

Montana Insurance Continuing Education Advisory Council meeting - February 17, 2012

Transaction Number	Transaction Date	Provider Name	Course Name	Course Group	Credits	Course Summary
1565385015	12/21/2020	Great West Casualty Company	Commercial Trucking (CT) 2200 - Safety	Property & Casualty	General: 1	NAIC Uniform submission, 1 web-based classroom credit hour approved by Nebraska. Discusses loss control, underwriting, the interaction of both, and the agent role.
257879127	1/14/2021	Versicat ITU, LLC dba AdjusterPro	Lets Get Down to the Business Owners Policy	Adjuster	General: 1	NAIC Uniform submission web-based classroom credit hour approved by Texas. Discusses business owner's policy elements, policy sections, additional coverages, limits, endorsements and exclusions.

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394991258	1/14/2021	Versicat ITU, LLC dba AdjusterPro	Applied Ethics: What Good Adjusting Looks Like	Ethics	Ethics: 3	NAIC Uniform submission, 3 web-based classroom ethics credit hours approved by Texas. Discusses adjuster fiduciary responsibilities, ethical standards, unethical behavior, Codes of Ethics, disclosure, and twelve case studies.
1292986157	1/14/2021	National Alliance for Insurance Education and Research	Underlying vs Excess: Policy Provisions (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses policy provisions, the underlying policy versus excess coverage policy, insureds, limits of insurance, supplementary payments, and select policy conditions.

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1292986157	1/14/2021	National Alliance for Insurance Education and Research	Underlying vs Excess: Policy Provisions (Classroom) & Property Casualty	4	General: NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses policy provisions, the underlying policy versus excess coverage policy, insureds, limits of insurance, supplementary payments, and select policy conditions.	
1428648306	1/14/2021	Transamerica Occidental Life Insurance	Estate Planning Considerations for Foreign Nationals (Webinar)	Life	1	General: The course addresses product knowledge of life insurance. Discusses estate planning for foreign nationals, non-resident versus resident aliens, qualified domestic trusts, gift and estate tax issues, and life insurance for death benefit taxation.

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1434358752	1/14/2021	Versicat ITU, LLC dba AdjusterPro	What's the Damage? Appraising Auto Claims	Adjuster	General: 2	NAIC Uniform submission, 2 web-based classroom credit hours approved by Texas. Discusses appraisers versus adjusters, auto damage claims, components of a vehicle, partial and total losses, damage estimates, causes of damage, collision versus flood and fire losses, and damage inspection.
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1535520767	1/14/2021	National Alliance for Insurance Education and Research	D&O Ins.: A Dozen Dangerous Details (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses directors and officers liability policies, policy continuity, renewal quote timing, named and additional insureds, separate limits for separate coverages and international exposure issues.
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1535520767	1/14/2021	National Alliance for Insurance Education and Research	National Championship EPL Insurance (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses employment practices liability insurance, policy changes over time, claim frequency, new exposures, claims made versus claims made and reported, critical management, exclusions and coverage decisions.
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1535520767	1/14/2021	National Alliance for Insurance Education and Research	National Championship EPL Insurance (CLASSROOM)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses employment practices liability insurance, policy changes over time, claim frequency, new exposures, claims made versus claims made and reported, critical management, exclusions and coverage decisions.
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1535520767	1/14/2021	National Alliance for Insurance Education and Research	D&O Ins.: A Dozen Dangerous Details (Webinar) &	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses directors and officers liability policies, policy continuity, renewal quote timing, named and additional insureds, separate limits for separate coverages and international exposure issues.
1644675007	1/14/2021	Versicat ITU, LLC dba AdjusterPro	Health Insurance & Medical Report Terminology	Adjuster	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Texas. Discusses types of insurance that cover health and injuries, health and accident insurance, individual versus group coverage, and medical terminology.

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2595422249	1/14/2021	HealthEquity, Inc.	Cobra	Life	General: 1 1	NAIC Uniform submission, 1 classroom credit hour approved by Utah. Discusses the Consolidated Omnibus Budget Reconciliation Act, the 1986 health provisions in the Act, COBRA provisions, group plan continuation, health plans subject to COBRA, common group medical care coverage, COBRA qualifications, qualifying events, length of COBRA coverage, notifications, and benefits.
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3682848152	1/14/2021	Versicat ITU, LLC dba AdjusterPro	Don't Be Fooled: How to Identify Insurance Fraud	Adjuster	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Texas. Discusses types of hazards, auto theft and arson fraud, hard versus soft fraud, and model fraud law.
1328233316	1/15/2021	Prudential Annuities Life Assurance Corporation	IRA Opportunities: Advanced IRA Strategies (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses the individual retirement account market, withdrawal strategies, required minimum distribution, annuities in IRAs, Roth versus traditional IRAs, and legacy strategies.

