

Montana Insurance Continuing Education Advisory Council Meeting - July 21, 2021

Transaction Number	Transaction Date	Provider Name	Course Name	Course Group	Credits	Course Summary
2456156718	6/1/2021	Rain and Hail Insurance Service, Inc.	2022 Fall Agent Training	Property & Casualty	General: 4	4 general classroom credit hours approved by Washington- Updating on the status of crop insurance and discuss the latest information on regulatory issues and current "hot topics". Fall crop actuarial updates, the rules, responsibilities and deadlines regarding claim filing, duties after damage occurs, and basic claim procedures will be explained, underwriting/reporting reminders and technology discussions.
2789362806	6/1/2021	CEU Institute, Inc.	The COVID-19 Impact: Exploring the Long-term Effects & Managing COVID-19 Cases (1hr) Webinar	Adjuster	General: 1	1 web based classroom credit hour approved by Florida-Explore in-depth the long-term effects of COVID-19—defining categories of persistent postcovid symptom including, hospitalization related long-term effects, organ dysfunction related long-term effects and persistent viral syndrome related long-term effects, mental health impact, COVID-19 case studies.
4142263386	6/1/2021	Rain and Hail Insurance Service, Inc.	2022 Fall Agent Training Webinar	Property & Casualty	General: 3	3 general classroom credit hours approved by Washington-Updating on the status of crop insurance and discuss the latest information on regulatory issues and current "hot topics". Fall crop actuarial updates, the rules, responsibilities and deadlines regarding claim filing, duties after damage occurs, and basic claim procedures will be explained, underwriting/reporting reminders and technology discussions.
437938451	6/2/2021	Rural Community Insurance Company	2022 Fall Federal Crop Update	Property & Casualty	General: 4	4 general classroom credit hours-Explain the updates to the General Standards Handbook (GSH) for the 2022 crop year and the effect of the updates on agents and producers. Explain the updates to the Written AgreementHandbook (WAH) for the 2022 crop year and the effect of the updates on agents and producers.Describe the forage seeding replanting paymentrequirements and how payment amounts are determined. 2022 actuarial updates, acreage aeporting and related topics.
598245067	6/2/2021	Great American Insurance Company - Crop Insurance Division	2022 MPCF FALL UPDATE CLASSROOM	Property & Casualty	General: 4	4 general classroom credit hours approved by Ohio- Review current legislative actions if any that have potential impact to the Crop Insurance Program, pending Proposed Rule's if any related to Crop Insurance, and emerging issues impacting Crop Insurance. Review pertinent changes and updates to the Policy (Basic, Crop, and Special) Provisions Review new programs, pilot programs, and/or 508h products released by RMA. Review RMA audit requirements, processes, and other program requirements mandated by RMA.
888010989	6/2/2021	Bison Mountain Financial	2021 Montana Insurance Law Update	MT Legislative Changes	MT Legislative Changes: 1	1 web based classroom credit hour- Understanding the impact of the 2021 changes to Montana law that affect insurance activities.

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1495642201	6/2/2021	Great American Insurance Company - Crop Insurance Division	2022 MPCFI FALL UPDATE WEBINAR - PART 2 REGIONAL SESSION	Property & Casualty	General: 2	2 general hours of web based classroom credit hours approved by Ohio Review pertinent changes and updates to the Loss Adjustment Standards Handbook, Prevented Planting Handbook, and other procedural handbooks/bulletins provided by RMA. Review pertinent changes and updates to the Policy (Basic, Crop, and Special) Provisions for the applicable State/Region. Review new programs, pilot programs, and/or 508h products released by RMA for the applicable State/Region.
2134286385	6/2/2021	PayneWest Insurance, Inc.	2021 Montana Legislative Changes-LIVE CLASS	MT Legislative Changes	MT Legislative Changes: 1	1 classroom credit hour-Changes from the 2021 Legislative Session, questions about Montana law, administrative rules and compliance, increase knowledge of and compliance with Montana insurance law, review of new and amended bills and other updates.
2241381875	6/2/2021	Great American Insurance Company - Crop Insurance Division	2022 MPCFI FALL UPDATE WEBINAR - PART 1 GENERAL SESSION	Property & Casualty	General: 2	2 general web based classroom credit hours approved by Ohio-Review current legislative actions if any that have potential impact to the Crop Insurance Program, pending Proposed Rule's if any related to Crop Insurance, and emerging issues impacting Crop Insurance. Review pertinent changes and updates to the Policy (Basic, Crop, and Special) Provisions Review new programs, pilot programs, and/or 508h products released by RMA. Review RMA audit requirements, processes, and other program requirements mandated by RMA.
3569725759	6/2/2021	National Alliance for Insurance Education and Research	ABCs of D&O: Exposures & Coverages (Webinar)	Property & Casualty	General: 4	4 general web based classroom credit hours approved by Texas- learn how to identify management liability exposures for commercial business clients, explore obligations to various stakeholders and coverage for claims that may arise, learn the importance of D&O insurance, discuss how D&O policies are structured including the basic coverage components, who is the insured, additional coverages, exclusions.
3569725759	6/2/2021	National Alliance for Insurance Education and Research	ABCs of D&O: Exposures & Coverages (Classroom)	Property & Casualty	General: 4	4 general web based classroom credit hours approved bt Texas- learn how to identify management liability exposures for commercial business clients, explore obligations to various stakeholders and coverage for claims that may arise, learn the importance of D&O insurance, discuss how D&O policies are structured including the basic coverage components, who is the insured, additional coverages, exclusions.
3771237731	6/2/2021	Independent Insurance Agents <sup>®</sup> ™ Association of Montana	2021 Legislative Changes to Montana Insurance Statutes	MT Legislative Changes	MT Legislative Changes: 1	1 web based classroom credit hour- Discuss the changes in Montana insurance Statutes from the 2021 Legislative Session. Provide participants an opportunity to ask questions about Montana Law, administrative rules and compliance. Increase knowledge of and compliance with Montana insurance law.

