

Montana Insurance Continuing Education Advisory Council Meeting – February 16, 2022

Transaction Number	Transaction Date	Provider Name	Course Name	Course Group	Credits	Course Summary
228546196	1/10/2022	RegEd, Inc.	Registered Index-Linked Annuities	Life	General: 4	4 credit hour self-study course approved by Arizona. This course covers registered index-linked annuities (RILAs). It briefly considers characteristics common to all annuities including types of annuitization, various riders, and taxation. It then delves into the various methods of crediting RILAs with interest based on changes in stock indexes. It discusses risk and how RILAs manage risk. And it discusses the need to consider the best interest of clients when recommending these annuities and the types of clients that might be benefited.
1757699232	1/10/2022	A. D. Banker and Company	Diversity, Inclusion, and Bias Elimination-Webinar	Ethics	Ethics: 1	NAIC uniform submission, 1 credit hour web-based classroom course. Discusses diversity, inclusion, and bias elimination training is intended to create a greater understanding and appreciation for the unique qualities and experiences each individual brings to the workplace or to a business relationship.
942807123	1/10/2022	CEU Institute, Inc.	IRMI 2022 Agribusiness Conference: Day 2 PM (3hr) Webinar	Property & Casualty	General: 3	NAIC uniform submission, 3 web based credit hours, discusses the equine activity liability act, agriculture risk management, technology forecast, cannabis risk management challenges and wildfire issues.
942807123	1/10/2022	CEU Institute, Inc.	IRMI 2022 Agribusiness Conference: Day 2 PM (3hr)	Property & Casualty	General: 3	NAIC uniform submission, 3 classroom credit hours, discusses the equine activity liability act, agriculture risk management, technology forecast, cannabis risk management challenges and wildfire issues.
942807123	1/10/2022	CEU Institute, Inc.	IRMI 2022 Agribusiness Conference: Day 2 AM (3hr) Webinar	Property & Casualty	General: 3	NAIC uniform submission, 3 web based credit hours, discusses farm liability loss exposures, umbrella policy, contractual liabilities, premises and operations risks, completed operations coverage and independent contractor liability.

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942807123	1/10/2022	CEU Institute, Inc.	IRMI 2022 Agribusiness Conference: Day 1 PM (3hr) Webinar	Property & Casualty	General: 3	NAIC uniform submission, 3 web based credit hours, discusses property coverages, workers compensation, crime loss exposures, additional insured coverages, crop insurance and causes of loss.
942807123	1/10/2022	CEU Institute, Inc.	IRMI 2022 Agribusiness Conference: Day 1 PM (3hr)	Property & Casualty	General: 3	NAIC uniform submission, 3 classroom credit hours, discusses property coverages, workers compensation, crime loss exposures, additional insured coverages, crop insurance and causes of loss.
942807123	1/10/2022	CEU Institute, Inc.	IRMI 2022 Agribusiness Conference: Day 1 AM (2hr) Webinar	Property & Casualty	General: 2	NAIC uniform submission, 2 web based credit hours, discusses open perils versus named perils, farm property exclusions, additional coverages, exclusions and endorsements.
942807123	1/10/2022	CEU Institute, Inc.	IRMI 2022 Agribusiness Conference: Day 1 AM (2hr)	Property & Casualty	General: 2	NAIC uniform submission, 2 classroom credit hours, discusses open perils versus named perils, farm property exclusions, additional coverages, exclusions and endorsements.
942807123	1/10/2022	CEU Institute, Inc.	Ethics with a “P” Professionalism (2hr) Webinar	Ethics	Ethics: 2	NAIC uniform submission, 2 web based credit hours, discusses ‘professionalism’ as it relates to their particular area of the insurance sector, analyze ‘professional’ traits that are important in making ethical decisions, explore what consumers are looking for in an insurance professional with respect to ethical traits such as integrity, honesty, fairness, determine which traits of an ethical professional are most needed for dealing with the ethical challenges that insurance professionals face and evaluate how