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1328233316	1/15/2021	Prudential Annuities Life Assurance Corporation	IRA Opportunities: Advanced IRA Strategies	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses the individual retirement account market, withdrawal strategies, required minimum distribution, annuities in IRAs, Roth versus traditional IRAs, and legacy strategies.
1560681533	1/15/2021	Federal Insurance Company	Emerging and Applied Technology Trends	Property & Casualty	General: 2	NAIC Uniform submission, 2 classroom credit hours approved by New Jersey. Discusses emerging technologies, applied technologies, risk assessment, first- and third-party loss, and financial injury.

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1560681533	1/15/2021	Federal Insurance Company	Emerging Technologies - Autonomous Everything & Silent Cyber	Property & Casualty	General: 2	The course addresses product knowledge of property and casualty insurance. Discusses autonomous technology, relational interaction of technology, autonomous everything, hardware and software of autonomous vehicles, risk, and physical versus economic loss possibilities.
3093994820	1/15/2021	Continental American Insurance Company	Using Research to Create Benefit Strategies, 2nd Ed Webinar	Life	General: 1	NAIC Uniform submission, 1 web-based classroom credit hour approved by South Carolina. Discusses trends in the insurance industry, benchmark changes, voluntary insurance benefits in a group insurance setting, and implementing trend information.

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3748339463	1/15/2021	Scully Health Management, Inc.	COVID-19: How Dentistry and Teeth are Affected webinar	Adjuster	General: 1	The courses addresses disability and casualty insurance. Discusses COVID-19 and aerosol transmission, dental practice and infection control, the effect of oral healthcare delays, dental effects on long-term masking, treatment of complications and modification of infection control procedures.
2896086645	1/17/2021	National Alliance for Insurance Education and Research	Long-Term Care Insurance (Webinar)	Long Term Care	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses long-term care insurance need, types of coverage, self-insured versus spend down of assets, the cost of long-term care, benefit choices, eligibility and triggering events.

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2896086645	1/17/2021	National Alliance for Insurance Education and Research	Long-Term Care Insurance (Classroom)	Long Term Care	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses long-term care insurance need, types of coverage, self-insured versus spend down of assets, the cost of long-term care, benefit choices, eligibility and triggering events.
716979321	1/18/2021	Putnam Retail Management	Intergenerational Wealth Transfer (Webinar)	Life	General: 1	NAIC Uniform application, 1 classroom credit hour approved by California. Discusses wealth transfer impediments, grantor retained annuity trusts, gifting strategies and generational wealth movement.

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3531440604	1/18/2021	Putnam Retail Management	Planning for Healthcare in Retirement (Webinar)	Life	General: 1	The course addresses product knowledge of disability insurance. Discusses healthcare needs, changes to needs during requirement, spending and planning for health care.
4133634347	1/18/2021	Versicat ITU, LLC dba AdjusterPro	Statutes & Law: Legal Stuff Explained in Simple English	Adjuster	General: 7	The course addresses product knowledge of disability insurance and management. Discusses elements of insurance contracts, liability insurance, policy limits, types of civil law, agent authority, adjuster practices and responsibilities, claim settlement and negotiations, insurance regulation and adjuster licensing requirements.

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3509503451	1/19/2021	Scully Health Management, Inc.	MSP Update A Focus on Conditional Payments	Adjuster	General: 1	The course addresses product knowledge of disability and casualty insurance. Discusses Medicare set aside, Medicare eligibility, secondary payer recovery, conditional payments and recovery, benefit coordination, the conditional payment appeal process, and Medicare Advantage plans.
3529167843	1/19/2021	Broker Educational Sales and Training, Inc	Maximizing the Value of 529 Plans to the Clients Benefit	Life	General: 1	The course addresses product knowledge of life insurance. Discusses college funding, financial aid coordination, qualified versus non-qualified 529 plan distributions, federal tax rules and managing a 529 plan.

