

Montana Insurance Continuing Education Advisory Council meeting - June 15, 2022

Transaction Number	Transaction Date	Provider Name	Course Name	Course Group	Credits	Course Summary
527415451	5/10/2022	Socius Insurance Services, Inc.	Understanding Cyber Risk & Insurance Coverage	Property & Casualty	General: 2	The course addresses product knowledge of casualty insurance. Discusses data breaches and internet liability, first-versus third-party exposures and damages, internet exposures, claim examples, cyber policy coverage and underwriting.
527415451	5/10/2022	Socius Insurance Services, Inc.	COVID-19 & It's Impact on Management, Professional & Cyber Liability	Property & Casualty	General: 1	The course addresses product knowledge of casualty insurance. Discusses impacts of COVID-19 on business sectors, directors and officers liability coverage, hot topics in cyber risk and liability problems arising from changing practices during COVID restrictions.
527415451	5/10/2022	Socius Insurance Services, Inc.	An Introduction to Employment Practices Liability	Property & Casualty	General: 2	The course addresses product knowledge of casualty insurance. Discusses employment practices liability insurance concepts, known and new exposures, underwriting, policy provisions, and loss prevention.

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527415451	5/10/2022	Socius Insurance Services, Inc.	An Introduction to Directors & Officers Liability	Property & Casualty	General: 2	The course addresses product knowledge of casualty insurance. Discusses responsibilities of directors and officers, duties of directors and officers, insuring agreements, policy characteristics and exclusions, private versus publicly available directors and officers products, exposures, loss and not-for-profit directors and officers coverage.
2998331711	5/10/2022	Socius Insurance Services, Inc.	Understanding Environmental Insurance & Contractors Pollution Exposures	Property & Casualty	General: 2	The course addresses product knowledge of casualty insurance. Discusses environmental liability, environmental liability insurance basics, and identifying missing coverage elements
4053352772	5/12/2022	Pass Perfect, LLC	Variable Annuities	Life	General: 2	NAIC Uniform submission, 2 computer-based, self study credit hours approved by Georgia. Discusses types of annuities, annuity basics, payout, contract parties and provisions, and IRS Section 1035 exchanges.

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4053352772	5/12/2022	Pass Perfect, LLC	Retirement...IRAs	Life	General: 6	NAIC Uniform submission, 6 computer-based, self study credit hours approved by Georgia. Discusses retirement savings, types of individual retirement accounts, traditional IRAs and contribution limits, Roth and Coverdell accounts, employer match plans, simplified employee pension plans and retirement needs analysis.
4053352772	5/12/2022	Pass Perfect, LLC	Patient Protection & Affordable Care Act of 2010	Disability (Health)	General: 6	NAIC Uniform submission, 6 computer-based, self study credit hours approved by Georgia. Discusses health care and health insurance, costs and coverages, changes in Medicare and Medicaid, pre-existing conditions, health outcomes, features of the Patient Protection & Affordable Care Act, and plan summary.

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4053352772	5/12/2022	Pass Perfect, LLC	Long Term Care 4- Hour Review Training	Long Term Care	General: 4	NAIC Uniform submission, 4 computer-based, self study credit hours approved by Georgia. Discusses Medicare, Parts A, B, C, D, primary and secondary payer, long-term care insurance, services not covered by long-term care insurance and caregiving.
4053352772	5/12/2022	Pass Perfect, LLC	Insurance for Residential Properties	Property & Casualty	General: 3	NAIC Uniform submission, 3 computer-based, self study credit hours approved by Georgia. Discusses insurance basics, risk management, terminology, property contracts, dwelling and homeowners policies, endorsements and exclusions, and overlooked residential coverages.
4053352772	5/12/2022	Pass Perfect, LLC	Insurance Ethics 101	Ethics	Ethics: 2	NAIC Uniform submission, 2 computer-based, self study ethics credit hours approved by Georgia. Discusses ethics defined, legal versus ethical behavior, procedural concerns, and codes of ethics.

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4053352772	5/12/2022	Pass Perfect, LLC	Identity Theft	Property & Casualty	General: 4	NAIC Uniform submission, 4 computer-based, self study credit hours approved by Georgia. Discusses identity theft risk, auto identity theft (vehicle identification number), theft of a child's identity, corporate and small business risk, the Fair and Accurate Credit Transactions Act, power of attorney versus durable power of attorney, unexpected identity theft situations, and consumer risk.
4053352772	5/12/2022	Pass Perfect, LLC	Homeowners' Insurance Valuation	Property & Casualty	General: 4	NAIC Uniform submission, 4 computer-based, self study credit hours approved by Georgia. Discusses homeowners' versus dwelling policies, property valuation, replacement cost and catastrophes, enhancements and endorsements, fire policies, determining value, and fire mitigation.

