

Insurance Continuing Education Advisory Council
Meeting Minutes, November 17, 2021

The meeting of the Insurance Continuing Education Advisory Council was held at 10:08 a.m. on 11/17/21

Members Present

Bob Biskupiak, State Auditor's Office non-voting member and meeting chair
Misty Kriskovich, IIAM member
Deanna Anderson, Non-Affiliated Producer Representative
Mary Arnold, Public Member
Chris Campbell, Professional Insurance Agents of Montana

Members of the Public

None present

Approval of Minutes

Misty Kriskovich moved to approve the minutes of the October 20, 2021 meeting. Mary Arnold seconded the motion. The motion carried unanimously.

Presentation of Course Summaries

Course information was distributed by e-mail to all Advisory Council members in advance.

Public Comment

No public comment.

Discussion of Course Summaries

A general discussion on the courses ensued. Bob Biskupiak highlighted course number 1314683248 MT Legislative Changes-is this the right course this for this course? Should it be Annuity Suitability instead, Mary Arnold commented on the course title, it was a Mt Leg change, so it qualified for the title, email course provider and ask for a title change. Bob Biskupiak- goals going forward to make sure all materials are submitted properly by course providers. Bob Biskupiak highlighted course 896680490 UIECE Insurance for Everyday Life Ethics- class is 20hr self-study, how is the testing process, Mary Arnold explained the providers quality, they are very good, most providers are great. No additional discussion. Deena Anderson made a motion and Misty Kriskovich 2nd. Motion carried.

Other discussion items

Course submission packets go in front of the council, 45-day requirement, there were 2 submissions not approvable. Bob Biskupiak made a proposal to move the meeting to 9:30 from here on out, next meeting December 15, 2021 will be at 9:30. They agency would really like to get to know the providers better. No other council discussion.

Next Meeting

Wednesday, January 19, 2021 – 9:30 a.m., Advisory Council meeting, Zoom

Adjournment

Deanna Anderson motioned to adjourn Chris Campbell seconded the meeting adjourned at 10:26 a.m.