers insurance, managing contractor loss risk, contract provisions, commercial general liability and crane exposures. This course includes two, one and one-half hour sessions with four concurrent course offerings. The course is scheduled November 15, 2022.
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69322504	9/1/2022	CEU Institute, Inc.	IRMI CRC 2022: Tues AM	Property & Casualty	General: 1	The course addresses product knowledge of property and casualty insurance. Discusses construction business strategic planning, workers' compensation, virtual reality and robotics, women in construction and large project delivery. This course includes a single one and one-half hour session with five concurrent course offerings. The course is scheduled November 15, 2022.
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69322504	9/1/2022	CEU Institute, Inc.	IRMI CRC 2022: Mon PM	Property & Casualty	General: 2	The course addresses product knowledge of property and casualty insurance. Discusses complex builders risk claims, environmental risk, subcontractor prequalification supply chain and cost escalation, using advanced technologies to manage risk, insurance coverage challenges in wrap-up termination, water monitoring systems, risk financing, fleet risk management and one case study. This course includes two one hour sessions with five concurrent course offerings. The course is scheduled November 14, 2022.
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69322504	9/1/2022	CEU Institute, Inc.	IRMI CRC 2022: Mon AM	Property & Casualty	General: 2	The course addresses product knowledge of property and casualty insurance. Discusses construction industry trends, project risk mitigation, builder's risk insurance, artificial intelligence and imagery in risk mitigation, operational resilience and commercial general liability exclusions. This course includes two, one hour sessions, one with five concurrent course offerings. The course is scheduled November 14, 2022.
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2928393941	9/1/2022	Professional Liability Underwriting Society (PLUS)	RPLU 12 Fiduciary Liability Insurance	Property & Casualty	General: 9	NAIC Uniform submission, 9 computer-based, self study credit hours approved by Minnesota. Discusses Employee Retirement Income Security Act (ERISA), federal regulations and requirements of the program, defining fiduciary, employee pension benefit plans, fiduciary actions and liability risk, the fiduciary liability market, current client concerns, policy elements, and claims.
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2616642811	9/2/2022	EFI Global Inc.	Did We Disinfect Our Way Into A New Crisis	Adjuster	General: 1	The course address management. Discusses disinfection in public areas, federal regulation of ingredients and methodology, active versus inactive ingredients, fogging versus electrostatic sprays, water content, the effect of the COVID-19 pandemic on increased use and losses.
3464288823	9/2/2022	EFI Global Inc.	Did We Disinfect Our Way Into A New Crisis-Webinar	Adjuster	General: 1	The course address management. Discusses disinfection in public areas, federal regulation of ingredients and methodology, active versus inactive ingredients, fogging versus electrostatic sprays, water content, the effect of the COVID-19 pandemic on increased use and losses.

857282013	9/5/2022	WebCE, Inc.	Personal Life Insurance Planning: Mistakes to Avoid	Life	General: 3	NAIC Uniform submission, 3 computer-based self-study credit hours approved by Texas. Discusses life insurance beneficiaries, eight named mistakes, fixes and best practices for beneficiaries, estate planning errors, spousal and children's life insurance coverage,
294248082	9/6/2022	Rain and Hail Insurance Service, Inc.	Chubb Farmowners Craftsmanship School	Property & Casualty	General: 6	The course addresses product knowledge of property and casualty insurance. Discusses elements covered in a basic farmowners policy, types of buildings, hail endorsements, livestock and crop coverages, auto coverages and agri mapping.

715035038	9/6/2022	CEU Institute, Inc.	Gain Confidence in Your Claims Identity Searches (1hr)	Adjuster	General: 1	The course addresses management. Discusses claimant identification, claim fraud, the "John Smith" issue, records searches, false positive record returns, identity theft and identity fraud trends.
715035038	9/6/2022	CEU Institute, Inc.	Gain Confidence in Your Claims Identity Searches (1hr) Webinar	Adjuster	General: 1	The course addresses management. Discusses claimant identification, claim fraud, the "John Smith" issue, records searches, false positive record returns, identity theft and identity fraud trends.