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4053352772	5/12/2022	Pass Perfect, LLC	Floods and Flood Insurance	Property & Casualty	General: 2	NAIC Uniform submission, 2 computer-based, self study credit hours approved by Georgia. Discusses flood insurance concepts, the National Flood Insurance Program elements, flood insurance policies, community rating, flood mitigation assistance, the claims process, and excluded property.
4053352772	5/12/2022	Pass Perfect, LLC	Ethics...Handling the Money!	Ethics	Ethics: 5	NAIC Uniform submission, 5 computer-based, self study ethics credit hours approved by Georgia. Discusses professionalism and ethics, honesty and loss of trust, fiduciary actions, insurer and regulator responsibility, product suitability, disclosure to clients, unfair trade practices, discrimination, protecting clients, and money laundering.

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4053352772	5/12/2022	Pass Perfect, LLC	Ethical Insurance Practices	Ethics	Ethics: 3	NAIC Uniform submission, 3 computer-based, self study ethics credit hours approved by Georgia. Discusses defining ethics, codes of ethics, state and federal laws, and the law of agency.
4053352772	5/12/2022	Pass Perfect, LLC	Disability Income	Disability (Health)	General: 3	NAIC Uniform submission, 3 computer-based, self study credit hours approved by Georgia. Discusses disability income insurance concepts, insurance and controlling disability income costs, policy design, terms and definitions, underwriting, government program coordination, and small business need.

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4053352772	5/12/2022	Pass Perfect, LLC	College...Planning and Paying for It	Life	General: 6	NAIC Uniform submission, 6 computer-based, self study credit hours approved by Georgia. Discusses higher education funding, tax deferred annuities, Coverdell plans (educational IRAs), uniform transfers or gifts to minors act accounts, retirement plans and education funding, financial aid and other funding methods.
4053352772	5/12/2022	Pass Perfect, LLC	Business Life Insurance	Life	General: 4	NAIC Uniform submission, 4 computer-based, self study credit hours approved by Georgia. Discusses types of business and business life insurance needs, key employee protection, and group life benefit plans.

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4053352772	5/12/2022	Pass Perfect, LLC	Business Disability Insurance	Disability (Health)	General: 4	NAIC Uniform submission, 4 computer-based, self study credit hours approved by Georgia. Discusses group long- and short-term disability insurance, salary continuation and disability income plans, disability buy-sell agreements, and business overhead expense coverage.
4053352772	5/12/2022	Pass Perfect, LLC	Avoiding E & O Claims	Property & Casualty	General: 4	NAIC Uniform submission, 4 computer-based, self study credit hours approved by Georgia. Discusses errors and omissions, cost of errors and omissions claims, common agent errors, unfair trade practices, and claim actions and responses.

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4053352772	5/12/2022	Pass Perfect, LLC	Annuity Fundamentals	Life	General: 4	NAIC Uniform submission, 4 computer-based, self study credit hours approved by Georgia. Discusses annuity basics, annuity function, types and classifications, parties to an annuity, payout options, fixed, variable, indexed and equity-indexed annuities, qualified versus non-qualified annuities, and annuity taxation.
4053352772	5/12/2022	Pass Perfect, LLC	4-Hour Annuity Suitability Training	Life	General: 4	NAIC Uniform submission, 4 computer-based, self study credit hours approved by Georgia. Discusses annuity fundamentals, annuity contracts and taxation, and suitability.

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2665124397	5/13/2022	CEU Institute, Inc.	COBRA and the FMLA: What You Need to Know (2hr) Webinar	Life	General: 2	The course addresses product knowledge of disability and social insurance. Discusses the Consolidated Omnibus Budget Reconciliation Act (COBRA) continuation of health benefits, federal program requirements, covered employer and duration of coverage, qualifying events, the Family Medical Leave Act of 1993, eligible employees, protections, qualifying events, coverage period and determination, employee and employer responsibilities, and federal forms.
1349424518	5/16/2022	Pacific Life - Individual	Life Insurance Taxation and 1035 Exchanges	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by California. Discusses taxation of life insurance death benefits versus policy surrender, tax-free distributions, IRC 1035 exchanges, and employer-owned life insurance.

