

**BOARD OF EXAMINERS OF THE STATE OF MONTANA
MEETING AGENDA**

Wednesday, May 18, 2022 at 9:00 a.m.

**Governor's Reception Room
(State Capitol Building)**

Call-in Number: 1-406-318-5487;

Phone Conference ID: 254 369 842#

1. A. *Governor as President of the Board:* Call to order and confirmation of attendance

 Governor Gianforte ____ Attorney General Knudsen ____ Secretary of State Jacobsen ____

 B. *Governor:* Accept Motion to Approve Minutes of December 14, 2021 meeting

 C. *Department of Administration (Misty Ann Giles):* Introduction of State's staff and
 advisors and overview of meeting agenda

2. *Department of Natural Resources and Conservation (Anna Miller): Drinking Water State Revolving Fund Program:* Presentation regarding Drinking Water State Revolving Fund Program, requesting issuance of up to \$2,200,000 Taxable General Obligation Bond Anticipation Notes (Drinking Water State Revolving Fund Program) to the Board of Investments.

3. *Dorsey & Whitney LLP (Dan Semmens): Drinking Water State Revolving Fund Program:* Resolution of the Board of Examiners of the State of Montana Relating to the State's Drinking Water State Revolving Fund Program, Approving a Supplemental Indenture of Trust Providing for the Issuance of State of Montana General Obligation Bond Anticipation Notes, Authorizing the Sale and Issuance and Establishing the Terms and Conditions of Up to \$2,200,000 Taxable General Obligation Bond Anticipation Notes (Drinking Water State Revolving Fund Program), and Authorizing the Execution of the Supplemental Indenture and Related Documents (the "Drinking Water Note Resolution")

 Governor: • Call for Public Comments on Drinking Water Note Resolution
 • After comments, if any, accept Motion to Adopt the Drinking Water Note Resolution

 Motion by: _____
 Vote, In Favor: _____ Against: _____

4. *Department of Natural Resources and Conservation (Anna Miller): Water Pollution Control State Revolving Fund Program:* Presentation regarding Water Pollution Control State Revolving Fund Program, requesting issuance of up to \$1,600,000 in State of Montana General Obligation Bond Anticipation Notes (Water Pollution Control State Revolving Fund Program) to the Board of Investments.

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5. *Dorsey & Whitney LLP (Dan Semmens): Water Pollution Control State Revolving Fund Program*: Resolution of the Board of Examiners of the State of Montana Relating to the State's Water Pollution Control State Revolving Fund Program, Approving a Supplemental Indenture of Trust Providing for the Issuance of State of Montana General Obligation Bond Anticipation Notes, Authorizing the Sale and Issuance and Establishing the Terms and Conditions of up to \$1,600,000 Taxable General Obligation Bond Anticipation Notes (Water Pollution Control State Revolving Fund Program), and Authorizing the Execution of the Supplemental Indenture and Related Documents (the "Water Pollution Control Note Resolution")

Governor:

- Call for Public Comments on Water Pollution Control Note Resolution
- After comments, if any, accept Motion to Adopt the Water Pollution Control Note Resolution

Motion by: _____

Vote, In Favor: _____ Against: _____

6. *Department of Natural Resources and Conservation (Anna Miller) Non-Point Source Renewable Resource Bond*: Presentation regarding Renewable Resource Loan Program (Private Loan Program), requesting issuance of up to \$1,000,000 General Obligation Renewable Resource Program Bond, Taxable Series 2022C (Non-Point Source Loan No. 24).

7. *Dorsey & Whitney LLP (Dan Semmens) Non-Point Source Renewable Resource Bond Resolution*: Resolution Relating to \$1,000,000 State of Montana General Obligation Renewable Resource Program Bond, Taxable Series 2022C (Non-Point Source Loan No. 24); Authorizing the Issuance Thereof to the State of Montana Water Pollution Control State Revolving Fund Program, Establishing the Terms and Conditions Thereof and Approving and Authorizing the Execution of Documents Pertaining Thereto (the "2022C Bond Resolution").

Governor:

- Call for Public Comments on 2022C Bond Resolution
- After comments, if any, accept Motion to Adopt the 2022C Bond Resolution

Motion by: _____

Vote, In Favor: _____ Against: _____

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8. *Department of Natural Resources and Conservation (Molly Kelly, Anna Miller) Blackfeet Bonds*: Presentation regarding Blackfeet General Obligation Bonds in a principal amount not to exceed \$16,150,000.
9. *Piper Sandler & Co. (Jonathan Heroux) Blackfeet Bonds*: Solicitation regarding private placement of Blackfeet General Obligation Bonds; market conditions.
10. *Dorsey & Whitney LLP (Dan Semmens) Blackfeet Bonds*: Resolution of the Board of Examiners of the State of Montana Initially Authorizing the Issuance and Negotiated Sale of General Obligation Bonds in a Principal Amount not to Exceed \$16,150,000 (the "2022D Authorizing Resolution").

Governor:

- Call for Public Comments on 2022D Authorizing Resolution
- After comments, if any, accept Motion to Adopt the 2022D Authorizing Resolution

Motion by: _____

Vote, In Favor: _____ Against: _____

11. *Department of Natural Resources and Conservation (Anna Miller): Infrastructure Synopsis and Funding*
12. *Governor:* Any other business. If none, accept motion to adjourn.