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						ethical traits will support ethical conduct and behavior.
942807123	1/10/2022	CEU Institute, Inc.	Ethics with a “P” Professionalism (2hr)	Ethics	Ethics: 2	NAIC uniform submission, classroom credit hours, discusses ‘professionalism’ as it relates to their particular area of the insurance sector, analyze ‘professional’ traits that are important in making ethical decisions, explore what consumers are looking for in an insurance professional with respect to ethical traits such as integrity, honesty, fairness, determine which traits of an ethical professional are most needed for dealing with the ethical challenges that insurance professionals face and evaluate how ethical traits will support ethical conduct and behavior.
1719042964	1/12/2022	ClieTell CE	MT 2021 Legislative Updates	MT Legislative Changes	MT Legislative Changes: 1	1 self-study credit hour discussing changes made to motor vehicle insurance through the passage of HB 117 (automobile claims history); life and health insurance through the passage of HB 63 (general revision of insurance laws) and HB 199 (workers’ compensation laws/claims); and annuities through the passage of SB 363 (revision of insurance laws related to annuities)
907908521	1/12/2022	Land Title Institute	2022 ALTA Commercial Network	Title	General: 6	6 classroom credit hours discusses title insurance transactions including digital closing, wire fraud, economic cycles, forbearance provisions, guarantor issues, bankruptcy concerns and claim issues.
4176814767	1/12/2022	ExamFX, Inc.	Annuity Suitability and Best Interest Standard Training	Annuity Suitability	General: 4	NAIC uniform submission, 4 self-study annuity suitability course discussing annuity basics, fixed annuities, indexed annuities, immediate annuities and variable annuities.
4332109	1/12/2022	National Alliance for Insurance	Non-Owned Autos Insurance Coverage (Webinar)	Property & Casualty	General: 4	NAIC uniform submission, 4 web based credit hours discussed significant coverage issues associated with non-owned autos used for personal use and

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		Education and Research				used in business, types of non-owned autos including leased, rented, borrowed, hired, etc., exposures and protection provided in the latest edition of the ISO Personal Auto Policy and ISO Business Automobile Coverage form along with endorsements available to modify coverage.
4332109	1/12/2022	National Alliance for Insurance Education and Research	Non-Owned Autos Insurance Coverage (Classroom)	Property & Casualty	General: 4	NAIC uniform submission, 4 classroom credit hours discussed significant coverage issues associated with non-owned autos used for personal use and used in business, types of non-owned autos including leased, rented, borrowed, hired, etc., exposures and protection provided in the latest edition of the ISO Personal Auto Policy and ISO Business Automobile Coverage form along with endorsements available to modify coverage.
979876913	1/12/2022	NAU Country Insurance Company	2022 Hail and Acreage Report	Property & Casualty	General: 3	NAIC uniform submission 3 classroom credit hours discusses procedures and agent activities that center on collecting acreage reports from the insured so that the correct coverage is applied for added Land, CRP/Native Sod, prevent plant, replant, cover crops and unit structures.
2505613697	1/13/2022	DF Institute, dba Kaplan Financial	Personal Auto Rating, 6th Edition	Property & Casualty	General: 3	NAIC uniform submission 3 self-study internet credit hours, discusses the information insurance companies use to develop finished base rates for personal auto policy coverages, factors used to modify finished base rates and why these factors affect premiums, rating rules, rates, and factors in rate manuals.
725992393	1/13/2022	Broker Educational Sales and Training, Inc	The Best Interest Standard for Annuity Transactions	Annuity Suitability	General: 1	1 classroom and web-based classroom credit hour approved by Florida, provides a comprehensive overview to the importance of the proper structuring of an annuity contract, the unique features of annuities that may be affected by

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						contract structure, and details the differences between simple and complex structures and owner driven vs. annuitant driven contracts.
3991706638	1/13/2022	National Alliance for Insurance Education and Research	Policy Formation, Interpretation & Indemnity (Webinar)	Property & Casualty	General: 4	NAIC uniform submission, 4 web-based classroom credit hours, discusses the basic elements of contracts, take an in-depth look at insurance contracts and the major contract provisions and legal requirements that have developed over time to make their intent clear and learn issues relating to insurance contract interpretation and subrogation rights and duties.
3991706638	1/13/2022	National Alliance for Insurance Education and Research	Policy Formation, Interpretation & Indemnity (Classroom)	Property & Casualty	General: 4	NAIC uniform submission, 4 classroom credit hours discusses the basic elements of contracts, take an in-depth look at insurance contracts and the major contract provisions and legal requirements that have developed over time to make their intent clear and learn issues relating to insurance contract interpretation and subrogation rights and duties.
3991973343	1/13/2022	National Alliance for Insurance Education and Research	Commercial Umbrella Issues (Webinar)	Property & Casualty	General: 4	NAIC uniform submission, 4 web-based classroom credit hours, provides an overview of the development of the Umbrella Form, the functions of the Umbrella and Excess Liability policies, the types of Excess Liability Policies and describe the characteristics of each, the structural issues including key definitions, insuring agreements, defense coverage, limits of insurance, selected conditions, and exclusions.
3991973343	1/13/2022	National Alliance for Insurance Education and Research	Commercial Umbrella Issues (Classroom)	Property & Casualty	General: 4	NAIC uniform submission, 4 classroom credit hours, provides an overview of the development of the Umbrella Form, the functions of the Umbrella and Excess Liability policies, the types of Excess Liability Policies and describe the characteristics of each, the structural issues including key definitions, insuring