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1459991848	5/16/2022	Pacific Life - Individual	Finding the Funds: Life Identifying Premium Sources & Funding Strategies	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by California. Discusses life insurance premium sources, personal versus third-party funding, and funding strategies.
1947269035	5/16/2022	National Alliance for Insurance Education and Research	Recipes CP Coverages Food & Beverage (Webinar)	Property & Casualty	General: 4 NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses commercial property coverages, examples of covered food and beverage businesses, covered property and losses, exposures, building and personal property coverage, and other considerations.
1947269035	5/16/2022	National Alliance for Insurance Education and Research	Recipes CP Coverages Food & Beverage (Classroom)	Property & Casualty	General: 4 NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses commercial property coverages, examples of covered food and beverage businesses, covered property and losses, exposures, building and personal property coverage, and other considerations.

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2506543546	5/16/2022	National Structured Settlements Trade Association	How To Successfully Negotiate Using SS	Adjuster	General: 1	NAIC Uniform submission, 1 web-based classroom credit hour approved by California. Discusses structured settlements, lump sum versus fixed term payments, barriers to negotiation and settling options.
2845410360	5/16/2022	Stewart Title Guaranty - Missoula Office	Etiquette of Ethics	Title	Ethics: 1	The course addresses ethics. Discusses ALTA best practices, fiduciary responsibility, unethical behavior and consequences, codes of conduct and one case study.
1293845394	5/17/2022	WebCE, Inc.	Commercial Surety: An Introduction	Property & Casualty	General: 5	NAIC Uniform submission, 5 computer-based, self study credit hours approved by Texas. Discusses commercial surety, parties to a contract, risk and exposure evaluation, underwriting and financial analysis, and bond agent responsibility.

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1869918241	5/17/2022	AgriSompo North America Inc.	2023 MPCl Fall Update Webinar	Property & Casualty	General: 3	NAIC Uniform submission, 3 classroom credit hours approved by Texas. Discusses multi-peril crop insurance program integrity, risk management, the federal risk management agency, regional crop program update, and operation updates.
1869918241	5/17/2022	AgriSompo North America Inc.	2023 MPCl Fall Update	Property & Casualty	General: 3	NAIC Uniform submission, 3 classroom credit hours approved by Texas. Discusses multi-peril crop insurance program integrity, risk management, the federal risk management agency, regional crop program update, and operation updates.
212975226	5/18/2022	America's Health Insurance Plans (formerly AAHP/HIAA)	2023 Medicare Advantage & Part D Plan Training	Disability (Health)	General: 6	NAIC Uniform submission, 6 computer-based, self study credit hours approved by the District of Columbia. Discusses Medicare program basics, Medicare health plans and Medicare Advantage plans, Medicare Part D prescription drug coverage, and Medicare program enrollment.

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611542791	5/18/2022	RegEd, Inc.	Medicaid for Medical Expenses and Long-Term Care	Life	General: 2	NAIC Uniform submission, 2 computer-based, self study credit hours approved by North Carolina. Discusses Medicare, federal/state partnership, program basics, eligibility and benefits, supplemental security income, and Medicare coverage for long-term care.
1930200275	5/20/2022	CEU Institute, Inc.	An Overview of Foot and Ankle Trauma (1hr) Webinar	Adjuster	General: 1	The course addresses product knowledge of casualty and disability insurance. Discusses foot and ankle trauma, tibial repair prognosis, types of fracture and repair, ankle ligament injury, and tarsal joints.
2032562325	5/20/2022	Pacific Life - Individual	5 Unique Strategies You May Not Have Heard of Using Life Insurance	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by California. Discusses irrevocable life insurance trusts, life expectancy split dollar loan, split premium bonus arrangement, life insurance with legacy long-term care benefits and insurance spousal lifetime access trusts.

