

Transaction Number	Transaction Date	Provider Name	Course Name	Course Group	Credits	Course Summary
1314683248	10/14/2021	United Insurance Educators, Inc.	UIECE Montana Senate Bill 363 Annuity Best Interest (Self-Study)	MT Legislative Changes	MT Legislative Changes: 1	1 general self study- correspondence credit hour, the new law retained all existing insurance producer training provisions while adding certain requirements to the existing law. SB 363 did not eliminate the requirement that producers who solicit the sale of an annuity product must be knowledgeable about the recommended product and follow insurer standards for product training. It continued the insurer requirement, that the company is responsible for verifying their producer has completed the required Montana continuing education before allowing the producer to sell an annuity product for the insurance company.
1314683248	10/14/2021	United Insurance Educators, Inc.	UIECE Montana Senate Bill 363 Annuity Best Interest (Online)	MT Legislative Changes	MT Legislative Changes: 1	1 general self study- correspondence credit hour, the new law retained all existing insurance producer training provisions while adding certain requirements to the existing law. SB 363 did not eliminate the requirement that producers who solicit the sale of an annuity product must be knowledgeable about the recommended product and follow insurer standards for product training. It continued the insurer requirement, that the company is responsible for verifying their producer has completed the required Montana continuing education before allowing the producer to sell an annuity product for the insurance company.
1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
3424054740	10/14/2021	AgriSompo North America Inc.	Application, Production, and Acreage Webinar	Property & Casualty	General: 3	NAIC uniform submission, 3 general web based classroom credit hours, approved by Texas. The Application, Production, and Acreage webinar is designed to provide crop insurance agents with information on several major steps in the crop insurance cycle. This continuing education opportunity walks through filling out an application, understanding and filing production reports, and completing acreage reports for producers. Examples are included to facilitate the learning process.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
3424054740	10/14/2021	AgriSompo North America Inc.	Application, Production, and Acreage	Property & Casualty	General: 3	NAIC uniform submission, 3 general classroom credit hours, approved by Texas. The Application, Production, and Acreage webinar is designed to provide crop insurance agents with information on several major steps in the crop insurance cycle. This continuing education opportunity walks through filling out an application, understanding and filing production reports, and completing acreage reports for producers. Examples are included to facilitate the learning process.
518714599	10/15/2021	Great American Insurance Company - Crop Insurance Division	2022 MPC I SPRING UPDATE DISTANCE LEARNING - PART 2 REGIONAL SESSION	Property & Casualty	General: 2	NAIC uniform submission, 2 general web based classroom credit hours, approved by Ohio. To provide new MPC I Agents comprehensive information on all of the following and for experienced MPC I Agents with structured training on updates or changes specifically related to sales training curriculum and requirements listed below, or that are identified by the Federal Crop Insurance Corporation (FCIC) or the Company where errors or omissions were identified during the quality control reviews or processing of the sales related documents.
1308698960	10/15/2021	Rural Community Insurance Company	2022 FEDERAL SPRING CROP INSURANCE UPDATE - WEBINAR	Property & Casualty	General: 3	3 general web based credit hours, approved by Minnesota. Inform the insured of the applicable dates and their responsibilities related to applications and renewals for the 2022 crop year, APH and related topics, describe the major WAH updates for 2022, locate answers to common issues or questions related to WAs, 2022 SRA and program updates, 2022 Actuarial updates, acreage reporting and related topics, claims.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
3011690652	10/15/2021	Great American Insurance Company - Crop Insurance Division	2022 MPC I SPRING UPDATE WEBINAR - PART 1 GENERAL SESSION	Property & Casualty	General: 2	NAIC uniform submission, 2 general web based classroom credit hours, approved by Montana. This course is to provide new MPC I Agents comprehensive information on all of the following and for experienced MPC I Agents with structured training on updates or changes specifically related to sales training curriculum and requirements listed below, or that are identified by the Federal Crop Insurance Corporation (FCIC) or the Company where errors or omissions were identified during the quality control reviews or processing of the sales related documents.
2230889082	10/18/2021	Great American Insurance Company - Crop Insurance Division	2022 MPC I SPRING UPDATE CLASSROOM	Property & Casualty	General: 4	NAIC uniform submission, 4 general classroom credit hours, approved by Ohio. This course is to provide new MPC I Agents comprehensive information on all of the following and for experienced MPC I Agents with structured training on updates or changes specifically related to sales training curriculum and requirements listed below, or that are identified by the Federal Crop Insurance Corporation (FCIC) or the Company where errors or omissions were identified during the quality control reviews or processing of the sales related documents.