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						agreements, defense coverage, limits of insurance, selected conditions, and exclusions.
3637089577	1/13/2022	Broker Educational Sales and Training, Inc	Annuities Best Interest Standards	Annuity Suitability	General: 1	1 web-based self-study credit hour, course examines in great detail the issues and standards that apply to the recommendation and sale of annuities in accordance with the NAIC's revised Suitability in Annuity Transactions Model Regulation (#275)
2016448650	1/14/2022	Mountain West Farm Bureau Mutual Insurance Company	Disability Income Insurance 101	Property & Casualty	General: 1	1 classroom credit hour and provides agents training in disability insurance, and products and options for clients. The use of case studies and examples will be used in course.
1579155869	1/14/2022	Mountain West Farm Bureau Mutual Insurance Company	Generational Retirement Planning	Life	General: 2	2 classroom credit hours, discusses obstacles consumers faces in retirement, generational needs, retirement income sources, other considerations with long term care, Medicare and social security.
1579155869	1/14/2022	Mountain West Farm Bureau Mutual Insurance Company	Annuity Sales Requirements	Life	General: 1	1 classroom credit hour; provides training and an overview of compliance rules to be aware of when selling annuities. Case studies will be used in the course.
11539054	1/14/2022	Professional Insurance Agents (PIA) of Montana	Growing Good Insurance: Using Property & Liability Endorsements to Fortify Farm Risks	Property & Casualty	General: 3	3 web-based classroom credit hours approved by Florida, course will concentrate on the Insurance Services Office (ISO) Farm Property and Liability Coverage Forms and vital endorsements necessary for most clients involved in an agribusiness operation.
3351266658	1/14/2022	Professional Insurance Agents (PIA) of Montana	Planting the Seed: Agent Strategies to Get and Keep Agribusiness Insureds	Property & Casualty	General: 3	3 web-based classroom credit hours approved by Florida, provides overview of farm property coverage forms, dwelling, other appurtenant structures, household personal property, loss of use and farm liability coverages.

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3453015793	1/14/2022	Professional Insurance Agents (PIA) of Montana	Protecting Your Data – It's not just an IT issue	Property & Casualty	General: 1	1 web-based classroom approved by Florida, discusses evolution of cyber threats, regulatory obligations, detecting and prevention practices.
3754923162	1/14/2022	Independent Insurance Agent's Association of Montana	Farm Auto, Workers Compensation and Umbrella Insurance	Property & Casualty	General: 6	6 web-based classroom credit hours, discusses agribusiness vehicle exposures, business auto policy, endorsements, covered symbols, auto liability issues, workers compensation and excess and umbrella policies.
3754923162	1/14/2022	Independent Insurance Agent's Association of Montana	Special Farm Property Insurance Lines	Property & Casualty	General: 6	6 web-based classroom credit hours, discusses equipment breakdown coverage, mobile agriculture machinery and equipment insurance, livestock insurance, animal mortality coverage and crop insurance.
2810142868	1/14/2022	Bison Mountain Financial	Working With Your Values	Ethics	Ethics: 3	NAIC uniform submission - 3 web-based classroom credit hours, discusses elements of ethical behaviors, decision processes, rationalization along with case examples and scenarios.
2810142868	1/14/2022	Bison Mountain Financial	Life Insurance Settlements	Life	General: 2	NAIC uniform submission - 2 web-based classroom credit hours, discusses policyholder options in the event life insurance is no longer needed, the process of selling life insurance policies and investing in life insurance settlements.
743125942	1/15/2022	Crop Insurance Training Institute	CITI ADJUSTER TRAINING - 2022	Adjuster	General: 16	16 web-based classroom credit hours; provides training on common problem areas of adjusting, review of the loss adjustment procedures stipulated by the Risk Management Agency (RMA) when adjusting claims covered under this federally regulated programs, reviews FCIC (Federal Crop Insurance Corporation) procedures for loss types, for specific crops and applications used by the adjuster to complete the claim adjustment process.