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3812662020	1/19/2021	CEU Institute, Inc.	Adjustment and Behavioral Health after Spinal Cord Injury and Moderate to Severe Brain Injury (1hr) Webinar	Adjuster	General: 1	The course addresses product knowledge of disability and liability insurance. Discusses patient adjustment to the effects of spinal cord or brain injury , medical and psychosocial effects, adapting therapies, and neurological change.
293049021	1/20/2021	Great West Casualty Company	CTW 450 - Agent Errors & Omissions	Property & Casualty	General: 1	The course addresses product knowledge of casualty insurance. Discusses agent issued errors and omissions, policy coverage, types of claims, agent duty of care, certificates of insurance and group plans.

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1090103941	1/20/2021	Quest Continuing Education Solutions	Ethical Issues Facing the Financial Services Industry	Ethics	Ethics: 1	The course addresses ethics. Discusses ethical conduct, regulation of ethical behavior, best interest and disclosure, the responsibilities of FINRA and the Securities and Exchange Commission.
2303844734	1/20/2021	CEU Institute, Inc.	Ethical Claims Management (1hr) Webinar	Ethics	Ethics: 1	The course addresses ethics. Discusses principles of right conduct, safeguarding patient rights, standard of care, unethical behavior penalties, supporting claimant rights, ethical interviewing of witnesses, claim settlement behaviors, and adjusting only claims with required expertise.

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2438074355	1/20/2021	Transamerica Occidental Life Insurance	Business Succession Planning (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance. Discusses types and characteristics of businesses, buy-sell agreements, business valuation, IRS guidelines and one case study.
2850266012	1/20/2021	Insurance Business Consultants, Inc.	Advanced Underwriting - Pt. 2	Property & Casualty	General: 8	The course addresses product knowledge of property and casualty insurance and management. Discusses offering auto coverage, determining the vehicle operator, motor carrier pre-employment screening, employer standards, underwriting considerations and additional insureds.

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2850266012	1/20/2021	Insurance Business Consultants, Inc.	Advanced Underwriting - Pt. 1	Property & Casualty	General: 8	The course addresses product knowledge of property and casualty insurance and management. Discusses verification of application information, terms of coverage, interstate motor carriers and comparing the application with public information.
3309085719	1/20/2021	Great West Casualty Company	CTW 470 - Safety Culture Within Trucking Operations	Property & Casualty	General: 1	NAIC Uniform submission, 1 web-based classroom credit hour approved by Nebraska. Discusses trucking operation organizational structure, leadership and supervisor practices, risk cost, and organizational risk issues.

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1511306443	1/21/2021	National Alliance for Insurance Education and Research	EPLI - How It Works (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses employment practices liability losses due to poor human resources, employee benefits, fiduciary exposures, documenting employee performance, and EPLI defense costs.
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1511306443	1/21/2021	National Alliance for Insurance Education and Research	EPLI - How It Works (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses employment practices liability losses due to poor human resources, employee benefits, fiduciary exposures, documenting employee performance, and EPLI defense costs.
221964406	1/22/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	CLM Webcast: The Anatomy of a Healthcare Data Breach: Regulatory Investigations and Third- Party Litigation	Adjuster	General: 1	The course addresses product knowledge of property and casualty insurance. Discusses cyber claims, HIPAA regulations and protected health information, breach notification rules, and penalties for errors in notification.

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292350875	1/22/2021	Alpha Omega Disaster Restoration	Water Mitigation (Beyond the Basics)	Property & Casualty	General: 3	The course addresses product knowledge of property and casualty insurance . Discusses categories of contaminated water, clean-up scenarios and costs, renters versus owners, and four case studies.
292350875	1/22/2021	Alpha Omega Disaster Restoration	Water Mitigation and Customer Communication	Property & Casualty	General: 3	The course addresses product knowledge of property and casualty insurance. Discusses loss costs from water damage, common loss causes, standards of care, explaining the claim process, mitigating flood damage, and recommendations to insureds.

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596013528	1/22/2021	Transamerica Occidental Life Insurance	Ethics (Webinar)	Ethics	Ethics: 2	NAIC Uniform submission, 2 classroom credit hours approved by Colorado. Discusses ethical principles, morals versus laws versus ethics, codes of ethics, and ethical concepts in practice.
1072603026	1/22/2021	National Alliance for Insurance Education and Research	Had I Been On That Jury: PL/CL (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses personal and commercial lines coverage policies, liability issues, and four case studies.
1072603026	1/22/2021	National Alliance for Insurance Education and Research	Had I Been On That Jury: PL/CL (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses personal and commercial lines coverage policies, liability issues, and four case studies.