442496092	10/19/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	CLM Webcast: Mediating Data Breach, Ransomware, Cyber & Privacy Lawsuits	Adjuster	General: 1	1 general web based classroom credit hour. Join this panel for a practical discussion on resolving data breach , a ransom, insurance claims submitted, and lawsuits pending – Mediation. Money to be recovered by the insurer, person or entity who incurred the expense of recovering from a data breach and/or paying a ransom -subrogating against the allegedly negligent entities that allowed the threat actors into the company's network. Privacy lawsuits by consumers or state agencies waiting to be settled. "Silent cyber" insurance issues perhaps to be resolved. these ever-evolving types of losses and lawsuits vis-à-vis mediation.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
1614862886	10/19/2021	RegEd, Inc.	Complying with Multiple Best-Interest Rules	Life	General: 2	NAIC uniform submission, 2 general self study- Internet credit hours, approved by Arizona. Describe the duty of care required in rendering professional financial advice; discuss the ways in which conflicts of interest can be handled; explain a financial professional's disclosure responsibilities; summarize a firm's obligations regarding documentation and supervision; and interpret a firm's compensation policies and procedures to promote impartial conduct of financial services professionals that is in the best interest of the client and what is required to maintain compliance through supervision and training.
1779612989	10/19/2021	Prudential Annuities Life Assurance Corporation	Protecting Retirement Income (Webinar)	Life	General: 1	NAIC uniform submission, 1 general web based classroom credit hour, approved by Connecticut. This presentation will discuss risks in retirement and creating a plan that could withstand some of the predictable threats to retirement income, topics of conversation will include in depth conversation on using annuities to mitigate common risks to retirement assets including, market risk, sequence of return, investor behavior, interest, longevity and inflation risk.
1209752718	10/20/2021	Quest Continuing Education Solutions	It is All About Income	Life	General: 1	NAIC uniform submission, 1 general classroom credit hour, approved by Wisconsin. This workshop is designed to help advisors guide clients through a careful consideration of their retirement income, and to help them make sure their savings enables them to pay for every month of retirement once they stop working.
1923571937	10/20/2021	ACUITY, a Mutual Insurance Company	ETHICS AND UNETHICAL BEHAVIOR	Ethics	Ethics: 1	NAIC uniform submission, 1 ethics self study credit hour, approved by Wisconsin. Understand components of the ethical system and how unethical behavior affects the insurance industry and society. Identify red flags that may signal unethical behavior is occurring. Learn tools, resources, and best practices to promote and monitor ethical.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
993605559	10/21/2021	First American Title Insurance Company	Water and Land - Navigating a Tsunami of Issues	Title	General: 1	1 general web based classroom credit hour. This webinar is to provide guidance when insuring title to land that involves Navigable waters and land that is or was under water or bounded by water. Both state and federal law govern title to land that is presently or was formerly under water. Since each state's law is unique, we will discuss general principles applicable to underwriting title to Land affected by water.
328549399	10/25/2021	DF Institute, dba Kaplan Financial	Long-Term Care Hybrid Products and Partnership Program 4-Hour Refresher Course	Long Term Care	General: 4	NAIC uniform submission, 4 general self study-internet credit hours, approved by Illinois. Explain the implications of living longer lives and experiencing infirmities and illnesses that require long-term care services. Describe the changes in society that reduce the availability of family members who traditionally provided long-term care services for aging parents and grandparents. Discuss various methods of paying for long-term care services. Explain to clients the distinctions between tax-qualified and nontax-qualified long-term care insurance policies.
703149472	10/26/2021	Mountain West Farm Bureau Mutual Insurance Company	2021 Federation Mtg - Term Life Products	Life	General: 1	1 general classroom credit hour. Provide our agents training with Term Life Insurance products and options for their clients. The agents' knowledge and skill level will expand to aid them when working with clients to provide proper long-term planning. The use of real-life examples will be used to achieve mastery of the material.
2447686668	10/26/2021	National Alliance for Insurance Education and Research	Hidden Policy Coverages (Webinar)	Property & Casualty	General: 4	NAIC uniform submission, 4 general web based classroom credit hours, approved by Texas. Agents will utilize case law interpretation of liability policies to examine hidden coverages in both personal and commercial lines policies. They will understand who is insured under the PAP, employer's liability and the CGL, host liquor liability and the CGL, auto coverage under the Homeowners and CGL, contractor's liability coverage, and more. Agents will also examine and understand endorsements that should be considered to enhance coverage.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
2447686668	10/26/2021	National Alliance for Insurance Education and Research	Hidden Policy Coverages (Classroom)	Property & Casualty	General: 4	NAIC uniform submission, 4 general classroom credit hours approved by Texas. Agents will utilize case law interpretation of liability policies to examine hidden coverages in both personal and commercial lines policies. They will understand who is insured under the PAP, employer's liability and the CGL, host liquor liability and the CGL, auto coverage under the Homeowners and CGL, contractor's liability coverage, and more. Agents will also examine and understand endorsements that should be considered to enhance coverage.