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2186565057	5/20/2022	Hartford Fire Insurance Company	ISO CGL Claims Made vs Occurrence Policies	Property & Casualty	General:	NAIC Uniform submission, 1 web-based classroom credit hour approved by Connecticut. Discusses commercial general liability occurrence policies versus claims made policies, comparison of policy triggers, 2001 additions to occurrence policy language, and four case studies.
955883837	5/23/2022	Claims Training Services	Ethics: Case Studies for Claims Adjusters	Ethics	Ethics: 2	The course addresses ethics. Discusses ethics, conflicts of interest, morals, resolving ethical dilemmas, consequences of ethical decision-making, and five case studies.
2085669866	5/23/2022	Land Title Institute	Send Me the Money: Digital Funds Best Practices	Title	General: 1	The course addresses product knowledge of title insurance. Discusses digital fund transfers during the title process, types of digital payments, compliant escrow deposits, and best practices.

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4168203468	5/23/2022	Scully Health Management, Inc.	MSP Compliance in WC Claims	Adjuster	General: 1	The course addresses product knowledge of casualty insurance. Discusses Medicare and Medicare Secondary Payer programs, Medicare set-aside, conditional payments, settlement language, best practices and one case study.
1475419662	5/24/2022	Delta Dental Insurance Company	Dental Today	Disability (Health)	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Georgia. Discusses trends in dentistry, restorations, cosmetic dentistry, implants and orthodontia, technology advances in dentistry, and new methods of dental access.
1696369667	5/24/2022	Delta Dental Insurance Company	THE SHAPE OF DENTAL: How legislative and market trends are reshaping the dental benefits landscape	Disability (Health)	General: 1	The course addresses product knowledge of disability insurance. Discusses dental benefit basics and trends, benefits industry that differ from traditional dental coverage, and state versus federal coverage issues.

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2135099390	5/24/2022	Delta Dental Insurance Company	Group Dental 101	Disability (Health)	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Georgia. Discusses dental insurance importance, plan components, employer-sponsored group plans, provider networks, and plan evaluation.	
4266083144	5/24/2022	WebCE, Inc.	Ethical Business Practices: Diversity, Equity, and Inclusion	Ethics	Ethics: 1	NAIC Uniform submission, 1 computer-based, self study credit hour approved by Texas. Discusses unfair discrimination, eliminating bias in ethical decision-making, and the importance of diversity and equity in insurance ethics.	requested written confirmation the licensees seeking Montana credit must complete the course in its entirety for credit. Completion solely of the final examination

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440878173	5/25/2022	National Alliance for Insurance Education and Research	Personal Lines Issues for Today (Webinar)	Property & Casualty	General: 4	NAIC Uniform course submission, 4 classroom credit hours approved by Texas. Discusses the effect of residence versus residing on homeowners policy coverage, case law on temporary versus long-term residing and property coverage versus liability coverage, personal auto coverage, rental vehicle insurance, personal umbrella and exclusions.
440878173	5/25/2022	National Alliance for Insurance Education and Research	Personal Lines Issues for Today (Classroom)	Property & Casualty	General: 4	NAIC Uniform course submission, 4 classroom credit hours approved by Texas. Discusses the effect of residence versus residing on homeowners policy coverage, case law on temporary versus long-term residing and property coverage versus liability coverage, personal auto coverage, rental vehicle insurance, personal umbrella and exclusions.

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590032559	5/25/2022	5th Gear Enterprises	Ethics in the Practice of Insurance	Ethics	Ethics: 1	NAIC Uniform submission, 1 computer-based, self study ethics credit hour approved by Oregon. Discusses ethics versus laws, acting ethically versus unethically, inaction and ethics, organizational ethics and persuasion.
590032559	5/25/2022	5th Gear Enterprises	Cyber Liability Insurance	Property & Casualty	General: 3	NAIC Uniform submission, 3 computer-based, self study credit hours approved by Oregon. Discusses elements and definitions in cyber insurance, cyber liability policy coverages, policy terms and conditions, causes of loss, policy exclusions, state and federal regulation and identity theft.
753943359	5/25/2022	5th Gear Enterprises	Long Term Care Insurance Primer	Long Term Care	General: 8	NAIC Uniform submission, 8 computer-based, self study credit hours approved by Oregon. Discusses an overview of long-term care benefits and services, benefits in Medicare and Medicaid, tax provisions, regulations and requirements, suitability and long-term care partnership program.