1221615688	9/6/2022	InsuranceStudy.com	Reducing High MSK Costs by Closing Health Equity Gaps in Care	Disabilit y (Health)	General: 1	NAIC Uniform submission, 1 web-based classroom credit hour approved by Illinois. Discusses issues of musculoskeletal pain and treatment, costs of care, health care inequities for access care plan adherence, care gap closure strategies and possible digital solutions.	
2023317948	9/6/2022	One Call Care Management	Ethics in Worker's Compensation Mental Health Evaluation and Treatment	Ethics	Ethics: 1	The course addresses product knowledge of disability and casualty insurance. Discusses regulations and diagnoses, utilization rules, workers' compensation and HIPPA privacy waiver, pre-existing and causal relationships, generic versus brand name treatments, and return-to-work.	general information, not ethics, sent notice, typographical error in course title

2516388882	9/7/2022	American College (The)	WMCP 360 Introduction to Goal-Based Planning_ETH	Ethics	Ethics: 3	The course addresses ethics. Discusses professional principles, and ethical practices.	Ethics content in outline shows 45 minutes, not 240, response from American College, 1 CH acceptable
2516388882	9/7/2022	American College (The)	WMCP 360 Introduction to Goal-Based Planning	Life	General: 21	The course addresses product knowledge of life insurance and annuities. Discusses the elements of goal-based planning, the life cycle of wealth, financial markets, client financial behaviors and two case studies.	
1054573603	9/8/2022	Brighthouse Financial	Retirement Income for a New Retirement Reality	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by North Carolina. Discusses changes in the retirement environment, changes in strategies, annuities in retirement and guaranteed retirement income.	

2004725023	9/8/2022	Brighthouse Financial	Retirement Income for a New Life Retirement Reality webinar	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by North Carolina. Discusses changes in the retirement environment, changes in strategies, annuities in retirement and guaranteed retirement income.
393275668	9/9/2022	United Insurance Educators, Inc.	UIECE The PC Professional Ethics (Online)	Ethics: 3	The course addresses ethics. Discusses professional conduct, ethical sales, explain policy benefits and limitations, due diligence, and business ethics.

393275668	9/9/2022	United Insurance Educators, Inc.	UIECE The PC Professional (Online)	Property & Casualty	General: 18	The course addresses product knowledge of property and casualty insurance. Discusses the role of the insurance agent, employment practices liability insurance, flood and hurricane insurance, crop and livestock insurance, auto and homeowner's insurance.
3519650384	9/9/2022	United Insurance Educators, Inc.	UIECE The PC Professional Ethics (Self-Study)	Ethics	Ethics: 3	The course addresses ethics. Discusses professional conduct, ethical sales, explain policy benefits and limitations, due diligence, and business ethics.

3519650384	9/9/2022	United Insurance Educators, Inc.	UIECE The PC Professional (Self-Study)	Property & Casualty	General: 18	The course addresses product knowledge of property and casualty insurance. Discusses the role of the insurance agent, employment practices liability insurance, flood and hurricane insurance, crop and livestock insurance, auto and homeowner's insurance.
64334137	9/12/2022	CEU Institute, Inc.	Shoulder Injuries (1hour)	Adjuster	General: 1	The course addresses product knowledge of disability and casualty insurance and management. Discusses common shoulder injuries and causes, and treatment of the injuries.

4140751017	9/12/2022	Nationwide Life Insurance Company	An Analysis of SECURE Act 2.0 (Webinar)	Life	General: 1	The course addresses insurance law. Discusses three proposed or recent pieces of federal legislation, the EARN Act (Enhancing American Retirement Now), the SECURE Act 2.0 (Setting Every Community Up for Retirement Enhancement), RISE & SHINE Acts (Retirement Improvement & Savings Enhancement to Supplement Healthy Investments), features and requirements for employees and employers, automatic enrollment of employees in retirement plans, taxation and accessing retirement dollars.
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4140751017	9/12/2022	Nationwide Life Insurance Company	An Analysis of SECURE Act 2.0	Life	General: 1	The course addresses insurance law. Discusses three proposed or recent pieces of federal legislation, the EARN Act (Enhancing American Retirement Now), the SECURE Act 2.0 (Setting Every Community Up for Retirement Enhancement), RISE & SHINE Acts (Retirement Improvement & Savings Enhancement to Supplement Healthy Investments), features and requirements for employees and employers, automatic enrollment of employees in retirement plans, taxation and accessing retirement dollars.
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2443168056	9/13/2022	National Alliance for Insurance Education and Research	Contractual Liability - Separating Fact From Fiction (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses contractual liability insurance protection, coverage, endorsements and exclusions, and contract liability provided by the business auto policy.
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Individual Course submissions

8/31/2022	Jonathon Schenk	California Eight-hour Annuity Training, RegEd, Inc.	Annuity Suitability	General: 8	The course addresses product knowledge of annuities. Discusses California regulatory requirements, product suitability and sales, ethics and annuity types and features.
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