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1687728776	1/17/2022	Professional Liability Underwriting Society (PLUS)	2022 PLUS D&O Symposium VII: State of the Market	Property & Casualty	General: 1	NAIC uniform submission – 1 classroom credit hour approved by Minnesota, discusses trends in the Directors and Officers market, new and evolving risks and how to advise directors and officers of corporations.
1687728776	1/17/2022	Professional Liability Underwriting Society (PLUS)	2022 PLUS D&O Symposium VI: No Longer the "Tail of the Dog": The Impact of the Derivative Cases	Property & Casualty	General: 1	NAIC uniform submission – 1 classroom credit hour approved by Minnesota, discusses purposes of corporations, the role of the board, role of shareholders, cyber, antitrust and major corporate governance issues.
1687728776	1/17/2022	Professional Liability Underwriting Society (PLUS)	2022 PLUS D&O Symposium V: The Impact of the ESG Balancing Act on Boards and D&O	Property & Casualty	General: 1	NAIC uniform submission – 1 classroom credit hour approved by Minnesota, discusses today's ESG (Environmental, Social, Governance) landscape; SEC developments and claims and litigation developments.
1687728776	1/17/2022	Professional Liability Underwriting Society (PLUS)	2022 PLUS D&O Symposium IV: Private Company D&O - Are We at a Crossroads?	Property & Casualty	General: 1	NAIC uniform submission – 1 classroom credit hour approved by Minnesota, discusses exposures and trends in financial environment, private company D&O risks, new markets and rate trends.
1687728776	1/17/2022	Professional Liability Underwriting Society (PLUS)	2022 PLUS D&O Symposium III: The SPAC and deSPAC Evolution: Where Are They Headed?	Property & Casualty	General: 1	NAIC uniform submission – 1 classroom credit hour approved by Minnesota, discusses the history and purposes of Special Purpose Acquisition Companies (SPACs); litigation and claims and the impact on D&O insurance.
1687728776	1/17/2022	Professional Liability Underwriting Society (PLUS)	2022 PLUS D&O Symposium II: The Main Event: How Event Driven Litigation Has Impacted D&O Claims	Property & Casualty	General: 1	NAIC uniform submission – 1 classroom credit hour approved by Minnesota, discusses litigation trends on D&O claims, theories of law in event driven cases, fiduciary excess fees cases, corruption and regulatory investigations.
3646543350	1/17/2022	WebCE, Inc.	MONTANA INSURANCE LAWS: UPDATE 2021	MT Legislative Changes	MT Legislative Changes: 1	1 self-study credit hour, discusses changes to life and health insurance laws and changes in property and casualty insurance laws.

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4073554954	1/18/2022	National Alliance for Insurance Education and Research	Had I Been On That Jury... Employment Liability (Webinar)	Property & Casualty	General: 4	NAIC uniform submission – 4 web-based classroom credit hours, attendees will sit as “jurors” in this interactive session, using recent employment-based liability insurance coverage cases that have been decided by appellate courts, they will review and discuss the facts of each case and compare their decisions to the actual verdict by the appellate court.
4073554954	1/18/2022	National Alliance for Insurance Education and Research	Had I Been On That Jury... Employment Liability (Classroom)	Property & Casualty	General: 4	NAIC uniform submission – 4 classroom credit hours, attendees will sit as “jurors” in this interactive session, using recent employment-based liability insurance coverage cases that have been decided by appellate courts, they will review and discuss the facts of each case and compare their decisions to the actual verdict by the appellate court.
2854607297	1/18/2022	Mountain West Farm Bureau Mutual Insurance Company	Employer Sponsored Retirement Accounts	Property & Casualty	General: 1	1 classroom credit hour, provides advanced training with the process of setting up employee retirement accounts for small businesses and will increase the agents’ knowledge and skill level in working with clients to provide proper advice when helping a business owner offer retirement investing opportunities for their employees.
1714847739	1/18/2022	National Underwriter Company	Good Faith Claim Handling & Avoiding Bad Faith - webinar	Property & Casualty	General: 1	NAIC uniform submission – 1 web-based classroom credit hour; discusses proper investigation, evaluation and claim file documentation techniques, institutional bad faith and tips for minimizing bad faith actions.
1714847739	1/18/2022	National Underwriter Company	Good Faith Claim Handling & Avoiding Bad Faith	Property & Casualty	General: 1	NAIC uniform submission – 1 classroom credit hour; discusses proper investigation, evaluation and claim file documentation techniques, institutional bad faith and tips for minimizing bad faith actions.