1452883606	10/27/2021	PayneWest Insurance, Inc.	CSI Legislative Roundup-2021 MT Legislative Changes-WEB BASED CLASS.	MT Legislative Changes	MT Legislative Changes: 1	NAIC uniform submission, 1 Mt Legislative Changes web based classroom credit hour, approved by Washington. CSI legislative round up, legislative changes.
1452883606	10/27/2021	PayneWest Insurance, Inc.	CSI Legislative Roundup-2021 MT Legislative Changes-LIVE CLASS	MT Legislative Changes	MT Legislative Changes: 1	NAIC uniform submission, 1 Mt Legislative Changes classroom credit hour, approved by Washington. CSI legislative round up, legislative changes.
2592360771	10/27/2021	Land Title Institute	Changes to ALTA Policy Forms You and Your Customers Need to Know	Title	General: 1	1 general classroom credit hour. Why Revise the 2006 ALTA Policies? Laws and Regulations, Court Decisions, Business Practices and Operations, Customer Expectations, Expect Some Other ALTA Forms to Change, Too ALTA Commitment, ALTA Short Form Residential Loan Policies, ALTA Homeowner's Policy, ALTA Expanded Coverage Residential Loan Policies, ALTA Short Form Expanded Coverage Residential Loan Policies, Select Endorsements.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
256747941	10/28/2021	Old Republic National Title Insurance Company - Rocky Mountain	SSU - Title Claims: The Elephant at the Closing Table	Ethics	Ethics: 1	NAIC uniform submission, 1 Ethics web based classroom credit hour, approved by Utah. Webinar will provide a detailed review of the trending issues related to Title Claims currently affecting the title industry. Real-life scenarios involving title professionals that resulted in a claim(s) will be presented as a valuable teaching tool as well as, to demonstrate how title insurance mitigates risks during the purchase, selling and lending process of a transaction. Additionally, participants will learn how a title policy works, how a claim is evaluated, the most common title claims and actions to take in preventing a claim.
896680490	10/28/2021	United Insurance Educators, Inc.	UIECE Insurance for Everyday Life Ethics (Online)	Ethics	Ethics: 3	3 ethics self study-internet credit hours, The Importance of Ethics, insurance risk: floods, tornados, earthquakes, disability, death, & ill health, protection through insurance, creating an estate with the help of life insurance, the unrecognized danger: disability avoiding excess insurance coverage, long term care insurance, annuity best interest training course, earthquake insurance, auto insurance, protecting our homes, just about anything can be insured unusual types of issued policies.
896680490	10/28/2021	United Insurance Educators, Inc.	UIECE Insurance for Everyday Life (Online)	Life	General: 20	20 general self study-internet credit hours. The Importance of Ethics, insurance risk: floods, tornados, earthquakes, disability, death, & ill health, protection through insurance, creating an estate with the help of life insurance, the unrecognized danger: disability avoiding excess insurance coverage, long term care insurance, annuity best interest training course, earthquake insurance, auto insurance, protecting our homes, just about anything can be insured unusual types of issued policies.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
2500585388	10/28/2021	United Insurance Educators, Inc.	UIECE Insurance for Everyday Life (Self-Study)	Life	General: 20	20 general self study-internet credit hours. The Importance of Ethics, insurance risk: floods, tornados, earthquakes, disability, death, & ill health, protection through insurance, creating an estate with the help of life insurance, the unrecognized danger: disability avoiding excess insurance coverage, long term care insurance, annuity best interest training course, earthquake insurance, auto insurance, protecting our homes, just about anything can be insured unusual types of issued policies.
2500585388	10/28/2021	United Insurance Educators, Inc.	UIECE Insurance for Everyday Life Ethics (Self-Study)	Ethics	Ethics: 3	3 ethics self study-internet credit hours, The Importance of Ethics, insurance risk: floods, tornados, earthquakes, disability, death, & ill health, protection through insurance, creating an estate with the help of life insurance, the unrecognized danger: disability avoiding excess insurance coverage, long term care insurance, annuity best interest training course, earthquake insurance, auto insurance, protecting our homes, just about anything can be insured unusual types of issued policies.
2720255036	10/28/2021	A. D. Banker and Company	Cyber Awareness-Webinar	Life	General: 4	NAIC uniform submission, 4 general web based classroom credit hours, approved by Kansas. This course empowers producers to see themselves as part of the solution and become part of their carrier or agency's defense team by learning what the biggest cyber threats are, and applying the course training to themselves, their clients, and their employers/businesses.