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1607762527	1/22/2021	CEU Institute, Inc.	Mechanism of Injury (1 hour) Webinar	Adjuster	General: 1	The course addresses product knowledge of disability and casualty insurance. Discusses human injury classifications, injury classification, anatomical reference, hard versus soft tissue damage, mechanical forces that cause injury, and levels of injury.
1993644954	1/22/2021	Great West Casualty Company	CTW 480 - Loss Reduction Strategies within Trucking Operations	Property & Casualty	General: 1	NAIC Uniform submission, 1 web-based classroom credit hour approved by Nebraska. Discusses operational success, driver management, motor carrier operations, and crash characteristics.

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3137662232	1/22/2021	Federal Insurance Company	Commercial Errors and Omissions Liability for Technology, Life Sciences and Manufacturing	Property & Casualty	General: 2	NAIC Uniform submission, 2 classroom credit hours approved by New Jersey. Discusses errors and omissions coverage, commercial liability, errors and omissions versus standard liability coverage, risk trends, exposures, underwriting, loss mitigation, and evaluating coverage.
291631862	1/25/2021	Foremost Insurance Company	CE Motorcycle	Property & Casualty	General: 3	The course addresses product knowledge of property and casualty insurance. Discusses motorcycles and equipment, the motorcycle insurance policy, underwriting guidelines, classic versus street bikes, and unacceptable motorcycles.

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1132058527	1/25/2021	National Alliance for Insurance Education and Research	Issues with Answers: Commercial P&C (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses ordinance law coverage in commercial property and casualty policies, standard coverage, business income coverage, functional versus agreed value, care, custody and control, exposures and insurance solutions.
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1132058527	1/25/2021	National Alliance for Insurance Education and Research	Issues with Answers: Commercial P&C (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses ordinance law coverage in commercial property and casualty policies, standard coverage, business income coverage, functional versus agreed value, care, custody and control, exposures and insurance solutions.
2276313211	1/25/2021	National Alliance for Insurance Education and Research	Additional Insureds (Classroom)	Property & Casualty	General: 4	NAIC uniform submission, 4 classroom credit hours approved by Texas. Discusses commercial general liability, additional insureds, business auto, worker's compensation, and commercial umbrella.

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2463325913	1/25/2021	National Alliance for Insurance Education and Research	Workers' Comp. Issues & Trends (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses workers' compensation insurance, combined loss and expense coverage, injury rates in older workers, the relationship of workers' compensation, Medicare and Social Security insurance, waiver of subrogation, independent contractor coverage, experience modification and the future of workers' compensation.
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2463325913	1/25/2021	National Alliance for Insurance Education and Research	Workers' Comp. Issues & Trends (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses workers' compensation insurance, combined loss and expense coverage, injury rates in older workers, the relationship of workers' compensation, Medicare and Social Security insurance, waiver of subrogation, independent contractor coverage, experience modification and the future of workers' compensation.
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3609036203	1/25/2021	ALPS (Attorneys Liability Protection Society) Corporation	Understanding ALPS Rates	Property & Casualty	General: 1	The course addresses management. Discusses actuarial review, rating, rate calculation processes and future actuarial review.
120164686	1/26/2021	NAU Country Insurance Company	2021 Hail and Acreage Report	Property & Casualty	General: 3	NAIC Uniform submission, 3 classroom credit hours approved by Minnesota. Discusses reporting acreage, added land and changes, native sod and CRP requirements, qualifying enterprise units, prevented and replanting, crop hail rules and endorsements, companion plans and 2021 production policies.

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2605999505	1/26/2021	American Institute for CPCU (formerly AICPCU/Insurance Institute of America)	AFSB 153 - Mastering Commercial Surety Bonding and Crime Insurance	Property & Casualty	General: 14	NAIC Uniform submission, 14 text-based self study credit hours approved by Pennsylvania. Discusses commercial surety basics, license and permit bonds, public official bonds, judicial bonds, fiduciary bonds, fidelity and crime coverages, underwriting and risk control.
3126223825	1/26/2021	Transamerica Occidental Life Insurance	Investing With Purpose: A Goals-Based Approach (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses the premise of goals-based wealth management, life cycle planning and goals, wealth management solutions and analyzing goals.