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1293026187	1/18/2022	National Alliance for Insurance Education and Research	Contract & Agreement Analysis: Basics (Webinar)	Property & Casualty	General: 4	NAIC uniform submission – 4 web-based classroom credit hours; discusses basic elements of insurance contracts, waivers of subrogation, hold harmless agreements, additional insured requirements and specific policy provisions of CGL, BOP, workers compensation, employer liability and commercial inland marine policies.
1293026187	1/18/2022	National Alliance for Insurance Education and Research	Contract & Agreement Analysis: Basics (Classroom)	Property & Casualty	General: 4	NAIC uniform submission – 4 classroom credit hours; discusses basic elements of insurance contracts, waivers of subrogation, hold harmless agreements, additional insured requirements and specific policy provisions of CGL, BOP, workers compensation, employer liability and commercial inland marine policies.
2069983281	1/19/2022	Crop Risk Services, formerly ADM Crop Risk Services, Inc.	2022 Adjuster Ethics	Ethics	Ethics: 2	NAIC uniform submission – 2 web-based classroom credit hours; discusses ethical considerations as it pertains to the Federal Crop Insurance Program and Crop Risk Services, 2022 Standards Reinsurance Agreement, business ethics and maintaining program integrity.
3172653521	1/19/2022	Crop Risk Services, formerly ADM Crop Risk Services, Inc.	2022 Spring Adjuster School Day 2-Webinar	Adjuster	General: 8	NAIC uniform submission – 8 web-based credit hours; provides training on crop adjuster issues including general standards handbook for the 2022 Federal Crop Insurance Program, key crop insurance principles and updates and practical topics that adjusters will use while working claims.
3172653521	1/19/2022	Crop Risk Services, formerly ADM Crop Risk Services, Inc.	2022 Spring Adjuster School Day 1-Webinar	Adjuster	General: 8	NAIC uniform submission – 8 web-based credit hours; discusses prevent plants, quality adjustment, unit structure and replant claims.
3172653521	1/19/2022	Crop Risk Services, formerly ADM Crop Risk Services, Inc.	2022 Spring Adjuster School Day 3-Webinar	Adjuster	General: 8	NAIC uniform submission – 8 web-based credit hours; discusses, good farming practice, unavoidable, uninsurable and fire claims (UUF), compliance and underwriting, auditing, basic

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						provisions, actuarial documents and crop provisions.
224797857	1/19/2022	UNUM Group	Curbing FMLA Abuse	Life	General: 1	NAIC uniform submission – 1 web-based classroom credit hour, provides training for brokers to help employers understand key provisions of the Family Medical Leave Act (FMLA) and ensuring their FMLA program is compliant and integrated with their other absence management solutions.
76535228	1/19/2022	Professional Liability Underwriting Society (PLUS)	2022 PLUS D&O Symposium I: Current Trends in Securities Class Action Litigation	Property & Casualty	General: 1	NAIC uniform submission – 1 classroom credit hour, discusses Securities class action litigation involving Covid, cyber, crypto, cannabis and SPACs.
1790516760	1/20/2022	Federal Insurance Company	The Storm and the Surge - Winds of Change for Liability Losses	Property & Casualty	General: 2	NAIC uniform submission – 2 web-based credit hour, discusses wind claims issues including inflationary trends, frequency, severity, CAT events and liability class actions resulting from storms.
1889920765	1/20/2022	Insurance Business Consultants, Inc.	Brokerage/Alt. Programs/Claims Mitigation(web)	Property & Casualty	General: 4	4 web-based classroom credit hours approved by Florida, discusses the transportation industry risk transfer methods including captives, risk retention groups, deductible programs and traditional insurance.
1889920765	1/20/2022	Insurance Business Consultants, Inc.	Brokerage/Alt. Programs/Claims Mitigation	Property & Casualty	General: 4	4 classroom credit hours approved by Florida, discusses the transportation industry risk transfer methods including captives, risk retention groups, deductible programs and traditional insurance.
3783685158	1/21/2022	UNUM Group	Ethics for the Insurance Professional	Ethics	Ethics: 1	NAIC uniform submission – 1 web-based classroom hour, discusses ethical obligations to consumers, safeguarding personal information and consequences of illegal activities.
3647925392	1/21/2022	National Underwriter Company	Good Faith Claim Handling: Overview - WEBINAR	Property & Casualty	General: 2	NAIC uniform submission – 2 web-based classroom credit hours, discusses first party and third party extra-contractual exposures including bad faith, possible recoverable damages, and who has