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3771237731	6/2/2021	Independent Insurance Agents <sup>ACTM</sup> Association of Montana	2021 Legislative Changes to Montana Insurance Statutes	MT Legislative Changes	MT Legislative Changes: 1	1 classroom credit hour- Discuss the changes in Montana Insurance Statutes from the 2021 Legislative Session. Provide participants an opportunity to ask questions about Montana law, administrative rules and compliance, increase knowledge of and compliance with Montana insurance law.
3895366809	6/2/2021	PayneWest Insurance, Inc.	2021 Montana Legislative Changes-WEB BASED CLASS	MT Legislative Changes	MT Legislative Changes: 1	1 web based classroom credit hour Discuss the changes in Montana insurance Statutes from the 2021 Legislative Session. Provide participants an opportunity to ask questions about Montana Law, administrative rules and compliance, increase knowledge of and compliance with Montana insurance law.
4263153729	6/2/2021	Stewart Title Guaranty - Missoula Office	Foreclosure & Forfeitures	Title	General: 1	1 general web based classroom credit hour - Provide an outline of the various forms of foreclosure and the effect on real property, with a focus on the process and pitfalls faced by title insurers. Judicial and Non-Judicial what's the difference.
2480006247	6/3/2021	Stewart Title Guaranty - Missoula Office	Introduction to Commercial Transactions	Title	General: 1	1 web based classroom credit hour- Introduction to Commercial transactions, discuss several different forms of commercial transaction, setting up commitment and requirements for each type of transaction, the roles played by the attorneys representing the buyer, seller and lender, how to address and respond to a title objection letter, review common types of endorsements requested with a commercial transaction.
2515992594	6/3/2021	Broker Educational Sales and Training, Inc	Life Insurance and Annuity Planning	Life	General: 1	1 general classroom credit hour- Describe the role of life insurance as a valuable social purpose, identify the different methods used in determining the consumers need for life insurance, Explain the differences between Whole Life and Universal Life Insurance, describe the types and benefits of fixed annuities, index annuities and variable annuities.
2635517382	6/3/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	CLM Webcast: ADR and the Aftermath of COVID- 19	Adjuster	General: 1	1 general classroom credit hour- Discuss optimal prioritization of case backlogs due to covid delays, discuss best practices in assessing which cases should proceed to ADR at which points in their lifecycle, how to aggregate those cases, and the optimal type of ADR for the case type, discuss and explore implementation of five steps to prioritization: case data review, team input as to various case elements, line of business considerations, procedural posturing factors, and timing and tracking of the ADR endeavors.
2696505514	6/3/2021	ArmTech Insurance Services Inc.	Crop Insurance Fundamentals II Webinar	Property & Casualty	General: 6	6 general web based classroom credits approved by Texas- Crop Insurance Cycle, specific rules and procedures followed, detailed information for completing crop insurance forms, submitting a timely notice of loss and explaining the premium bill course, will cover the topics most relevant educate the agent and support staff when starting in crop insurance, acreage report.

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2696505514	6/3/2021	ArmTech Insurance Services Inc.	Crop Insurance Fundamentals II	Property & Casualty	General: 6	6 general classroom credits approved by Texas-Crop Insurance Cycle, specific rules and procedures followed, detailed information for completing crop insurance forms, submitting a timely notice of loss and explaining the premium bill course, will cover the topics most relevant educate the agent and support staff when starting in crop insurance, acreage report.
3550640529	6/3/2021	Hartford Fire Insurance Company	Auto Rentals - Am I Covered?	Property & Casualty	General: 1	1 general web based classroom credit hour approved by Connecticut-Review the liability symbols needed to provide the proper coverage for rental car exposures, locate where property damage coverage for rental vehicles is found in the policy, review the policy limitations on contractual coverage related to rental car agreements, discuss other additional endorsements that should be considered for any business where employees or owners rent vehicles in the course of business operations.
3340973335	6/6/2021	Bison Mountain Financial	Construction Insurance and Risk Insurance	Property & Casualty	General: 21	21 general self study-videotape/audiotape credit hours-Educate both general and specialized agents on the complex insurance issues associated with the construction industry, property and inland marine, directors & officers coverage, pollution, commercial/personal auto for contractors, work comp for contractors, surety bonding basics.
906321874	6/7/2021	ALPS (Attorneys Liability Protection Society) Corporation	Information Security Program - Keeping Data Secure	Property & Casualty	General: 1	1 general classroom credit hour- Educate and familiarize insurance producers, claims attorneys with the requirements of the ISP and the related legal and practical implications of information security both in Montana and in other jurisdictions, promote a more holistic knowledge of the insurance industry, breach and incident response.
1020123774	6/7/2021	United Insurance Educators, Inc.	UIECE Medicare, Insurance and Health Care (Self-Study)	Life	General: 12	12 general self study-correspondence credit hours-Medicare is signed into effect in 1965, medicare-aged individuals funding retirement w/ annuities, 21st Century Cures Act as it relates to medicare & medicaid insurance, insurance company actuarial assumptions & forecasting, short-term and long-term insurance impacts, impact on industry growth, life insurance industry in america & around the world, underwriting during the AIDS crisis provides guidance, non-health elements affecting policy underwriting, underwriting life insurance in these COVID19 times.
1020123774	6/7/2021	United Insurance Educators, Inc.	UIECE Medicare, Insurance and Health Care (Online)	Life	General: 12	12 general self study/on-line credit hours- Medicare is signed into effect in 1965, medicare-aged individuals funding retirement w/ annuities, 21st Century Cures Act as it relates to medicare & medicaid insurance, insurance company actuarial assumptions & forecasting, short-term and long-term insurance impacts, impact on industry growth, life insurance industry in america & around the world, underwriting during the AIDS crisis provides guidance, non-health elements affecting policy underwriting, underwriting life insurance in these COVID19 times.

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1354782137	6/7/2021	ClieTell CE	Protection, The Confidence Multiplier	Life	General: 11	11 general self study/on-line credit hours approved by California- Significance of insurance protection, including risk protection, risk management, agent authority, insurable interest, federal regulations, including the SECURE Act, Producers' guide to annuities, including annuity types, producers' guide to life insurance, producers' guide to long-term care, producers' guide to utilizing trust instruments.
1560649129	6/7/2021	National Alliance for Insurance Education and Research	An Exploration of the PC Side of Farming (Webinar)	Property & Casualty	General: 4	4 general web based classroom credit hours approved by Texas- Farm insurance needs, exploration of the property casualty side of farming, discuss who is an insured and what is an insured location, explore farmers liability issues when an injury occurs to a farm employee and when an injury occurs when driving or towing a farm implement.
1560649129	6/7/2021	National Alliance for Insurance Education and Research	An Exploration of the PC Side of Farming (Classroom)	Property & Casualty	General: 4	4 general classroom credit hours approved by Texas- Farm insurance needs, exploration of the property casualty side of farming, discuss who is an insured and what is an insured location, explore farmers liability issues when an injury occurs to a farm employee and when an injury occurs when driving or towing a farm implement.
2164729137	6/7/2021	United Insurance Educators, Inc.	UIECE NFIP " Risk Rating 2.0 (Online)	Property & Casualty	General: 2	2 general self study/internet credit hours- Flood insurance rate map (FIRM), Pre-FIRM / Post FIRM defined, base flood elevation (BFE), what is not changing under Risk Rating 2.0, how does Risk Rating 2.0 affect the grandfathered rating discount?
3728995146	6/7/2021	Aviation Insurance Association	Aviation Insurance Association Continuing Insurance Education - Series 1	Property & Casualty	General: 4	4 general classroom credit hours approved by Washington- General definition and discussion about the technology, uses in aviation, how additive manufacturing fits into the regulatory framework, liability implications, insurance considerations.
506834745	6/8/2021	Insurance Business Consultants, Inc.	Ind. & Ins. Concerns for MC(webinar)	Property & Casualty	General: 4	4 general web based classroom credit hours approved by Florida- New rules and regulations that affect insuring for-hire interstate motor carriers, revisions of the Hours-of-Service Rules (HOS), increased minimum insurance limits for for-hire interstate motor carriers, employee or independent contractor, enforcement officer inspections/audits.
506834745	6/8/2021	Insurance Business Consultants, Inc.	Ind. & Ins. Concerns for MC	Property & Casualty	General: 4	4 general classroom credit hours approved by Florida- New rules and regulations that affect insuring for-hire interstate motor carriers, revisions of the Hours-of-Service Rules (HOS), increased minimum insurance limits for for-hire interstate motor carriers, employee or independent contractor, enforcement officer inspections/audits.