3989667983	10/28/2021	Hudson Insurance Company	2022 Spring Adjuster School 1	Property & Casualty	General: 8	NAIC uniform submission, 8 general classroom credit hour approved by Kansas. The attendee will have obtained a working knowledge pertaining to the Federal Crop Insurance Program updates for the 2022 Reinsurance Year. Such items as handbook updates, required documentation, actuarial changes and other procedures that are required by the program will be discussed.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
3989667983	10/28/2021	Hudson Insurance Company	2022 Ethics in Crop Insurance Webinar	Ethics	Ethics: 3	NAIC uniform submission, 3 ethics web based classroom credit hours, approved by Kansas. The attendee (agent licensed producer, adjuster or employee) will have obtained knowledge pertaining to Ethics and ethical standards in the business and crop insurance industry. Such things as creating an Ethical Workplace, solving an Ethical Dilemma and Program Integrity will be covered.
267720685	10/29/2021	National Alliance for Insurance Education and Research	Cutting Edge Insurance Solutions (Webinar)	Property & Casualty	General: 4	NAIC uniform submission, 4 general web base classroom credit hours, approves by Texas. This session, agents will identify emerging risks that could have a significant impact on their client's business, their agency or organization, or even their career, such as: use of Bitcoin and other cryptocurrencies, medicinal and recreational marijuana, solar storms and falling satellites, autonomous vehicles, big data analytics, drones, nanotechnology, and ridesharing. They will discuss the exposures, coverage issues and gaps with traditional insurance policies, and explore possible insurance solutions to these unique risks.
267720685	10/29/2021	National Alliance for Insurance Education and Research	Cutting Edge Insurance Solutions (Classroom)	Property & Casualty	General: 4	NAIC uniform submission, 4 general classroom credit hours, approves by Texas. This session, agents will identify emerging risks that could have a significant impact on their client's business, their agency or organization, or even their career, such as: use of Bitcoin and other cryptocurrencies, medicinal and recreational marijuana, solar storms and falling satellites, autonomous vehicles, big data analytics, drones, nanotechnology, and ridesharing. They will discuss the exposures, coverage issues and gaps with traditional insurance policies, and explore possible insurance solutions to these unique risks.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
1813602548	10/29/2021	National Alliance for Insurance Education and Research	Finding Answers to Personal Auto Questions (Webinar)	Property & Casualty	General: 4	NAIC uniform submission. 4 general web based classroom credit hours, approved by Texas. This session, agents will take an in-depth look at the current ISO Personal Auto Policy and endorsements and develop a template for analyzing coverage. They will examine each part of the policy – insuring vgreement, definitions, exclusions, limit of liability out of state coverage, financial responsibility, other insurance, arbitration, payment of loss, no benefit to bailee, other sources of recovery, etc.
1813602548	10/29/2021	National Alliance for Insurance Education and Research	Finding Answers to Personal Auto Questions (Classroom)	Property & Casualty	General: 4	NAIC uniform submission. 4 general classroom credit hours, approved by Texas. This session, agents will take an in-depth look at the current ISO Personal Auto Policy and endorsements and develop a template for analyzing coverage. They will examine each part of the policy – insuring vgreement, definitions, exclusions, limit of liability out of state coverage, financial responsibility, other insurance, arbitration, payment of loss, no benefit to bailee, other sources of recovery, etc.
3024675349	10/29/2021	Montana State Compensation Insurance Fund	2021 Legislative Update	MT Legislative Changes	MT Legislative Changes: 1	1 MT legislative changes web based classroom credit hour, This course provides training on changes to the MCA in the Workers' Compensation Act (WCA), Montana Insurance Code, and other related titles.
4037582136	10/29/2021	Land Title Institute	Ethics in the Title Industry - Updated	Ethics	Ethics: 3	3 ethics self study credit hours, Understanding compliance, pressure & temptation, recognizing fraud, best practices, making ethics personal, company code of ethics.
482613766	11/1/2021	Hudson Insurance Company	2022 Spring Adjuster School 2	Property & Casualty	General: 8	NAIC uniform submission, 8 general classroom credit hours, approved by Kansas. The attendee will have obtained knowledge pertaining to the Federal Crop Insurance Program updates for the 2022 Reinsurance Year. Such items as handbook updates, required documentation, actuarial changes and other procedures that are required by the program will be discussed.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
4169820487	11/1/2021	COR Enterprises, LLC dba AdjusterPro and All-Lines Training	California Earthquake Adjuster Training Standards - 2021	Adjuster	General: 4	NAIC uniform submission, 4 general self study-internet credit hours, approved by Texas. California earthquake introduction, earthquake definitions and cause, CEA policies, companion policy requirement, loss estimation techniques, 1 three-stage post earthquake assessment, calculating deductibles, process and application of damages, earthquake fair claims, programs designed to assist earthquake victims.
771664601	11/2/2021	Insurance Career Training Inc., dba Direct CE	Montana Legislative Update 2021 - WEBINAR	MT Legislative Changes	MT Legislative Changes: 1	1 MT legislative changes web based classroom credit hour, This course provides training on changes Insuranse and securities on legislative changes.