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						standing to bring claims these types of claim, and most common scenarios including case examples and recent claim trends
3647925392	1/21/2022	National Underwriter Company	Good Faith Claim Handling: Overview	Property & Casualty	General: 2	NAIC uniform submission – 2 classroom credit hours, discusses first party and third party extra-contractual exposures including bad faith, possible recoverable damages, and who has standing to bring claims these types of claims, and most common scenarios including case examples and recent claim trends
1304835358	1/24/2022	CEU Institute, Inc.	Back and Neck Injuries: Treatment Options (1hr) Webinar	Adjuster	General: 1	1 web-based classroom credit hours, discusses neck and back injuries including chronic pain conditions, lumbar v. cervical injuries, injury v. disease and treatment options.
594149210	1/24/2022	Delta Dental Insurance Company	Oral Health and Well-Being	Life	General: 1	1 web-based classroom and classroom credit hour, discusses oral health and well-being, including importance of dental care, medical and dental connection and benefits of dental care.
1717026938	1/24/2022	DF Institute, dba Kaplan Financial	Anti-Money Laundering Laws and Practices, 2nd Edition	Life	General: 4	NAIC uniform submission – 4 self-study credit hours approved by Illinois, discusses the problems that money laundering poses, money laundering processes and techniques, laws, rules and regulations and efforts to fight money laundering.
984507521	1/26/2022	Institute of Strategic Educational Partners	Navigating the Cyber Market	Property & Casualty	General: 1	1 web-based credit hour approved by Pennsylvania; discusses ways to guide policyholders toward cyber preparedness, the cyber incident response process and tips to manage client expectations.
2417096150	1/26/2022	Old Republic National Title Insurance Company - Rocky Mountain	AU - Common Title & Escrow Problems and How to Solve Them	Title	General: 1	NAIC uniform submission – 1 web-based credit hour, discusses the most common title and escrow problems and steps to prevent and solve them and how to make the closing process more effective.

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2417096150	1/26/2022	Old Republic National Title Insurance Company - Rocky Mountain	SSU - Title Claims: The Elephant at the Closing Table	Ethics	Ethics: 1	NAIC uniform submission – 1 self-study credit hour; discusses real life scenarios involving title professionals that resulted in claims, how a title policy works, how a claims in evaluated and the most common title claims and actions to prevent claims.
808563033	1/27/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 3 - 2022 CLM Annual Conference	Adjuster	General: 1	1 classroom credit hour for adjusters approved by Florida; discusses principles when considering Diversity, Equity, and Inclusion within your Company and within the Companies with whom you partner.
3293017371	1/27/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 2 - 2022 CLM Annual Conference	Adjuster	General: 1	1 classroom credit hour for adjusters approved by Florida; discusses how to communicate effectively to millennials, bridge gaps between generations and attract younger professionals to the claims industry.
4072744316	1/27/2022	Chicago Title of Montana	2022 Supreme Escrow Training Event - Day 2	Title	General: 3	3 web-based credit hours; discusses current title producer is facing and provide them with solutions which mitigate those risks, training includes tools and solutions for issues which arise in an effort to protect the insured buyer and lender and discuss how to comply with federal regulation, affecting virtually every real estate transaction.
624894352	1/27/2022	Chicago Title of Montana	2022 Supreme Escrow Training Event - Day 1	Title	General: 3	3 web-based credit hours; discusses how the title insurance industry is impacted by Ponzi schemes, cryptocurrency, home title lock, watering hole attacks, loan servicing bank changes and transactions involving the use of a Power of Attorney.
1083601313	1/27/2022	CLM Group, Inc., dba Claims & Litigation	Session 1 Ethics- 2022 CLM Annual Conference	Ethics	Ethics: 1	1 classroom credit hour approved by Florida, discusses the insurance talent and diversity gap, the post COVID workplace, the lack of diversity in

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		Management Alliance				insurance world, impact of implicit bias, internships, mentorships and sponsorships.
2070613850	1/27/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 1- 2022 CLM Annual Conference	Adjuster	General: 1	1 classroom credit hour approved by Florida, discusses claim issues including advanced driver assistance systems (ADAS), levels of automation, types of claims and assessing and defending ADAS claims,
2064516359	1/28/2022	First American Title Insurance Company	To Catch a Crook: Preventing Fraud in Today's World	Title	General: 1	1 web-based classroom credit hour; discusses history of real estate fraud, email pitfalls, due diligence upon receipt of contract to closing and red flags for potential fraud.
806520535	1/28/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 5Ethics- 2022 CLM Annual Conference	Ethics	Ethics: 1	1 classroom credit hour approved by Florida, discusses current issues with lack of diversity, flexible work schedules, mentorship, work/life balance, operating diversity initiatives and law firms' perspectives on D & I.
2915590150	1/28/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 5 - 2022 CLM Annual Conference	Adjuster	General: 1	1 classroom credit hour approved by Florida, discusses digital evidence, forensic and preservation of cell phone data, examination of digital evidence and assessing the effectiveness of you litigation team.
2375464172	1/28/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 4Ethics- 2022 CLM Annual Conference	Ethics	Ethics: 1	1 classroom credit hour approved by Florida, discusses the interplay of subrogation and ethics, unethical behavior in claims handling and best practices for communication.
2176020803	1/28/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 4 - 2022 CLM Annual Conference	Adjuster	General: 1	1 classroom credit hour approved by Florida, discusses increasing protections for transgender and non-binary creates the potential for employer liability concerns, pronoun usage in employment settings and the Supreme Court position on transgender rights.