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923360484	6/8/2021	DF Institute, dba Kaplan Financial	Medicare & Medicare Supplements: Closing the Coverage Gap, 3E (Webinar)	Life	General: 4	4 general web based classroom credit hours- course will address how to assist clients in getting started with Medicare, parts of Medicare and what it covers, how to deal with Medicare options from original Medicare to Medicare Advantage, address Medicare and HSA eligibility, with key resources to assist.
1958512013	6/8/2021	Farmers Mutual Hail Insurance Company of Iowa	2022 MPCCI Fall Update	Property & Casualty	General: 3	3 general classroom credit hours approved by Iowa- Crop insurance update, pasture, rangeland, & forage (PRF) program updates and policy processing, fall crop dates for wheat, forage, PRF, and Apiculture; key insurance takeaways.
589457237	6/9/2021	ClieTell CE	High Interest Solutions Using Low Interest Rates	Life	General: 11	11 general self study credit hours approved by California- Life insurance regulation, including Federal and state regulations, how life insurance can be used as an investment vehicle, different types of life insurance companies, in-depth study in long-term care and long-term care insurance.
926277379	6/9/2021	American Institute for CPCU (formerly AICPCU/Insurance Institute of America)	AIT 24 - General Insurance for IT and Support Professionals	Property & Casualty	General: 13	13 general self study/ correspondence credit hours approved by Pennsylvania- Understanding insurance, insurance regulation, insurer financial performance, marketing, underwriting and ratemaking, claims, risk management, loss exposures, insurance policies.
1821346664	6/9/2021	WebCE, Inc.	20 Key Questions to Ask When Writing Personal Auto Insurance	Property & Casualty	General: 4	4 general self study/internet credit hours approved by Texas- On completion of this course, you should be able to raise appropriate questions concerning the exposures and coverage options relating to personal auto insurance in these broad categories, asking client's the right questions gains an understanding of the client's insurable exposures and determines how best to address them, 20 key questions to ask when writing personal auto insurance.
2585989898	6/9/2021	Farmers Mutual Hail Insurance Company of Iowa	2022 MPCCI Fall Update- Webinar	Property & Casualty	General: 3	3 general web based classroom credit hours approve by Iowa- Crop insurance update, pasture, rangeland, & forage (PRF) program updates and policy processing, fall crop dates for wheat, forage, PRF, and Apiculture; key insurance takeaways.
2645837363	6/9/2021	DF Institute, dba Kaplan Financial	Wells Fargo Annuity Best Interest 4-hour Training Course	Annuity Suitability	General: 4	4 general self study credit hours- course begins with concepts of annuities, reviews types of annuities, compares with other financial vehicles, and reviews the income tax rules for annuities. NAIC and FINRA regulation of the sale of annuities are reviewed in detail. Understand obligations and duties under the Best Interest standards in the NAIC Suitability in Annuity Transactions Model Regulation.

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3237738257	6/9/2021	DF Institute, dba Kaplan Financial	Annuity Suitability and Best Interest Standard: 4-hour Training Course	Annuity Suitability	General: 4	4 general self study credit hours- course begins with concepts of annuities, reviews types of annuities, compares with other financial vehicles, and reviews the income tax rules for annuities. NAIC and FINRA regulation of the sale of annuities are reviewed in detail. Understand obligations and duties under the Best Interest standards in the NAIC Suitability in Annuity Transactions Model Regulation.
3265847889	6/9/2021	RegEd, Inc.	Insurance for Nontraditional Families	Life	General: 4	4 general self study/internet credit hours approved by Arizona- Discuss the legal and financial issues of living together without being married, discusses same-sex couples, insurance changes, covered are insurance needs of adopted and foster children, covers life, health, and property-casualty insurance.
3503155557	6/9/2021	DF Institute, dba Kaplan Financial	Annuity Suitability and Best Interest Standard: 1-hour Training Course	Annuity Suitability	General: 1	1 general self study credit hour- this course is an in-depth review of Best Interest standards for annuity transactions, discussion on evolution from suitability standards for annuity sales transactions to the current best interest standards.
3644961325	6/9/2021	Connecticut General Life Insurance Company	AFRICA: Meeting the Health and Wellbeing Needs of Ex Pats and Local Nationals (Webinar)	Life	General: 1	1 general web based classroom credit hour approve by Connecticut-course provides a foundational knowledge of Healthcare requirements in Africa and the benefits of combining both Expat and Local populations into plans, discuss the different compliance regulations and local admittance requirements.
4056226180	6/9/2021	One Call Care Management	Understanding Ethical & Moral Difficulties in Workers' Compensation Claims	Ethics	Ethics: 1	1 ethics web based classroom credit hour- Define "ethics" and identify what constitutes ethical and unethical behavior or conduct, define morals/morality and identify what constitutes immoral vs. amoral behavior or conduct, case specific scenarios where ethical/moral issues are directly or indirectly involved in the claims management process, discuss supportive measures case managers and adjusters can use to make the claims process easier to handle when ethical/moral issues are involved.
1251001458	6/10/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 2-2021 CLM Annual Conference	Adjuster	General: 1	1 general classroom credit hour- Image of the trucking companies, overcome negative images through each state of training/investigation/litigation, . COVID's impact on image of industry, anticipating the next industry disruptors in property and construction.
1576920829	6/10/2021	Connecticut General Life Insurance Company	Navigating Towards Global Compliance 1 Hour (Webinar)	Life	General: 1	1 general web based classroom credit hour approved by Connecticut-Understanding of the variables that need to be considered, an overview of domestic and international regulations.

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2314562756	6/10/2021	Connecticut General Life Insurance Company	International Non-Governmental Organizations (INGO) (Webinar)	Life	General: 1	1 general web based classroom credit hour- Describe the different types of INGOs, understand the differences between NGOs and IGOs, discuss the unique challenges faced by INGOs and trends in the sector, understand the features INGOs value when selecting a health insurance carrier and benefit plan designs.
2780262460	6/10/2021	Connecticut General Life Insurance Company	Healthcare: A Canadian Perspective (Webinar)	Life	General: 1	1 general web based classroom credit hour approved by Connecticut- Provides a foundational knowledge of the Canadian healthcare system, describe Canada's healthcare system, understand the differences between the public and private health insurance plans, discuss the key issues within the public system.
2791929760	6/10/2021	Connecticut General Life Insurance Company	Global Human Resources Checklist 2nd Edition (Webinar)	Life	General: 1	1 general web based classroom credit hour approved by Connecticut- Course is designed to present and review a Global Human Resources Checklist, explore an array of international programs, offer valuable considerations and guidance for global benefit professionals.
2856782353	6/10/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 1-2021 CLM Annual Conference	Adjuster	General: 1	1 general classroom credit hour- Discussion of 3D printing, its growth and its impact on the medical device industry, how the FDA is addressing 3D printing of medical devices and how it is likely to treat point of service printing and use of 3D printed medical devices in the future, impact this technology is likely to have on product liability law where there are open questions about fundamental issues in 3D printed devices, course will be both descriptive about the technology and its impact on regulation and the law as well as thought provoking.
2962682326	6/10/2021	Connecticut General Life Insurance Company	Navigating the Middle East (Webinar)	Life	General: 1	1 general web based classroom credit hour approved by Connecticut- Overview of the Gulf Cooperation Council (GCC), course is designed to ensure that you know your way through the rules, regulations and requirements for the Middle Eastern countries. You'll understand the current state of regulations, compliance requirements for each country.
3164945776	6/10/2021	Connecticut General Life Insurance Company	International Benefits Issues and Challenges (Webinar)	Life	General: 1	1 general web based classroom credit hour approved by Connecticut- course provides the implications of international benefits on the ever-growing number of organizations, Key terms are defined including Expatriate, Third Country National, Key Local National, Pooling, and Global Health Care Management.
3220143472	6/10/2021	National Alliance for Insurance Education and Research	Employment-Related Practices Insurance (Webinar)	Property & Casualty	General: 4	4 general web based classroom credit hours- Employment liability exposures, basis of liability – common and contract law, overview of major federal employment related laws, coverage for employment-related claims, employment practices liability coverage, loss control measures.