2808338081	11/3/2021	National Alliance for Insurance Education and Research	Personal Umbrella Compendium (Webinar)	Property & Casualty	General: 4	NAIC uniform submission, 4 general web based credit hours, approved by Texas. Attendees will explain the need for Personal Umbrella (and Excess Liability) coverage, the primary functions of these policies, and the types of policies, examine the differences between a Personal Umbrella Policy, Excess Liability (Following Form) Policy, and a Hybrid Umbrella/Excess Policy, including general provisions and exclusions, and the relationship to primary insurance, discuss the underlying coverage requirements and coverage issues, review a Personal Umbrella Policy including the insuring agreement, defined terms, and policy exclusions. They will be able to apply this knowledge to identify areas to compare when determining the policy that best fits the unique needs of each client.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
2808338081	11/3/2021	National Alliance for Insurance Education and Research	Personal Umbrella Compendium (Classroom)	Property & Casualty	General: 4	NAIC uniform submission, 4 general classroom credit hours, approved by Texas. Attendees will explain the need for Personal Umbrella (and Excess Liability) coverage, the primary functions of these policies, and the types of policies, examine the differences between a Personal Umbrella Policy, Excess Liability (Following Form) Policy, and a Hybrid Umbrella/Excess Policy, including general provisions and exclusions, and the relationship to primary insurance, discuss the underlying coverage requirements and coverage issues, review a Personal Umbrella Policy including the insuring agreement, defined terms, and policy exclusions. They will be able to apply this knowledge to identify areas to compare when determining the policy that best fits the unique needs of each client.
3129709386	11/3/2021	American Insurance Marketing and Sales Society	An E&O Loss Control Program for All Agencies	Property & Casualty	General: 7	NAIC uniform submission, 7 general classroom/web based classroom credit hours, approved by Virginia. this class helps equip agency personnel with the tools to assist in developing an internal errors and omissions loss control programs. Upon completion of this class, managers and supervisors will have the tools to take steps to initiate their own internal E&O loss control program in their agency and/or department. Non-management employees will feel empowered to approach management with a plan for creating a loss control program.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
3210825302	11/3/2021	ALPS (Attorneys Liability Protection Society) Corporation	2021 Montana Insurance Law Update	Property & Casualty	General: 1	1 general classroom credit hour. This course, presentation is designed to provide a basic understanding of new insurance related legislation and the role such legislation may play as relates to the solicitation and sales process for the insurance producers of ALPS. The program will also promote a more holistic knowledge of the insurance industry by providing other information insurance producers should be generally aware of. Handouts in the form of copies of the bills to be discussed and of a summary document will be provided, along with a copy of this submission. Visual aids in the form of PowerPoint slides will be employed to promote learning and comprehension. The presentation will be interactive, with questions, answers, and open discussion throughout.
4205320456	11/3/2021	Hudson Insurance Company	2022 Spring Adjuster School 2 Webinar	Property & Casualty	General: 8	NAIC uniform submission, 8 general web based credit hours, approved by Kansas. The attendee will have obtained knowledge pertaining to the Federal Crop Insurance Program updates for the 2022 Reinsurance Year. Such items as handbook updates, required documentation, actuarial changes and other procedures that are required by the program will be discussed.
789591214	11/4/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 2- 2021 CLM Focus: Cyber Liability, Extra-Contractual, Insurance Coverage	Adjuster	General: 1	1 general classroom credit hour. Incomplete demands: what to do with an insufficient/deficient statutory demand? The good, bad, and unethical: avoiding extra-contractual liability, rate evasionr revisited, anatomy of a breach response.

Montana Insurance Continuing Education Advisory Council Meeting-November 17, 2021

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
2032712015	11/4/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 1- 2021 CLM Focus: Cyber Liability, Extra-Contractual, Insurance Coverage, Claims &	Adjuster	General: 1	1 general classroom credit hour. Human trafficking: the silent risk, the attorney-client privilege and practical tips to avoid a bad faith set up, got COVID-19 coverage? How insurers are handling COVID-19-related personal injury claims, how the cyber insurance market will survive ransomware and other incidents.
3952820311	11/4/2021	CEU Institute, Inc.	Post-Acute Treatment of Moderate/Severe TBI (1hr) Webinar	Adjuster	General: 1	1 general web based classroom credit hour. This course instructs adjusters and case managers on various considerations in the treatment of moderate and severe traumatic brain injuries, including medical management, rehab management, and return to normal life and work functions.