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402875246	1/27/2021	Mountain West Farm Bureau Mutual Insurance Company	Social Security - Maximizing Life Benefits	General: 1	The course addresses product knowledge of social insurance . Discusses types of program benefits, benefit maximizing and one case study.
51687196	1/28/2021	CEU Institute, Inc.	20th Annual LMRM Conference (Webinar)	Ethics	Ethics: 2 The course addresses ethics. Discusses ethics for attorneys in dual professions, best practices and avoiding conflicts of interest, Cloud-based applications in remote work, duty of competence and model rules.

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51687196	1/28/2021	CEU Institute, Inc.	20th Annual LMRM Conference (Webinar)	Adjuster	General: 12	The course addresses product knowledge of property and casualty insurance. Discusses legal malpractice and risk management, malpractice claims, expert opinion testimony, settlement agreements, general counsel concerns, and data privacy.
857892428	1/28/2021	National Association Group Benefits Basics of Insurance and Financial Advisors Montana		Disability (Health)	General: 1	The course address product knowledge of disability and life insurance. Discusses group life, group short- and long-term disability, guaranteed standard issue disability and benefits.

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858334475	1/28/2021	Great West Casualty Company CTW 430 - Ethics	Ethics	Ethics: 1	NAIC Uniform submission, 1 web-based classroom ethics credit hour approved by Nebraska. Discusses defining ethics, ethics versus compliance, duties to insurers and clients, ethics in everyday sales and service.	
2908684447	1/28/2021	Bison Mountain Financial Construction Insurance	Overview	Property & Casualty	General: 2	NAIC Uniform submission, 2 classroom credit hours approved by Arizona. Discusses general liability, umbrella coverage, employment practices liability, cyber coverage, workers' compensation and bonding and surety coverages.

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3954677963	1/28/2021	Associated Healthcare Advisors dba Topcat	Everyday Ethics	Ethics	Ethics: 1	The course addresses ethics. Discusses ethics versus morals, ethical decision making, ethical dilemmas, and determining ones' level of ethical behavior.
1300017568	1/29/2021	Putnam Retail Management	10 Roth Strategies to Hedge the Risk of Higher Taxes (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses income taxation, risk of future higher tax rates, Roth versus traditional IRAs, and retirement planning.

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1479407343	1/29/2021	CLM Group, Inc., dba Claims & Litigation Management Alliance	CLM Webcast: Combating Fraudulent and/or Excessive Attorneys' Fee Demands	Adjuster	General: 1	The course addresses product knowledge of casualty insurance and management. Discusses legal billing standards, fabricated hours, Florida statute regarding elimination of excessive hours, strategies for reducing plaintiff's attorney billing and other inflated costs.
1935960576	1/29/2021	Putnam Retail Management	10 Roth Strategies to Hedge the Risk of Higher Taxes	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses income taxation, risk of future higher tax rates, Roth versus traditional IRAs, and retirement planning.

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2626604997	1/29/2021	Protective Life Insurance Company	Life Insurance Retirement Plans: Help Your Clients Meet Their Retirement Income Goals (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance. Discusses changes in retirement age, pension plans, retirement income sources, Social Security, life insurance retirement plans, longevity and variable universal life plans.
2645153152	1/29/2021	Nationwide Life Insurance Company	Long Term Care - The Double Edged Sword for Women (Webinar)	Long Term Care	General: 1	The course addresses product knowledge of disability insurance. Discusses long-term care need, women as primary care givers, the dilemma of long-term care, options and funding strategies.

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3676804206	1/29/2021	Great West Casualty Company	CTW 440 - Contracts & Certificates	Property & Casualty	General: 1	NAIC Uniform submission, 1 web-based classroom credit hour approved by Nebraska. Discusses insurance contracts, certificates of insurance, common provisions, endorsements, the insured contract, cargo provisions, the use of certificates by trucking companies and professionals and operations language.
4039259268	2/1/2021	National Alliance for Insurance Education and Research	BI... The Mystery Continues (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses business income insurance, limits, optional coverage, endorsements and one case study.