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3220143472	6/10/2021	National Alliance for Insurance Education and Research	Employment-Related Practices Insurance (Classroom)	Property & Casualty	General: 4	4 general web based classroom credit hours approved by Texas- Employment liability exposures, basis of liability – common and contract law, overview of major federal employment related laws, coverage for employment-related claims, employment practices liability coverage, EPLI Insurance – coverage analysis.
3462843035	6/10/2021	Connecticut General Life Insurance Company	Medical Tourism (Webinar)	Life	General: 1	1 general web based classroom credit hour- Course describes how the domestic drive toward consumer driven health care and the challenges confronting national health care schemes are fueling the growing phenomenon of medical tourism and altering the international health care landscape. Global consumerism and international competition in the health care industry will potentially impact employers, insurers, and governments as well as produce opportunities and challenges.
3474769203	6/10/2021	Connecticut General Life Insurance Company	Ethics for Insurance Producers, 2nd Ed (Webinar)	Ethics	Ethics: 3	3 ethics web based classroom credit hours approved by Connecticut- Describe the role of ethics in the insurance industry, discuss ethics and define unethical practices, identify ethical responsibilities to the public, policyholder and insurer, provides a foundational knowledge of ethical standards and how they are incorporated into the ever-changing insurance industry.
3934066229	6/10/2021	Crop Risk Services, formerly ADM Crop Risk Services, Inc.	2022 Fall Agent Update - CLASSROOM	Property & Casualty	General: 3	3 general classroom credit hours approved by Illinois- 2022 Standard Reinsurance Agreement (SRA) – general duties & responsibilities, 2022 reinsurance year regulation changes, claims/compliance team update, farm bill implementation updates for 2022, 2022 reinsurance year – handbooks/policies/provisions.
3934066229	6/10/2021	Crop Risk Services, formerly ADM Crop Risk Services, Inc.	2022 Fall Agent Update - Webinar	Property & Casualty	General: 3	3 general web based classroom credit hours approved by Illinois- 2022 Standard Reinsurance Agreement (SRA) – general duties & responsibilities, 2022 reinsurance year regulation changes, claims/compliance team update, farm bill implementation updates for 2022, 2022 reinsurance year – handbooks/policies/provisions.
4191068146	6/10/2021	Connecticut General Life Insurance Company	Domestic vs International Insurance 101, 2nd Edition (WEBINAR)	Life	General: 1	1 general web based classroom credit hour approved by Connecticut- Provide a comparison between domestic and international insurance plans, review how plan components and networks are handled differently and the inherent challenges of making a domestic schedule fit an international need, explore the international services that are available to combat these differences.

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399010454	6/11/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 4- 2021 CLM Annual Conference	Adjuster	General: 1	1 general classroom credit hour- Working together to create a diverse legal team, encouraging diversity in new or ongoing relationships, . overview of privacy, GDPR and CCPA, review of facts alleged, defense reports, coverage position letters, and policies, unlock the secrets to effective risk transfer in jurisdictions such as California, Arizona, Texas, and Florida.
1224974893	6/11/2021	Connecticut General Life Insurance Company	BTA & BTM: Supporting the Global Business Traveler (LH) (Webinar)	Life	General: 1	1 general web based classroom credit hour approved by Connecticut- challenges global travelers face and how benefit plans can support them, the international business traveler profile, overview of short term abroad medical products, why business travelers need BTA / BTM insurance.
1923750728	6/11/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 5- 2021 CLM Annual Conference	Adjuster	General: 1	1 general classroom credit hour- 1 focus on the good, bad, and ugly when footage shows the employee(s) acting in a manner unbecoming to their employer – including dashcam, bodycam, surveillance video, etc, discuss real-life examples, potential causes of action and strategies used to defend these claims, what a municipality should consider before the video is published to the media and best practices.
3533863165	6/11/2021	MassMutual Life Insurance Company	Business Entities	Life	General: 2	2 general classroom credit hours approved by Massachusetts- Course is to provide education on business entities with a focus on pass through entities, identify the various types of business entities and their tax and legal structures, how to assist their small business owner clients to effectively identify the strategies and concepts that will effectively suit the client’s objectives, learn the impact that advanced planning strategies can have on the client, and the possible effects and outcomes for the client and their employees.
3997650036	6/11/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	Session 3- 2021 CLM Annual Conference	Adjuster	General: 1	1 general classroom credit hour- Autonomous vehicle technology and developments, recent semi-autonomous vehicular accidents, impact to auto insurance portfolio growth trend, hypothetical multi-vehicular accident case analysis, background Covid-19 post-pandemic, employee and customer safety.
4110267008	6/11/2021	National Alliance for Insurance Education and Research	Integrating Life, Annuity & Long-Term Care (Webinar)	Life	General: 4	4 general web based classroom credit hours approved by Texas- Basics of business entitie, business continuity or business continuation, creating solutions to the lifetime financial goals and objectives, identifying financial risks, true stories failure to plan, insurance products to meet business owners’ needs.
4110267008	6/11/2021	National Alliance for Insurance Education and Research	Integrating Life, Annuity & Long-Term Care (Classroom)	Life	General: 4	4 general classroom credit hours approved by Texas- Basics of business entitie, business continuity or business continuation, creating solutions to the lifetime financial goals and objectives, identifying financial risks, true stories failure to plan, insurance products to meet business owners’ needs.