3999960786	11/4/2021	Hartford Fire Insurance Company	Legal Liability & the CGL Policy	Property & Casualty	General: 1	NAIC uniform submission, 1 general web based classroom credit hour, approved by Connecticut. Explanation of legal liability, explanation of the differences between criminal and civil liability, explanation and examples of breach of duty, overview of CGL coverages included in the CGL policy, explanation of how limits are structured in a CGL policy, claims examples – where is it covered, and how does that impact the policy limit.
529684766	11/5/2021	Professional Insurance Agents (PIA) of Montana	Certificates of Insurance and the Coverage Issues that Go With Them	Property & Casualty	General: 3	3 general web based classroom credit hours. Review the things to consider before issuing a certificate and discuss ways to avoid some of the common problems and errors, discuss additional insureds, waiver of subrogation and some of the requests frequently made of agents.
761511948	11/5/2021	Professional Insurance Agents (PIA) of Montana	WHY GOOD PEOPLE DO BAD THINGS: A DEEP DIVE INTO AGENCY ETHICS	Ethics	Ethics: 3	3 Ethics web based classroom credit hours. To teach insurance professionals why a lack of ethical conduct and bad decision making by agency staff are often the result of a toxic work environment and what can be done to fix it.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
1031194887	11/5/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 5- 2021 CLM Focus: Cyber Liability, Extra-Contractual, Insurance Coverage, Claims &	Adjuster	General: 1	1 general classroom credit hour. The growth of cybersecurity claims, extra-contractual year-in review: contact to contract: claims, coverage, and conciliation. cyber insurance market trends and risk challenges.
1143208728	11/5/2021	Professional Insurance Agents (PIA) of Montana	Lurking: Surprises In the Contractor's CGL Policy & Endorsements to Watch Out For	Property & Casualty	General: 3	3 general web based classroom credit hours. This course examines a variety of Commercial General Liability policy features and endorsements that are sometimes added. We will focus on the effect these features and endorsements have on a contractor's insurance program. While most of the endorsements discussed are reductions in coverage, some are important enhancements.
1357530177	11/5/2021	Professional Insurance Agents (PIA) of Montana	Adventures in Aging: Medicare and Other Retirement Healthcare Solutions	Life	General: 3	3 general web based classroom credit hour. Medicare is coming (or for many, it's already arrived!) Join veteran insurance educator Chris Amrhein as he shares his own adventures with Medicare and other healthcare solutions for seniors. He'll discuss eligibility, enrollment, changes, costs, benefits, limitations and just about everything else. Whether the information is for the benefit of your clients, your family, and/or yourself, you'll be ready!
1471565657	11/5/2021	Professional Insurance Agents (PIA) of Montana	Employment Practices Liability - A Coverage No Business Can Afford to Be Without	Property & Casualty	General: 3	3 general web based credit hours. This course addresses many employment-related liability exposures faced by today's employers: discrimination and harassment claims by employees and third parties, employee privacy concerns, retaliation claims, wage and hour claims and more. We will discuss the employment-related exposures and what features to look for in an Employment Practices Liability (EPL) policy.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
1526023441	11/5/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 4- 2021 CLM Focus: Cyber Liability, Extra-Contractual, Insurance Coverage, Claims &	Adjuster	General: 1	1 general classroom credit hour. What would Edison think? From Light Bulbs to Electric Vehicles. Extra-Contractual Year-In Review: Get Outta My Dreams, Get into My Car: And Other Insurance Coverage Considerations for Ride-Sharing and Delivery Drivers. Handling Cyber – An Insider Look at the Real World of Managing the Resolution of a Cyber Claim.
1590549836	11/5/2021	Professional Insurance Agents (PIA) of Montana	Adventures in Aging: Social Security & Other Retirement Income Solutions	Life	General: 3	3 general web based credit hours. Retirement is coming (and for many has already arrived!) Join veteran insurance educator Chris Amrhein as he shares his own adventures with Social Security and other retirement income solutions for seniors. He'll discuss eligibility, enrollment, changes, costs, benefits, limitations and just about everything else. Whether the information is for the benefit of your clients, your family, and/or yourself, you'll be ready!
1739361297	11/5/2021	Professional Insurance Agents (PIA) of Montana	Personal & Commercial Lines Endorsements: Some Good, Some That Really Stink	Property & Casualty	General: 3	3 general web based credit hours. Explore many useful Personal lines and Commercial Lines endorsements that broaden your client's coverage and provide you with a competitive advantage over others! Also, be able to spot and take action when "nasty" endorsements make their way onto your clients new and renewal policies.
