

**BOARD OF EXAMINERS OF THE STATE OF MONTANA
MEETING AGENDA**

Monday, June 20, 2022 at 10:00 a.m.

**Capitol Room 303
(State Capitol Building)**

Call-in information:

Dial: 1 (646) 558 8656

Meeting number: 911 1916 5329#

Password: 406#

1. A. Governor as President of the Board: Call to order and confirmation of attendance
Governor Gianforte ____ Attorney General Knudsen ____ Secretary of State Jacobsen ____
 - B. Governor: Accept Motion to Approve Minutes of May 18, 2022 meeting
 - C. Department of Administration (Misty Ann Giles): Introduction of State's staff and advisors and overview of meeting agenda
 2. Department of Natural Resources and Conservation (Anna Miller): Blackfeet bond - conditions to (i) federal funding and (ii) release of bond proceeds to the Blackfeet Tribe
 3. Piper Sandler & Co. (Jonathan Heroux): Sale of State of Montana General Obligation Bond (Blackfeet Water Compact Project), Taxable Series 2022D
 - (a) Discussion of market conditions;
 - (b) Pricing results for the State of Montana General Obligation Bond (Blackfeet Water Compact Project), Taxable Series 2022D; and
 - (c) Presentation of Bond Purchase Agreement reflecting pricing results
- Governor:
- Call for Public Comments on Pricing and Bond Purchase Agreement
 - After comments, if any, accept Motion to Approve Pricing and Bond Purchase Agreement

Motion by: _____

Vote, In Favor: _____ Against: _____

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4. Dorsey & Whitney LLP (Dan Semmens): Resolution Authorizing and Providing for the Issuance and Delivery of State of Montana General Obligation Bond (Blackfoot Water Compact Project), Taxable Series 2022D; Fixing the Terms and Conditions Thereof; and Ratifying or Approving and Authorizing the Execution and Delivery of the Documents Pertaining Thereto (the “2022D Bond Resolution”)

Governor: • Call for Public Comments on the 2022D Bond Resolution
 • After comments, if any, accept Motion to Adopt 2022D Bond Resolution

Motion by: _____

Vote, In Favor: _____ Against: _____

5. Department of Natural Resources and Conservation (Anna Miller): Infrastructure update
6. Governor: Any other business. If none, accept motion to adjourn.