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2215893880	6/13/2021	National Association of Public Insurance Adjusters	2021 NAPIA Annual Meeting	Adjuster	General: 6	6 general classroom credit hours approved by Virginia- How esoteric exclusions and unique policy situations impact the practice of public adjusting and appraisal, new engineering approaches in defence of hurricane claims, the state of insurance appraisal, best practices regard insurance adjusting communications on residential and commercial claims; impact on claims process and how communications advance or hinder resolution options, public adjuster role in exploring third party liability in a loss where coverage in question and/or damages exceed available coverage, SEO & online strategies for public adjusters.
4139520085	6/14/2021	One Call Care Management	Virtual Brain Injury Recovery Seminar	Adjuster	General: 3	3 general web based classroom credit hours- Top 10 things workers compensation case managers and adjusters need to know about brain injury, understanding neurobehavioral issues in traumatic brain injury, Recognize the importance of an integrated approach be able to address level of function, appropriate measurements and therapy produce evidence-based outcomes.
2035763212	6/15/2021	Allianz Life Insurance Company of North America	The Power of Annuities: Six key annuity strategies	Life	General: 1	1 general web based classroom credit hour approved by Minnesota- This course will go deeper into annuity benefits by reviewing six key strategies clients can consider to help improve their probability of success depending on their retirement needs and goals, Topics covered include seeking to improve retirement outcomes, complementing investment strategies, and helping to improve estate transfer by using an annuity, through hypothetical case examples how annuities can offer diversification, hedge income taxes, and alleviate some of a survivors' tax burden associated with the first death.
2494599579	6/15/2021	Allianz Life Insurance Company of North America	The Power of Annuities: Six key annuity strategies	Life	General: 1	1 general classroom credit hour approved by Minnesota- This course will go deeper into annuity benefits by reviewing six key strategies clients can consider to help improve their probability of success depending on their retirement needs and goals, Topics covered include seeking to improve retirement outcomes, complementing investment strategies, and helping to improve estate transfer by using an annuity, through hypothetical case examples how annuities can offer diversification, hedge income taxes, and alleviate some of a survivors' tax burden associated with the first death.
279074859	6/16/2021	Insurance Business Consultants, Inc.	MCS90 & Defending MC(web)	Property & Casualty	General: 4	4 general web based classroom credit hours approved by Florida- This session will review the coverage provided by the Motor Carrier Coverage Form and how the MCS90 endorsement affects the obligation to protect the public by the insurer even when there is no coverage, will also review court rulings that provide insight on how to better defend the motor carrier and examine the legal process, review the new requirements of hiring a new driver as well as the technology that can help with defense.

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279074859	6/16/2021	Insurance Business Consultants, Inc.	MCS90 & Defending MC	Property & Casualty	General: 4	4 general classroom credit hours approved by Florida- This session will review the coverage provided by the Motor Carrier Coverage Form and how the MCS90 endorsement affects the obligation to protect the public by the insurer even when there is no coverage, will also review court rulings that provide insight on how to better defend the motor carrier and examine the legal process, review the new requirements of hiring a new driver as well as the technology that can help with defense.
493560248	6/16/2021	American Institute for CPCU (formerly AICPCU/Insurance Institute of America)	AFSB 151 - Understanding Surety Bond Basics	Property & Casualty	General: 9	9 general self study/correspondence credit hours approved by Pennsylvania- Understanding Suretyship, describe the roles of sureties, producers, underwriters, and claims professionals in surety bonding operations, describe the relationship among the three parties to a surety bond and any third-party beneficiaries, explain how the main types of contract surety bonds provide security for the owners of construction projects, describe the characteristics of the various categories of commercial surety bonds.
924892861	6/16/2021	Rural Community Insurance Company	2022 Fall Crop Insurance Agent Update - Webinar	Property & Casualty	General: 3	3 general web based classroom credit hours-Explain the updates to the General Standards Handbook (GSH) for the 2022 crop year and the effect of the updates on agents and producers, explain the updates to the Crop Insurance Handbook, 2022 actuarial updates, acreage reporting and related topics.
2518040520	6/16/2021	Montana Captive Insurance Association	MCIA 2021 Annual Conference	Property & Casualty	General: 5	5 general classroom credit hours- Enterprise risk captive market update, Montana legislative session update, re-Imagining the Montana captive domicile, raising the bar for captive managers, discuss how the state is positioned for the future with regard to new captive formation and ongoing regulation, discuss ideas on how further improve the Montana captive domicile for the benefit of all stakeholders.
3421172647	6/16/2021	National Association of Health Underwriters	2022 Medicare, Medicare Advantage + Compliance Requirements (MMACR)	Disability (Health)	General: 8	8 general self study/correspondence credit hours approved by Illinois- Overview of medicare parts, medicaid and dual eligibles, medicare supplements, marketing requirements and other regulations, sales events & permission to contract, what is fraud, waste and abuse, differences among fraud, waste and abuse, your role in the fight against FWA.
3591045381	6/16/2021	National Underwriter Company	2022 Medicare Certification	Disability (Health)	General: 8	8 general self study/internet credit hours- Describe and differentiate between medicare parts A, B, C and D, define and distinguish between medicare advantage, medigap, and medicare cost plans, demonstrate knowledge of the eligibility guidelines, enrollment, and disenrollment periods for medicare beneficiaries, understanding of medicare beneficiary rights and protections related to marketing and enrollment, filing complaints, and appeals.

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335109979	6/17/2021	National Alliance for Insurance Education and Research	Ethics for Insurance & Risk Mgmt Professionals (Webinar)	Ethics	Ethics: 4	4 ethics web based classroom credit hours approved by Texas- Factors such as: moral behavior, trust, beliefs and practices, attitudes, even right and wrong, implies integrity or wholeness, Good faith must be based on current theories, study, understanding, the building of relationships, and Decide on an ethical course of action or inaction and implement the decision positive actions.
335109979	6/17/2021	National Alliance for Insurance Education and Research	Ethics for Insurance & Risk Mgmt Professionals (Classroom)	Ethics	Ethics: 4	4 ethics classroom credit hours approved by Texas- Factors such as: moral behavior, trust, beliefs and practices, attitudes, even right and wrong, implies integrity or wholeness, Good faith must be based on current theories, study, understanding, the building of relationships, and Decide on an ethical course of action or inaction and implement the decision positive actions.
776522885	6/17/2021	American Institute for CPCU (formerly AICPCU/Insurance Institute of America)	PRC 110 - Insurance Foundations for Agents and Brokers	Property & Casualty	General: 3	3 general self study/correspondence credit hours approved by Pennsylvania-Discuss how the components of insurance work, including the benefits of insurance, distinguish among the common types of personal and commercial insurance, compare the various types of private insurers and examples of government-run insurance programs, classify the various types of risks faced by people and organizations.
3720521164	6/17/2021	American Institute for CPCU (formerly AICPCU/Insurance Institute of America)	PRC 111 - Recommending Coverage Solutions	Property & Casualty	General: 3	3 general self study/correspondence credit hours approved by Pennsylvania- Discuss the components of the commercial property coverage part. Given a property loss scenario, determine the provisions of the BPP that apply to the claim, determine which of the BPP additional coverages or options apply to a given scenario, differentiate the provisions of the business income and extra expense insuring agreements in the business income (and extra expense) coverage form and the business income (without extra expense) coverage form, illustrate how the limits of insurance and conditions sections help determine amounts payable under business income coverage (BIC) forms.
907616629	6/18/2021	UNUM Group	Vision & Dental: Your Eyes and Ears of Insurance	Life	General: 1	1 general web based classroom credit hour approved by Maine- Vision and dental insurance and why it matters and what to consider, overview course will provide a background of the different terminology used in both plans, an understanding of plan designs.
1934395583	6/18/2021	National Alliance for Insurance Education and Research	Peeking Behind the Curtain (Webinar)	Property & Casualty	General: 4	4 general web based classroom credit hours- Major differences between professional and general liability lines of coverage, gray areas and challenges bodily injury/property damage exposures and coverages, structure of a professional liability policy claims-made coverage and “the covered time” period, traditional professionals – coverage and underwriting issues and opportunities, non-traditional professionals overarching issues.

