

Insurance Continuing Education Advisory Council
Meeting Minutes, December 15, 2021

The meeting of the Insurance Continuing Education Advisory Council was held at 9:41 a.m. on 12/15/21

Members Present

David Dachs, State Auditor's Office non-voting member and meeting chair
Mary Arnold, Public Member
Chris Campbell, Professional Insurance Agents of Montana
Bob Sewell, Title Insurance Representative
Dan Rust, National Assoc. of Insurance and Financial Advisors Montana Member

Members of the Public

None present

Approval of Minutes

Bob Sewell moved to approve the minutes of the November 17, 2021 meeting. Chris Campbell seconded the motion. Mary Arnold proposed a correction to the Nov meeting minutes- to clarify her comment was optional if they wish for category and title change. Mary Arnold moved to amend the change; Dan Rust seconded. Tara Boulanger made the correction on the November minutes. The motion carried unanimously.

Presentation of Course Summaries

Course information was distributed by e-mail to all Advisory Council members in advance

Public Comment

No public comment.

Discussion of Course Summaries

A general discussion on the courses ensued. Misty had Emailed her approval of the courses as she could not attend the meeting. Dan Mentioned it was nice to has a smaller packet this month. Mary Arnold questioned the acronym for 255960784- Machine and Cabinet Workshop. TOB's-after further investigation it was unanimous TOB was "Type of Business". Dan Rust moved to approve the courses Chris Campbell seconded. The motion carried unanimously.
No additional discussion. Deena Anderson made a motion and Misty Kriskovich 2nd. Motion carried.

Other discussion items

David Dachs mentioned that the course in question 1314683248-UIECE MT Senate Bill 363 Annuity Best Interest of the title change was approved as a MT Leg course. No other council discussion.

Next Meeting

Wednesday, February 16, 2021 – 9:30 a.m., Advisory Council meeting, Zoom

Adjournment

Dan Rust motioned to adjourn Chris Campbell seconded the meeting adjourned at 9:54 a.m.