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4039259268	2/1/2021	National Alliance for Insurance Education and Research	BI... The Mystery Continues (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses business income insurance, limits, optional coverage, endorsements and one case study.
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1184343166	2/2/2021	CEU Institute, Inc.	NASP 2021 Spring Conference (8hr) Webinar	Adjuster	General: 8	The course addresses product knowledge of property insurance. Discusses the National Association of Subrogation Professionals conference includes a number of concurrent sessions on subrogation, technology and analytics for subrogation, scene documentation, drone-based sensors, products liability lien recoveries, original and cause investigations, and virtual trials.
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3137918156	2/2/2021	American College (The)	HS 300 Financial Planning: Process and Environment_ETH	Ethics	Ethics: 3	The course addresses ethics. Discusses ethics and standards of professional conduct, duties owed, disciplinary rules and procedures and fitness standards.
3137918156	2/2/2021	American College (The)	HS 300 Financial Planning: Process and Environment	Life	General: 42	NAIC Uniform submission, 42 computer-based self study credit hours approved by Pennsylvania. Discusses financial planning, financial statements, time value of money, financial advisor regulation, and educational planning.

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4106432031	2/2/2021	Hartford Fire Insurance Company	Virtual EPLI – Insurance Issues and Solutions	Property & Casualty	General: 1	The course addresses product knowledge of casualty insurance. Discusses employment practices liability insurance, exposures, claims, needed coverage and policy provisions.
825361180	2/3/2021	United Insurance Educators, Inc.	UIECE Insuring Property and Liability Risks Ethics 2nd Edition (Self-Study)	Ethics	Ethics: 3	The course addresses ethics. Discusses insurance ethics, perceptions, ethical goals, being ethical, ethical codes and mores.

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825361180	2/3/2021	United Insurance Educators, Inc.	UIECE Insuring Property and Liability Risks 2nd Edition (Self-Study)	Property & Casualty	General: 20	The course addresses product knowledge of property and casualty insurance. Discusses risk, insurance concepts, liability limitations, coordination, subrogation, deductibles, fire and marine insurance, consequential loss, and boiler and machinery insurance.
1348423582	2/3/2021	United Insurance Educators, Inc.	UIECE Insuring Property and Liability Risks Ethics 2nd Edition (Online)	Ethics	Ethics: 3	The course addresses ethics. Discusses insurance ethics, perceptions, ethical goals, being ethical, ethical codes and mores.

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1348423582	2/3/2021	United Insurance Educators, Inc.	UIECE Insuring Property and Liability Risks 2nd Edition (Online)	Property & Casualty	General: 20	The course addresses product knowledge of property and casualty insurance. Discusses risk, insurance concepts, liability limitations, coordination, subrogation, deductibles, fire and marine insurance, consequential loss, and boiler and machinery insurance.
3878098397	2/3/2021	Montana State Compensation Insurance Fund	Producer's Academy-Virtual Training	Property & Casualty	General: 5	The course addresses product knowledge of disability and liability insurance and management. Discusses workers' compensation policy underwriting, risk management, claim management, and two group exercises

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3878098397	2/3/2021	Montana State Compensation Insurance Fund	Introduction to Workers Compensation-Virtual Training	Property & Casualty	General: 5	The course addresses product knowledge of liability insurance and management. Discusses workers' compensation history, safety risks, types of claims, the Montana Safety Culture Act, and the policy application process.
673898437	2/4/2021	National Alliance for Insurance Education and Research	Understanding Time Element for the First Time (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses business loss exposures, handling business income exposures, the co-insurance clause, and business insurance endorsements.

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673898437	2/4/2021	National Alliance for Insurance Education and Research	Understanding Time Element for the First Time (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses business loss exposures, handling business income exposures, the co- insurance clause, and business insurance endorsements.
3678863368	2/4/2021	NAU Country Insurance Company	2021 Spring Adjuster Webinar Training	Adjuster	General: 12	NAIC Uniform submission, 12 classroom credit hours approved by Minnesota. Discusses federal requirements, 2021 program and policy changes, the 2021 loss adjustment manual, general standards handbook, replants, regional crops and small grains.

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3724306448	2/4/2021	Broker Educational Sales and Training, Inc	Life Insurance Planning Strategies	Life	General: 23	NAIC Uniform submission, 23 text-based self study credit hours approved by Florida. Discusses life insurance, need evaluation, coverage selection, policy provisions, riders, underwriting, whole versus term life, universal and guaranteed universal life, survivorship life and federal tax treatment of benefits.
3770864785	2/4/2021	National Alliance for Insurance Education and Research	Advanced Estate Planning & SLS (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses senior life settlement and estate planning, selling owned insurance, and tax issues of the sale.