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Transaction Number	Transaction Date	Provider Name	Course Name	Course Group	Credits	Course Summary
1934395583	6/18/2021	National Alliance for Insurance Education and Research	Peeking Behind the Curtain (Classroom)	Property & Casualty	General: 4	4 general classroom credit hours- Major differences between professional and general liability lines of coverage, gray areas and challenges bodily injury/property damage exposures and coverages, structure of a professional liability policy claims-made coverage and “the covered time” period, traditional professionals – coverage and underwriting issues and opportunities, non-traditional professionals overarching issues.
672318995	6/22/2021	National Alliance for Insurance Education and Research	What You Auto Know About BAP (Webinar)	Property & Casualty	General: 4	4 general web based classroom credit hours- Identify the gaps and traps in the ISO business auto policy and learn ways to avoid and/or close the gaps in coverage, take an in-depth look at who is an insured under the BAP, discuss the importance of choosing the correct symbol or combination of BAP symbol, examine issues surrounding work-related injuries, physical damage exclusions, and coordination with other coverage,examine BAP endorsements and discuss how they can amend policy provisions, add coverage, or restrict coverage.
672318995	6/22/2021	National Alliance for Insurance Education and Research	What You Auto Know About BAP (Classroom)	Property & Casualty	General: 4	4 general classroom credit hours- identify the gaps and traps in the ISO business auto policy and learn ways to avoid and/or close the gaps in coverage, take an in-depth look at Who Is an Insured under the BAP, discuss the importance of choosing the correct symbol or combination of BAP symbol, examine issues surrounding work-related injuries, physical damage exclusions, and coordination with other coverage,examine BAP endorsements and discuss how they can amend policy provisions, add coverage, or restrict coverage.
2191004170	6/22/2021	Scully Health Management, Inc.	Dental Claims in Workersâ€™ Compensation	Adjuster	General: 1	1 general web based classroom credit hour- Recognize the overall function of the teeth and specific functions of teeth types and the tooth numbering system, discuss the various dental specialists and become familiar with dental restoration options, identify proper treatment choices for dental trauma and review outcomes for dental restoration, identify and utilize appropriate resources and referral sources to obtain maximum recovery level for the claimant/patient within the workers compensation system.
2677528893	6/22/2021	Hartford Fire Insurance Company	Comparing Commercial Umbrella Policies	Property & Casualty	General: 1	1 general web based classroom credit hour approved by Connetcut-Defining excess policies vs. umbrellas discuss whether an umbrella can ever respond as an excess policy only, explore how an umbrella or excess policy is triggered, once triggered, how does it respond to a claim, discuss how defense costs are handled, review how an umbrella or excess policy handles named insureds, additional insureds and primary and non-contributory.

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257527576	6/23/2021	New York Life Group Benefit Solutions	Business Travel Accident (BTA) Insurance Supporting The Business Traveler	Life	General: 1	1 general classroom credit hour approved by Pennsylvania- course is designed to review the global trends, wants and needs of international business, course will provide an overview of who the international business travelers are, where they go, the differences between Business Travel Accident (BTA) and Business Travel Medical (BTM) and how Business Travel Accident coverage can support them, understanding the insurance needs of companies that are sending employees overseas, how to design plans to support employers.
510720025	6/23/2021	Securian Financial Group, Inc.	Social Security: Advanced Claiming Strategies, Unique Circumstances and More!	Life	General: 1	1 general classroom credit hour- Insights on strategies, including: claiming social security while still working, claiming social security and changing your mind, strategies for spouses, ex-spouses and survivors, discuss how being self-employed changes the social security landscape and the special rules that apply, an overview of file & suspend and restricted application, and taxation of benefits.
580620715	6/23/2021	National Alliance for Insurance Education and Research	Current Issues - Homeowners (Webinar)	Property & Casualty	General: 4	4 general web based classroom credit hours approved by Texas- Analyze significant current issues encountered when writing homeowners coverages, examine coverages and exclusions provided in the latest edition of the homeowners policy, discuss dwelling coverage concerns including replacement cost, increased construction costs, debris removal, and code compliance, identify personal property coverage gaps, discuss possible solutions, discuss in-home businesses and their effect on both property and liability coverage, examine coverage issues with trusts.
580620715	6/23/2021	National Alliance for Insurance Education and Research	Current Issues - Homeowners (Classroom)	Property & Casualty	General: 4	4 general classroom credit hours approved by Texas- Analyze significant current issues encountered when writing homeowners coverages, examine coverages and exclusions provided in the latest edition of the Homeowners Policy, discuss dwelling coverage concerns including replacement cost, increased construction costs, debris removal, and code compliance, identify personal property coverage gaps, discuss possible solutions, discuss in-home businesses and their effect on both property and liability coverage, examine coverage issues with trusts.
780007264	6/23/2021	Quest Continuing Education Solutions	Best Interest Standard Training Course (1 Hour)	Annuity Suitability	General: 1	1 general self study /internet credit hour approved by Alabama, Arkansas, Delaware, Idaho, Ohio, Rhode Island- Course covers specific state requirements, recently amended rules, requirements related to the best interest obligation, recommendations, disclosure, firm oversight, and training requirements.

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780007264	6/23/2021	Quest Continuing Education Solutions	4 Hour Annuity and Best Interest Training Course	Annuity Suitability	General: 4	4 general self study/internet credit hours approved by Alabama, Arizona, Arkansas, Delaware, Idaho, Iowa, Ohio, Rhode Island- Annuity product options, features, risks, and tax implications, annuity advantages and disadvantages, advantages and disadvantages of annuitization, best interest requirements for annuity recommendations made to residents, compliance, mitigation, penalties, and enforcement, check your understanding.
1412487843	6/23/2021	New York Life Group Benefit Solutions	Business Travel Accident (BTA) Insurance: Supporting The Business Traveler (Webinar)	Life	General: 1	1 general web based classroom credit hour approved by Pennsylvania- International business traveler profile, issues for inbound travelers to the U.S., Business Travel Accident (BTA) products and differences between BTA and BTM products, emergency medical evacuation and repatriation.
1835320630	6/23/2021	National Alliance for Insurance Education and Research	Administering School Risks and Insurance ETH (Webinar)	Ethics	Ethics: 1	1 ethics web based classroom credit hour approved by Texas- Introduction to Ethics, reason to have code, benefits of code, public image and public practice, risk management examples – what should be included in a “Code of Ethics”.
1835320630	6/23/2021	National Alliance for Insurance Education and Research	Administering School Risks and Insurance GEN (Webinar)	Property & Casualty	General: 6	6 general web based classroom credit hours approved by Texas- The risk management process, importance of a proactive approach to risk management, risk management team purpose, safety & security, loss control, engineering, when to use vendors, provider offers products & services, the different types of agents, brokers, and consultants distinction between agents and brokers, implementing the risk management program, monitoring the risk management program, discusses ethical conflicts of interest that can arise in the insurance procurement process and how to avoid them, discusses ethical conflicts of interest that can arise in the insurance procurement process and how to avoid them.
1835612276	6/23/2021	The Cincinnati Insurance Company	Virtual Personal Lines Agent School	Property & Casualty	General: 8	8 general web based classroom credit hours approved by Ohio- Course introduces agents and customer service representatives to personal lines products and services, curriculum covers: underwriting philosophy, homeowner coverages and endorsements, umbrella, watercraft, inland marine, auto and risk management services, identify appropriate coverages for your clients, understand solutions you can offer that will benefit your clients, describe the benefits your clients receive with these solutions.
1845764175	6/23/2021	American College (The)	CE 163 Ed Slott and Company's IRA Success	Annuity Suitability	General: 12	12 general self study/internet credit hours approved by Pennsylvania- : Navigating the CARES and SECURE Acts in 2021, IRA beneficiary examples, mistakes, and checklists, IRA rules you must know , Roth IRAs: conversions, 3 Questions to ask, estate planning, naming trusts as IRA beneficiaries, advising clients on key rollover decisions, estate and life insurance planning with IRAs.