2226083612	11/5/2021	Professional Insurance Agents (PIA) of Montana	Leadership and Liability: Insuring Executive Risk	Property & Casualty	General: 3	3 general web based credit hours, , this class will explore the importance of protecting your executives as they operate at home and around the world. Some of the policies to be analyzed include Directors & Officers Liability, Employment Practices, Fiduciary Liability, and Kidnap & Ransom protection. Since most of these policies have claims made triggers, we will explore the significant terms and condition that trigger coverage and/or prevent coverage from applying. Don't let your executives leave home without these coverages.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
2406352064	11/5/2021	ClieTell CE	Securing the Secure Act - Live	Life	General: 1	NAIC uniform submission, 1 general credit hour, approved by California. Designed to educate insurance professionals in regard to the largest piece of non-emergency pension reform legislation in 30+ years. The course will detail the changes that were implemented as a result of the SECURE Act, what insurance products are affected and in what ways these changes can benefit consumers; as well as new and ongoing ethics regulation.
3841243098	11/5/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 3- 2021 CLM Focus: Cyber Liability, Extra-Contractual, Insurance Coverage, Claims & Litigation Management	Adjuster	General: 1	1 general classroom credit hour. Attendees will hear from an experienced panel of professionals (all of whom are licensed attorneys) that serve in different functions related to cyber claims. Two senior cyber claims professionals, an experienced cyber risk consultant, and a trusted advisor of insurers with an international law firm will provide insights into how insurers can better manage cyber claims, how policyholders can advance their claims faster towards payment, and how cyber support vendors (e.g., computer forensics, breach counsel, public relations, credit monitoring/notification, and ransom payment firms) can increase their visibility with and better serve insurers.
4228037699	11/5/2021	Professional Insurance Agents (PIA) of Montana	Why Good People Do Bad Things: A Deep Dive Into Agency Ethics	Property & Casualty	General: 3	3 general web based classroom credit hours. To teach insurance professionals why a lack of ethical conduct and bad decision making by agency staff are often the result of a toxic work environment and what can be done to fix it.
4249249588	11/5/2021	Professional Insurance Agents (PIA) of Montana	Flood Insurance, FEMA, and the NFIP	Property & Casualty	General: 3	3 general web based classroom credit hours. This course follows the general curriculum for flood insurance training as set forth by FEMA. Completion of this course will satisfy FEMA's 3-hour Basic Flood Insurance Course requirement for agents to sell flood insurance. This course incorporates discussion on recent changes with the NFIP as well as many general principles of flood insurance.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
1510210037	11/8/2021	National Alliance for Insurance Education and Research	CISR - Insuring Personal Residential (OL Self-Paced)	Property & Casualty	General: 7	NAIC uniform submission, 7 general self study-internet credit hours, approved by Texas. n this online course provide designees with practical personal property information that can be put to use immediately. This course provides participants with expert advice on guiding clients through the often complex and confusing process of purchasing and understanding homeowners insurance. Designees will be able to advise clients on both property coverage and important personal liability coverage provided through Homeowner Insurance.
1858091763	11/8/2021	Federal Insurance Company	Miscellaneous Professional Liability Coverage	Property & Casualty	General: 1	NAIC uniform submission, 1 general web based classroom credit hour, This course will dive into the trends, the issues and the risk management tools necessary to minimize business risks.
1902940409	11/8/2021	National Alliance for Insurance Education and Research	CISR - Commercial Casualty I (OL Self-Study)	Property & Casualty	General: 7	NAIC uniform submission, 7 general self study-internet credit hours, approved by Texas. The following topics included in this online course provide designees with practical commercial casualty information that can be put to use immediately. The student will learn how to provide coverage for injury to others and damage to property of others arising out of the insured's legal liability from their premises, activities, products, completed work, and operation of mobile equipment.
4012407338	11/8/2021	Northstar Educational Services	2021 Legislative Update	MT Legislative Changes	MT Legislative: 1	1 Mt Legislative changes credit hour. Students will be presented with the information that was provided by the Insurance Commissioner's office training on October 13, 2021. Topics included House and Senate Bills that were signed into law from the 2021 Legislative Session.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
4074708500	11/8/2021	DF Institute, dba Kaplan Financial	Financial Products Training Course, 8th Edition	Life	General: 12	NAIC uniform submission, 12 general self study-internet credit hours, approved by Illinois. gain an understanding of financial products and financial planning; explain the important provisions within the U.S. tax code and its effects on financial planning; understand the importance of managing risk and reward relationships in financial planning; discuss different financial institutions and their deposit insurance provisions; explain how to utilize various forms of insurance to manage different risks; describe the important provisions and benefits of annuity contracts; discuss the different types of securities and their uses in financial planning; explain pooled investment products and their uses in financial planning; understand the provisions within major qualified plans and nonqualified plans; gain a basic understanding of direct participation programs; and describe how to choose an investment.
1035241142	11/9/2021	Equitable Financial Life Insurance Company, formerly AXA Equitable Life Insurance Company	EARC 35th Annual Shareholders Meeting	Life	General: 5	NAIC uniform submission, 5 general classroom credit hours approve by Georgia. Meeting participants are provided with an opportunity to gain an understanding of advanced business concepts such as the use of life insurance in estate planning, indexed life and annuity products, the technical features of various products, and an extensive session addressing a variety of compliance issues.
