

**Insurance Continuing Education Advisory Council
Meeting Minutes, May 18, 2022**

The meeting of the Insurance Continuing Education Advisory Council was called to order at 9:31 a.m. on May 18, 2022.

CSI Staffing Announcement

David Dachs discussed the upcoming Insurance Summit scheduled November 7, 2022 in Butte, Montana. Registration for the event is available online at: <https://www.eventbrite.com/e/montana-insurance-summit-2022-tickets-311918786487> .

Members Present

David Dachs, State Auditor's Office non-voting member and meeting chair
Misty Kriskovich, Independent Insurance Agents of Montana member
Chris Campbell, Professional Insurance Agents of Montana member
Bob Sewell, Title Insurance member
Ric Holden, adjuster member

Members Absent

DeAnna Anderson, Dan Rust

Staff Present

Mary Arnold

Members of the Public

None present

Approval of Minutes

Bob Sewell to approve the April 20, 2022, meeting minutes. Ric Holden seconded the motion. The motion was approved unanimously.

Presentation of Course Summaries

Course information was distributed by e-mail to all Advisory Council members in advance. Mary Arnold discussed the revisions to the Montana State Compensation Insurance Fund courses on pages 1 and 2 of the course summaries, the Montana Captive Insurance Association course on page 10, and the CEU Institute course on page 31 of the summaries. Bob Sewell asked about the lobbyist session offered by the Montana Captive Insurance Association and why that content is not continuing education. Mary Arnold replied that the content is important to the organization and members of that organization, the lobbying activities on behalf of the organization is not insurance education.

Public Comment

No public comment.

Discussion of Course Summaries

Ric Holden moved approval of the course submissions as presented. Chris Campbell seconded the motion. Motion for course approval was passed unanimously.

Other discussion items

David Dachs received an inquiry through the NAIC regarding course providers offering credit for approved courses to licensees solely by completion of examinations. The inquiry did not identify a specific course provider. While this is outside Montana insurance continuing education offering and approval, he asked if Advisory Council members had encountered such offerings. No one present had seen such offering. David requested Advisory Council members who encounter course offerings that are outside Montana approval requirement to notify him, so investigation can be made.

Next Meeting

Wednesday, June 15, 2022 – 9:30 a.m., Advisory Council meeting, Zoom

Adjournment

Ric Holden moved to adjourn, and Misty Kriskovich seconded the motion. Meeting adjourned at 9:44 a.m.