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1892736651	6/23/2021	Insurance Business Consultants, Inc.	Cyber Liability & Technology(webinar)	Property & Casualty	General: 4	4 general web based classroom credit hours approved by Florida- Address new exposures a motor carrier and their insurance provider face, Cyber exposures and coverage discussion, exposure for-hire interstate motor carrier, individual's information ransom exposure, new technology affecting operation of the insured, technology assisting drivers operating safely and reduction crashes.
1892736651	6/23/2021	Insurance Business Consultants, Inc.	Cyber Liability & Technology	Property & Casualty	General: 4	4 general classroom credit hours approved by Florida- Address new exposures a motor carrier and their insurance provider face, Cyber exposures and coverage discussion, exposure for-hire interstate motor carrier, individual's information ransom exposure, new technology affecting operation of the insured, technology assisting drivers operating safely and reduction crashes.
2472505346	6/23/2021	Consolidated Educational Services, Inc.	Long Term Care Insurance & Longevity Planning Solutions	Life	General: 1	1 general web based classroom credit hour approved by Alabama- Review the features of long-term care insurance, how long-term care insurance has changed, examine the benefits unique to hybrid annuity and life plans, which offer effective means of funding, understand the role that government programs and tax legislation play in long-term care planning.
2671984605	6/23/2021	Equitable Financial Life Insurance Company, formerly AXA Equitable Life Insurance Company	Advanced Annuity Strategies - Beyond Tax Deferral and Retirement Income (Webinar)	Life	General: 1	1 general web based classroom credit hour- Learn how to apply advanced annuity strategies to income and wealth transfer needs, focus on ways to leverage different annuity benefits in several unique annuity situations, learn strategies combining trust and annuity planning, discussion focus on new distribution rules and strategies for both IRA's and Non-Qualified annuities, learn about annuity opportunities in the foundation and non-profit space.
2671984605	6/23/2021	Equitable Financial Life Insurance Company, formerly AXA Equitable Life Insurance Company	Advanced Annuity Strategies - Beyond Tax Deferral and Retirement Income	Life	General: 1	1 general classroom credit hour- Learn how to apply advanced annuity strategies to income and wealth transfer needs, focus on ways to leverage different annuity benefits in several unique annuity situations, learn strategies combining trust and annuity planning, discussion focus on new distribution rules and strategies for both IRA's and non-qualified annuities, learn about annuity opportunities in the foundation and non-profit space.
2697036025	6/23/2021	New York Life Group Benefit Solutions	Ethics For Insurance Producers, 2nd Edition	Ethics	Ethics: 3	3 ethics classroom credit hours approved by Pennsylvania- The role of ethics in the insurance industry, discuss ethics and the law, define specific unethical or illegal practices, managing the professional liability risk, intent of the laws and the rise of consumerism, license suspension/termination – repercussions of unethical acts.

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Transaction Number	Transaction Date	Provider Name	Course Name	Course Group	Credits	Course Summary
4183112947	6/23/2021	New York Life Group Benefit Solutions	Ethics For Insurance Producers, 2nd Edition (Webinar)	Ethics	Ethics: 3	3 ethics web based classroom credit hours approved by Pennsylvania- The role of ethics in the insurance industry, discuss ethics and the law, define specific unethical or illegal practices, managing the professional liability risk, intent of the laws and the rise of consumerism, license suspension/termination – repercussions of unethical acts.
2372663494	6/24/2021	National Alliance for Insurance Education and Research	Current Issues - Personal Auto (Webinar)	Property & Casualty	General: 4	4 general web based classroom credit hours- Analyze significant current issues encountered when writing personal automobile coverages, examine coverages and exclusions provided in the latest edition of the personal auto policy, learn how coverage is affected if the named insured is divorced, separated, or unmarried, discuss coverage for college students, children who own their own car, and unlisted drivers, examine personal auto liability coverage problems for newly acquired autos, vehicles used for livery and/or delivery, and furnished autos.
2372663494	6/24/2021	National Alliance for Insurance Education and Research	Current Issues - Personal Auto (Classroom)	Property & Casualty	General: 4	4 general classroom credit hours- analyze significant current issues encountered when writing personal automobile coverages, examine coverages and exclusions provided in the latest edition of the Personal auto policy, learn how coverage is affected if the named insured is divorced, separated, or unmarried, discuss coverage for college students, children who own their own car, and unlisted drivers, examine personal auto liability coverage problems for newly acquired autos, vehicles used for livery and/or delivery, and furnished autos.
201146788	6/25/2021	American Institute for CPCU (formerly AICPCU/Insurance Institute of America)	Closing Commercial Coverage Gaps	Property & Casualty	General: 4	4 general self study/ internet credit hours approved by Pennsylvania- Illustrate the distinguishing features of output policies, insurance for highly protected risks, and layered property insurance programs, determine whether the condominium association coverage form or the condominium commercial unit-owners coverage form applies to a described loss, illustrate the coverage provided by an ocean marine open cargo policy, demonstrate the guarantees provided by the particular types of surety bonds.
1286850231	6/25/2021	American Institute for CPCU (formerly AICPCU/Insurance Institute of America)	Helping Clients Prepare for the Worst	Property & Casualty	General: 3	3 general self study/internet credit hours approved by Pennsylvania- Describe various categories of physical property exposed to risk, differentiate the various methods to value physical property, determine pre-loss and post-loss actions to address windstorms, tornadoes, earthquakes, and floods, summarize the provisions typically contained in difference in conditions (DIC) policies and DIC-type endorsements, as well as the advantages and disadvantages of DIC coverage.