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1950725104	1/28/2022	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 3 Ethics- 2022 CLM Annual Conference	Ethics	Ethics: 1	1 classroom credit hour approved by Florida, discusses the ethics of institutional bad faith claims, how can claim operations guard against bad faith claims, litigation prevention and strategies.
877130357	1/31/2022	UNUM Group	Advantages of Voluntary Benefits	Life	General: 1	1 web-based credit hour approved by North Carolina; discusses the value of voluntary benefits, group v. individual benefits/products, the importance of enrollment technology and the advantages of voluntary benefits.
953945487	2/1/2022	Insurance Business Consultants, Inc.	Motor Carrier Oper. Effect on Inc.(web)	Property & Casualty	General: 4	4 web-based classroom credit hours approved by Florida, provides studies that are important to motor carriers including Nuclear Verdicts, Increase in Claims' Costs over the Past 10 years, Supply Chain Back-Up Cause and the Effect on the Economy and Motor Carrier Operations.
953945487	2/1/2022	Insurance Business Consultants, Inc.	Motor Carrier Oper. Effect on Ins.	Property & Casualty	General: 4	4 classroom credit hours approved by Florida, provides studies that are important to motor carriers including Nuclear Verdicts, Increase in Claims' Costs over the Past 10 years, Supply Chain Back-Up Cause and the Effect on the Economy and Motor Carrier Operations.
3023840274	2/1/2022	CEU Institute, Inc.	Neuropsychological Assessment and Treatment Planning (1hr) Webinar	Adjuster	General: 1	1 web-based credit hour approved by Florida; discusses the major areas of cognition that are assessed following an acquired brain injury, the value of neuropsychological assessments in tracking cognitive changes following an acquired brain injury and the implementation of neuropsychological assessment results into treatment planning.
1504456503	2/2/2022	ALPS (Attorneys Liability Protection Society) Corporation	Understanding Cancellation Protocol for Insurance Policies	Property & Casualty	General: 1	NAIC uniform submission - 1 web-based classroom hour, discusses standard policy language pertaining to cancellations as well as individual state requirements pertaining to cancellation by the

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						company and the process of proper notice and administration of a policy cancellation whether it is initiated by an insured or falls within eligible requirements available in the event the company pursues a cancellation of a policy mid-term.
2986813689	2/2/2022	Stewart Title Guaranty - Missoula Office	Introduction to Commercial Transactions, Part 2	Title	General: 1	NAIC uniform submission - 1 web-based classroom hour; discusses structuring the commitment, responding to the attorney objection letter, endorsements and energy projects.
2421256118	2/2/2022	CEU Institute, Inc.	The ABCs of the IME (1hr) Webinar	Adjuster	General: 1	1 web-based credit hour approved by Florida; discusses the importance of Independent Medical Examinations and how they are used during the claims process.
705813201	2/2/2022	ALPS (Attorneys Liability Protection Society) Corporation	Understanding Lawyers' Professional Liability Policies: State Amendatory Endorsements and Common Endorsements	Property & Casualty	General: 2	NAIC uniform submission – 2 classroom credit hours; this course is designed to educate insurance producers and claim adjusters about commonly used endorsements and state amendatory endorsements generally utilized in the context of lawyers' professional liability insurance agreements
2652588206	2/2/2022	Professional Liability Underwriting Society (PLUS)	RPLU C02 Commercial General Liability Insurance: Overview	Property & Casualty	General: 5	NAIC uniform submission – 5 internet self-study credit hours; provides an overview of commercial general liability insurance, excess liability, and umbrella liability policies in relation to professional liability insurance.
367038105	2/2/2022	Consolidated Educational Services, Inc.	The Ups and Downs of Insurance Planning in 2022 Webinar	Life	General: 1	NAIC uniform submission - 1 web-based classroom hour; provides insurance planning strategies that will provide financial and insurance planners with knowledge they need to make real-time decisions to help benefit and preserve their clients' estates. Insurance and annuity strategies are discussed.
571568939	2/2/2022	CAPE School (Commonwealth Academy of	4 Hr Annuity: Product, Conduct and Best Interests	Annuity Suitability	General: 4	NAIC uniform submission – 4 self-study credit hours, discusses producer training requirement in the Suitability in Annuity Transactions Model Act, as