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753943359	5/25/2022	5th Gear Enterprises	Insurance Needs of Life Women	General: 3	NAIC Uniform submission, computer-based, self study credit hours approved by Oregon. Discusses disability and life insurance, the effect of family and marital status on women's insurance concerns and needs, and the effect of age on needs and retirement planning.
1701375179	5/25/2022	Pruco Life Insurance Company	From One Generation to the Next: Benefits of Funding Trusts with Annuities (Webinar)	General: 1	The course addresses product knowledge of annuities. Discusses annuity trust funding, types of trusts, and three case studies.
2997329736	5/27/2022	A. D. Banker and Company	Ethics, Diversity & Ethics Law-Webinar	Ethics: 3	NAIC Uniform submission, 3 web-based, classroom ethics credit approved by Kansas. Discusses concepts of diversity, inclusion and bias, ethics and professionalism, producer licensing requirements and unfair trade practices.

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147472254	5/31/2022	American Equity Investment Life Insurance Company	Spousal Protection Life Strategies webinar	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Iowa. Discusses financial risk for a surviving spouse, income impact and reduction, analyzing risk, impact on Social Security, Medicare and employer retirement benefits, and one case study.
147472254	5/31/2022	American Equity Investment Life Insurance Company	Spousal Protection Life Strategies	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Iowa. Discusses financial risk for a surviving spouse, income impact and reduction, analyzing risk, impact on Social Security, Medicare and employer retirement benefits, and one case study.

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2345106574	5/31/2022	Professional Liability Underwriting Society (PLUS)	RPLU C09 Public/Financial Directors & Officers Liability Insurance	Property & Casualty	General: 8	NAIC Uniform submission, 8 computer-based, self study credit hours approved by Minnesota. Discusses public companies and liability risks, underwriting director and officer liability insurance, liability policies and coverage, excess directors and officers policy provisions, primary versus secondary coverage, financial institution coverage and federal legislation and rules.
340382531	6/1/2022	UNUM Group	Next Level Leave Administration: FMLA Guidance for 2022 and Beyond	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Maine. Discusses the federal Family Medical Leave Act, leave determination methods, the effect of variable schedules on leave calculation, holiday and overtime schedules, and employer compliance resources,

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448733049	6/1/2022	UNUM Group	Next Level Leave Administration: FMLA Guidance for 2022 and Beyond	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Maine. Discusses the federal Family Medical Leave Act, leave determination methods, the effect of variable schedules on leave calculation, holiday and overtime schedules, and employer compliance resources,
774175040	6/1/2022	Rain and Hail Insurance Service, Inc.	2023 Fall Agent Update Training Webinar	Property & Casualty	General: 3	NAIC Uniform submission, 3 web-based, classroom credit hours approved by Washington State. Discusses federal program regulatory requirements, fall actuarial updates, crop insurance and general standards handbook updates, policy provision amendments, claims, the Whole Farm Revenue Program, underwriting, and reporting requirements.

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774175040	6/1/2022	Rain and Hail Insurance Service, Inc.	2023 Fall Agent Update Training	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Washington State. Discusses federal program regulatory requirements, fall actuarial updates, crop insurance and general standards handbook updates, policy provision amendments, claims, the Whole Farm Revenue Program, area plans for local crops, supplemental coverage, underwriting, and reporting requirements.
845179599	6/1/2022	Federal Insurance Company	Ethical Values	Ethics	Ethics: 3	The course addresses ethics. Discusses ethical reasoning, defensible decision ethics, professionalism and ethics in business relations, dilemmas and ethical skills.

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880771496	6/1/2022	American United Life Insurance Company	Auto-enrollment 2 hr - Webinar	Life	General: 2	NAIC Uniform submission, 2 web-based classroom credit hours approved by Indiana. Discusses the history of automatic benefit enrollment, elements of employer benefit plans, employer versus employee perspectives on employment benefits, disability coverage as an auto-enroll benefit, common short- and long-term disability plan design and three case studies.
880771496	6/1/2022	American United Life Insurance Company	Auto-enrollment 2 hr	Life	General: 2	NAIC Uniform submission, 2 classroom credit hours approved by Indiana. Discusses the history of automatic benefit enrollment, elements of employer benefit plans, employer versus employee perspectives on employment benefits, disability coverage as an auto-enroll benefit, common short- and long-term disability plan design and three case studies.