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2075100947	6/25/2021	American Institute for CPCU (formerly AICPCU/Insurance Institute of America)	Managing Clients' Cyber Risks	Property & Casualty	General: 2	2 general self study/internet credit hours approved by Pennsylvania- Evaluate cyber risk within an enterprise risk management environment determine the objectives and benefits of managing an organization's cyber risk, evaluate cyber loss exposures related to data breaches and organizational reputation, evaluate the insurance coverages that can supplement risk mitigation in a holistic approach to managing cyberthreats.
2662432397	6/25/2021	American Institute for CPCU (formerly AICPCU/Insurance Institute of America)	Understanding Supplemental Personal Lines	Property & Casualty	General: 3	3 general self study/internet credit hours approved by Pennsylvania- PAP endorsements for vehicles other than personal auto, contrast the dwelling property 3-Special Form (DP-3) with the HO-3 in regard to eligibility, perils insured against, coverages, exclusions, and conditions, evaluate how the national flood insurance program would meet a homeowner's needs, illustrate how personal inland marine policies address property coverage gaps, how expanding data sources, the blockchain, and advanced analytics can transform insurance operations.
3166095411	6/25/2021	Equitable Financial Life Insurance Company, formerly AXA Equitable Life Insurance Company	Small Business Retirement Plans (Webinar)	Life	General: 1	1 general web based classroom credit hour- Overview of the small business marketplace and the various entity organization types, discussion of the types of employer plans funded with IRA annuities and the types of qualified employer plans where an annuity funds the retirement benefits, address both the defined contribution and defined benefit plan types, including cash balance, current annuity types in the market.
3166095411	6/25/2021	Equitable Financial Life Insurance Company, formerly AXA Equitable Life Insurance Company	Small Business Retirement Plans	Life	General: 1	1 general classroom credit hour- Overview of the small business marketplace and the various entity organization types, discussion of the types of employer plans funded with IRA annuities and the types of qualified employer plans where an annuity funds the retirement benefits, address both the defined contribution and defined benefit plan types, including cash balance, current annuity types in the market.
3684990328	6/25/2021	National Underwriter Company	Yachting-The World of Yachts & Large Boats webinar	Property & Casualty	General: 1	1 general web based classroom credit hour- Address risk exposures specific to yachts, large boats, and watercraft that typically fall outside the standard boat marketplace, articulate the importance of an insurance solution as a key component of the insured's insurance, investment, and financial portfolio, identify ways to bring awareness to exposures of physical and financial loss of their watercraft, understanding why risk management and loss prevention measures, learn how to bring value to their advisory role by delivering customized solutions and knowledge of the boating world.

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3780053980	6/25/2021	National Underwriter Company	Yachting-The World of Yachts & Large Boats	Property & Casualty	General: 1	1 general classroom credit hour- Address risk exposures specific to yachts, large boats, and watercraft that typically fall outside the standard boat marketplace, articulate the importance of an insurance solution as a key component of the insured's insurance, investment, and financial portfolio, identify ways to bring awareness to exposures of physical and financial loss of their watercraft, understanding why risk management and loss prevention measures, learn how to bring value to their advisory role by delivering customized solutions and knowledge of the boating world.
1065904914	6/28/2021	Allianz Life Insurance Company of North America	Retirement Drawdown: Efficient Use and Distribution Webinar	Life	General: 1	1 general web based classroom credit hour approved by Minnesota- Course will explore multiple strategies that help to balance risks in retirement with the need for guaranteed retirement income, strategies discussed include tax sensitive distributions, accelerated IRA withdrawals, estate transfers, and charitable planning strategies.
1065904914	6/28/2021	Allianz Life Insurance Company of North America	Retirement Drawdown: Efficient Use and Distribution	Life	General: 1	1 general classroom credit hour approved by Minnesota- Course will explore multiple strategies that help to balance risks in retirement with the need for guaranteed retirement income, strategies discussed include tax sensitive distributions, accelerated IRA withdrawals, estate transfers, and charitable planning strategies.
1397529304	6/28/2021	Aviation Insurance Association	Aviation Insurance Association Continuing Insurance Education - Series 2	Property & Casualty	General: 4	4 general classroom credit hours approved by Washington- Aircraft lessors and flight schools overview of operations, risks of accidents or incidents explanation of associated risks, legal liability law of negligence entrustment, understanding the FAA minimum for flight training discussion around why underwriters require additional pilot training, how the aircraft owner and the insurer should be prepared, case studies an examination of recent incidents where pilot error or inaction was a factor, appraisal process and diminution of value, factors associated with accidents in the helicopter emergency medical services: challenges for the insurance industry.
2054251005	6/28/2021	Lincoln National Life Insurance Company/Connecticut	The Ever-Changing Annuity Landscape: Critical Due-Diligence when Choosing your Annuity Solutions	Life	General: 1	1 general classroom credit hour- Overall current and major annuity features and benefits, current and past interest rates, how it relates to providing income for clients within an insurance product: annuities, consumer trends, discuss product due diligence.
3235907103	6/28/2021	Allianz Life Insurance Company of North America	The 4Cs of Retirement	Life	General: 1	1 general web based classroom credit hour approved by Minnesota- Course will look at 4 C's – clarity, comfort, cost of living, and certainty, phases in retirement planning, accumulation, income, shifting the focus and the language.

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Transaction Number	Transaction Date	Provider Name	Course Name	Course Group	Credits	Course Summary
3235907103	6/28/2021	Allianz Life Insurance Company of North America	The 4Cs of Retirement	Life	General: 1	1 general classroom credit hour approved by Minnesota- Course will look at 4 C's – clarity, comfort, cost of living, and certainty, phases in retirement planning, accumulation, income, shifting the focus and the language.
1150643683	6/29/2021	Quest Continuing Education Solutions	Redesigning the Employee Experience: Preparing the Workforce for a Transformed World	Life	General: 1	1 general classroom credit hour- Employee needs have evolved, learn the key to the success of this benefits strategy, non-traditional benefits and perks are in high demand, adopting an employee first benefits communication plan.
1242959551	6/29/2021	Jack Schroeder and Associates, Inc	Veterans and Medicare	Life	General: 1	1 general classroom credit hour approved by Wisconsin- Healthcare options for veterans, veterans administration benefits basics, medicare for veterans administration beneficiaries, TRICARE for life benefits basics, medicare for TRICARE for life beneficiaries.
2546032776	6/29/2021	Quest Continuing Education Solutions	Redesigning the Employee Experience: Preparing the Workforce for a Transformed World (Webinar)	Life	General: 1	1 general web based classroom credit hour- Employee needs have evolved, learn the key to the success of this benefits strategy, non-traditional benefits and perks are in high demand, adopting an employee first benefits communication plan.
4144148254	6/29/2021	National Underwriter Company	Navigating Your Yacht Insurance - webinar	Property & Casualty	General: 1	1 general web based classroom credit hour approved by Kentucky- Comprehension of yacht insurance, marine common terms, insurance placement utmost good faith & misrepresentations, lifestyle exposures marine exposures.
4271629070	6/30/2021	Insurance Business Consultants, Inc.	Insuring Drivers of Comm. Motor Vehicles(webinar)	Property & Casualty	General: 4	4 general web based classroom credit hours approved by Florida- Insurance carrier's basic requirements for interstate motor carriers' drivers of commercial motor vehicles they are insuring, motor carrier concerns – driver screening, selection, hiring and retention of commercial motor vehicle drivers, current status of drivers of commercial motor vehicles, insurance considerations with the expansion of the driver pool.
4271629070	6/30/2021	Insurance Business Consultants, Inc.	Insuring Drivers of Comm. Motor Vehicles	Property & Casualty	General: 4	4 general classroom credit hours approved by Florida- Insurance carrier's basic requirements for interstate motor carriers' drivers of commercial motor vehicles they are insuring, motor carrier concerns – driver screening, selection, hiring and retention of commercial motor vehicle drivers, current status of drivers of commercial motor vehicles, insurance considerations with the expansion of the driver pool.