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		Professional Education)				amended, annuity products, their classifications and the parties to annuity contract and explains the many features, benefits and limitations of annuities
571568939	2/2/2022	CAPE School (Commonwealth Academy of Professional Education)	Equipped for Best Interest: 4 Hour Annuity (w)	Annuity Suitability	General: 4	NAIC uniform submission – 4 web-based credit hours, discusses producer training requirement in the Suitability in Annuity Transactions Model Act, as amended, annuity products, their classifications and the parties to annuity contract and explains the many features, benefits and limitations of annuities
428629604	2/2/2022	NAU Country Insurance Company	2022 Hail and Acreage Report Webinar	Property & Casualty	General: 3	NAIC uniform submission – 3 web-based credit hours; discusses the procedures and agent activities that center on collecting acreage reports from the insured so that the correct coverage is applied (Added Land, CRP/Native Sod, Prevent Plant, Replant, Cover Crops, Unit Structure, etc.).
2998057012	2/3/2022	CEU Institute, Inc.	Ultimate Account Manager Seminar: Modules One and Two (12hr)	Property & Casualty	General: 12	12 classroom credit hours approved by Florida; discusses the components of successful insurance account management, define value from the client's perspective, insurance market cycles, fundamentals of desk management, basic risk management concepts and concepts of contract law.
919222324	2/3/2022	Hartford Steam Boiler Inspection and Insurance Company	Miscellaneous Professional Liability	Property & Casualty	General: 1	1 classroom credit hour approved by Pennsylvania; discusses the basic concepts of Professional Liability insurance with focus on the Miscellaneous Professional Liability coverage. The program will address the insurability of third-party vendors and describe key features of coverages currently available in the market.
2545362591	2/3/2022	Hartford Steam Boiler Inspection and Insurance Company	Miscellaneous Professional Liability - Webinar	Property & Casualty	General: 1	1 web-based classroom credit hour approved by Pennsylvania; discusses the basic concepts of Professional Liability insurance with focus on the Miscellaneous Professional Liability coverage. The program will address the insurability of third-party

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						vendors and describe key features of coverages currently available in the market.
2841826985	2/3/2022	InsuranceStudy.com	WEBINAR - Disability Management Overview	Disability (Health)	General: 1	NAIC uniform submission – 1 web-based classroom credit hour; discusses features and benefits of short term and long term disability solutions and how to help clients understand options and advantages of STD/LTD programs.
2913482423	2/3/2022	CEU Institute, Inc.	Ultimate Account Manager Seminar: Modules One and Two (12hr) Webinar	Property & Casualty	General: 12	12 web-based classroom credit hours approved by Florida; discusses the components of successful insurance account management, define value from the client's perspective, insurance market cycles, fundamentals of desk management, basic risk management concepts and concepts of contract law.
4060191904	2/3/2022	Hartford Steam Boiler Inspection and Insurance Company	Home Cyber Protection	Property & Casualty	General: 1	No course summary and/or outline provided
4102760981	2/3/2022	UNUM Group	Workers' Compensation: Mitigating Risk and Reducing Costs	Life	General: 1	NAIC uniform submission – 1 web-based classroom credit hour; discusses injuries and illness at work, rising cost of healthcare, value of voluntary benefits and employee wellness.
1619283641	2/4/2022	National Underwriter Company	Telematics UBI - Webinar	Property & Casualty	General: 1	NAIC uniform submission – 1 web-based classroom credit hour; discusses technological advances of telematics, the insurance carrier's ability to use a combination of "Telematics" and "Use Based Insurance or UBI" and why carriers are turning to these devices; how they can reduce premiums and promote safe driving habits.
1619283641	2/4/2022	National Underwriter Company	Telematics UBI	Property & Casualty	General: 1	NAIC uniform submission – 1 classroom credit hour; discusses technological advances of telematics, the insurance carrier's ability to use a combination of "Telematics" and "Use Based Insurance or UBI" and

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						why carriers are turning to these devices; how they can reduce premiums and promote safe driving habits.