3151899194	11/9/2021	ClieTell CE	Anti Money Laundering - The Battle Rages On	Life	General: 2	NAIC uniform submission, 1 general self study-internet credit hour, approved by California. Designed to enhance the knowledge of insurance producers about the crime of money laundering, anti-money laundering regulation, and the latest trends in criminal activity involving the insurance industry. Upon completion of the course, readers will have a comprehensive understanding of the following components.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
334203616	11/10/2021	National Alliance for Insurance Education and Research	CP Concepts Client Glad You Understand (Classroom)	Property & Casualty	General: 4	NAIC uniform submission, 4 general classroom credit hours, approved by Texas. This session, agents will identify potential coverage pitfalls that could create problems and examine ways to solve them, identify various types of valuation and how each one works in a claim situation, discuss how to handle debris removal and why it is such an important issue, look at how Ordinance or Law is addressed for every building and not just old ones, discuss issues related to vacancy, tenant's improvements and betterments, setting building limits, and more, review the appropriate Commercial Property policies and endorsements, such as: Building and Personal Property Coverage Form, as well as coverage for Landlords and Tenants, Additional Coverage-Debris Removal, Ordinance or Law, Legal Liability Form, and Leasehold Interest Coverage Form.
334203616	11/10/2021	National Alliance for Insurance Education and Research	CP Concepts Client Glad You Understand (Webinar)	Property & Casualty	General: 4	NAIC uniform submission, 4 general classroom credit hours, approved by Texas. This session, agents will identify potential coverage pitfalls that could create problems and examine ways to solve them, identify various types of valuation and how each one works in a claim situation, discuss how to handle debris removal and why it is such an important issue, look at how Ordinance or Law is addressed for every building and not just old ones, discuss issues related to vacancy, tenant's improvements and betterments, setting building limits, and more, review the appropriate Commercial Property policies and endorsements, such as: Building and Personal Property Coverage Form, as well as coverage for Landlords and Tenants, Additional Coverage-Debris Removal, Ordinance or Law, Legal Liability Form, and Leasehold Interest Coverage Form.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
1706568146	11/10/2021	Morton-Barber Learning Center	Social Security & Medicare Essentials	Life	General: 12	NAIC uniform submission, 12 general self study-correspondence, approved by Ohio. Introduction to social security and medicare, OASDI benefits: who is eligible?The benefits of social security, how benefits are calculated and taxed, the original program, the original program – part A, the original medicare program – part B, medicare supplement insurance, medicare benefit calculations, medicare advantage plans and medicare prescription drug plans: medicare part C and part D, social security: A program and policy history.
2169216988	11/10/2021	Scully Health Management, Inc.	Home and Vehicle Modifications	Adjuster	General: 1	1 general web based classroom credit hour. Explain the types of modifications and technology available for the home environment an injured worker requires for recovery and or long-term care. List two examples to eliminating or minimizing improper and or unnecessary costs. Recite the guidelines associated with state, local, federal building codes/compliance. Explore the complete process associated with home and vehicle modifications and improvements which can help the injured employee or older adult maintain their independence. Define the terminology associated with modifications and adaptive technology. Review the evaluation process and apply the guidelines for the modifications required by the injured worker related to the medical condition, diagnosis or injury.

1464452241	10/14/2021	Scully Health Management, Inc.	CBCT Technology	Adjuster	General: 1	1 general web based classroom credit hour, this course will describe the importance, uses, and potential of cone beam computed tomography (CBCT) relative to workers compensation injuries.
3576554313	11/10/2021	National Alliance for Insurance Education and Research	Managing the Nuts & Bolts (Webinar)	Property & Casualty	General: 4	NAIC uniform submission, 4 general web based classroom credit hours, approved by Texas. Agents will examine how to structure an insurance and risk management program for a large, complex organization. They will learn ways to transfer risk with self-insurance, insurance, large/low deductible, self-insured retention, contractual risk transfer, and more. They will discuss ways to provide coverage for workers compensation, auto liability, general liability, marine liability, pollution liability, property, cargo, and international exposures.
3576554313	11/10/2021	National Alliance for Insurance Education and Research	Managing the Nuts & Bolts (Classroom)	Property & Casualty	General: 4	NAIC uniform submission, 4 general classroom credit hours, approved by Texas. Agents will examine how to structure an insurance and risk management program for a large, complex organization. They will learn ways to transfer risk with self-insurance, insurance, large/low deductible, self-insured retention, contractual risk transfer, and more. They will discuss ways to provide coverage for workers compensation, auto liability, general liability, marine liability, pollution liability, property, cargo, and international exposures.