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3532949706	6/1/2022	American United Life Insurance Company	Auto-enrollment 1 hr Webinar	Life	General: 1	NAIC Uniform submission, 1 web-based classroom credit hour approved by Indiana. Discusses the history of automatic benefit enrollment, elements of employer benefit plans, employer versus employee perspectives on employment benefits, disability coverage as an auto-enroll benefit.
3532949706	6/1/2022	American United Life Insurance Company	Auto-enrollment 1 hr	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Indiana. Discusses the history of automatic benefit enrollment, elements of employer benefit plans, employer versus employee perspectives on employment benefits, disability coverage as an auto-enroll benefit

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2827269320	6/2/2022	CEU Institute, Inc.	Essentials of Regulations, Statutes, and Motor Carrier Liability Coverage (3hr)	Property & Casualty	General: 3	The course addresses product knowledge of property and casualty insurance. Discusses federal commercial auto insurance statutes, un- and under-insurance motorist statutes, business auto and motor carrier policies, and the truckers coverage form.
1741118416	6/3/2022	Great American Insurance Company - Crop Insurance Division	2023 MPCCI Fall Update - Regional Webinar	Property & Casualty	General: 2	NAIC Uniform submission, 2 web-based classroom credit hours approved by Ohio. Discusses the loss adjustment standards and prevented planting handbooks updates, actuarial updates, and changes in federal policies and procedures.
1741118416	6/3/2022	Great American Insurance Company - Crop Insurance Division	2023 MPCCI Fall Update - General Webinar	Property & Casualty	General: 2	NAIC Uniform submission, 2 web-based classroom credit hours approved by Ohio. Discusses the crop insurance program updates, and changes to the basic, crop and special policy provisions, new and pilot programs and federal requirements.

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1741118416	6/3/2022	Great American Insurance Company - Crop Insurance Division	2023 MPCCI Fall Update Classroom	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Ohio. Discusses the crop insurance program updates, and changes to the basic, crop and special policy provisions, new and pilot programs and federal audit requirements.
2239476913	6/3/2022	American United Life Insurance Company	Deep Dive Into Group Disability Insurance 1hr Webinar	Disability (Health)	General: 1	NAIC Uniform submission, 1 web-based classroom credit hour approved by Indiana. Discusses disability definitions, benefit eligibility, insured versus covered earnings, elimination period, benefit offsets exclusions and limitations, plan funding and employer conversations.
2239476913	6/3/2022	American United Life Insurance Company	Deep Dive Into Group Disability Insurance 1hr	Disability (Health)	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Indiana. Discusses disability definitions, benefit eligibility, insured versus covered earnings, elimination period, benefit offsets exclusions and limitations, plan funding and employer conversations.

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3368574546	6/3/2022	Professional Liability Underwriting Society (PLUS)	RPLU 10 Private/Non-Profit Directors and Officers Liability Insurance	Property & Casualty	General: 7	NAIC Uniform submission, 7 computer-based, self study credit hours approved by Minnesota. Discusses fundamentals of directors and officers insurance, directors and officers liability, underwriting, private/non-profit entities, and current trends.
3531385116	6/3/2022	American Equity Investment Life Insurance Company	Managing Healthcare Risk in Retirement webinar	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Iowa. Discusses retiree health challenges, Medicare versus long-term care, elements of Medicare, Medicare enrollment, healthcare plan and long-term care plan funding.
3531385116	6/3/2022	American Equity Investment Life Insurance Company	Managing Healthcare Risk in Retirement	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Iowa. Discusses retiree health challenges, Medicare versus long-term care, elements of Medicare, Medicare enrollment, healthcare plan and long-term care plan funding.

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785452050	6/7/2022	Allianz Life Insurance Company of North America	Inflation: Mitigate inflation risk with increasing income opportunities	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Minnesota. Discusses retirement savings risks, inflation and retirement income using annuities.
1854879193	6/7/2022	DF Institute, dba Kaplan Financial	Property-Casualty Concepts, 14th Edition	Property & Casualty	General: 12	The course addresses product knowledge of property and casualty insurance. Discusses general, property and casualty insurance concepts, insurance regulation, property and liability insurance forms and coverage, commercial versus personal insurance, ocean and inland marine insurance and workers' compensation insurance.

Individual Course Submission

5/11/2022	Michael Jordan	Cargo and Skills Course Seminars, Trucking Industry Defense Association	Property & Casualty	General: 24	The course addresses casualty insurance. Discusses delay damage, cargo claim preemption, OSHA and cargo claims, federal Carmack Claims (damaged freight), third party claims broker liability, federal SWIFT truck inspection, department of Transportation regulation, accident assessment and scene preservation, trucking claims handling, and loss settlement negotiation. The course was held March 30-April 1, 2022.
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