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3770864785	2/4/2021	National Alliance for Insurance Education and Research	Advanced Estate Planning & SLS (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses senior life settlement and estate planning, selling owned insurance, and tax issues of the sale.
1314282922	2/5/2021	National Alliance for Insurance Education and Research	Tips, Tricks, & Traps of the CGL Policy (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses the commercial general liability policy, policy changes over time, changes affecting volunteer workers and pollution liability and multiple insureds.

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1314282922	2/5/2021	National Alliance for Insurance Education and Research	Tips, Tricks, & Traps of the CGL Policy (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses the commercial general liability policy, policy changes over time, changes affecting volunteer workers and pollution liability and multiple insureds.
1590990167	2/5/2021	Stewart Title Guaranty - Missoula Office	Dead Men Tell No Tales (solving the problem of deceased people in your chain)	Title	General: 1	The course addresses product knowledge of title insurance. Discusses probate and the effect on title, documents in the chain, title transfer on death, intestate and testate succession.

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1590990167	2/5/2021	Stewart Title Guaranty - Missoula Office	Understanding ALTA NSPS SURVEYS	Title	General: 1	The course addresses product knowledge of title insurance. Discusses standards of care, examination of a survey, fieldwork and records research, endorsements, and options.
1590990167	2/5/2021	Stewart Title Guaranty - Missoula Office	Deeds and Bona Fide Purchaser, Adverse Possession	Title	General: 1	The course addresses product knowledge of title insurance. Discusses definitions of bona fide purchasers, recording requirements, bankruptcy, principles of adverse possession, and the effect on title insurance.

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2202315326	2/5/2021	National Alliance for Insurance Education and Research	Handling School Risks (Classroom)	Property & Casualty	General: 7	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses school risk control, accidents and injuries, elements of a health and safety plan, school property exposures, vehicle exposures, employment practices liability, cyber risk, workers' compensation claim management and emergency management response.
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2202315326	2/5/2021	National Alliance for Insurance Education and Research	Handling School Risks (Webinar)	Property & Casualty	General: 7	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses school risk control, accidents and injuries, elements of a health and safety plan, school property exposures, vehicle exposures, employment practices liability, cyber risk, workers' compensation claim management and emergency management response.
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4020288870	2/5/2021	Crop Risk Services, 2021 Spring Adjuster Ethics- Ethics formerly ADM Crop Webinar Risk Services, Inc.	Ethics: 2	NAIC Uniform submission, 2 web- based classroom ethics credit hours approved by Illinois. Discusses ethical duties in a reinsurance agreement according to the federal Risk Management Agency, applying ethics to the insurance process, trade practices, ethical challenges in crop insurance processes, and licensing requirements.
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4020288870	2/5/2021	Crop Risk Services, 2021 Spring Adjuster School Adjuster formerly ADM Crop Day 2-Webinar Risk Services, Inc.	General: 12	NAIC Uniform submission, 12 web-based classroom credit hours approved by Illinois. Discusses replant claims, extensions and delayed notice, high risk and good farming practice, basic plan provisions, actuarial documents, documenting production, and claim adjustment.
4020288870	2/5/2021	Crop Risk Services, 2021 Spring Adjuster School Adjuster formerly ADM Crop Day 1-Webinar Risk Services, Inc.	General: 12	NAIC Uniform submission, 12 web-based classroom credit hours approved by Illinois. Discusses loss adjustment manual, adjuster responsibilities, auditing prevented planting claims, harvest claims, unit structure, underwriting, and controversial claims.

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4220344966	2/7/2021	National Structured Settlements Trade Association	Utilizing Medicare Set Asides in WC Cases	Adjuster	General: 1	The course addresses product knowledge of disability and casualty insurance. Discusses Medicare set-aside, Medicare set-aside in a claim settlement, guidelines, claims and recommendations for set-aside.
64586658	2/8/2021	National Alliance for Insurance Education and Research	GL Coverage & Endorsements - The Fine Print (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses premises and business operation liability, general liability coverage and endorsements, product and completed operations liability, contractual liability and insureds.

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64586658	2/8/2021	National Alliance for Insurance Education and Research	GL Coverage & Endorsements - The Fine Print (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses premises and business operation liability, general liability coverage and endorsements, product and completed operations liability, contractual liability and insureds.
2282388060	2/8/2021	National Alliance for Insurance Education and Research	Employment Practices Liability (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses uses for employment practices liability insurance, types of claims, specific forms and who is an insured.

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2282388060	2/8/2021	National Alliance for Insurance Education and Research	Employment Practices Liability (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses uses for employment practices liability insurance, types of claims, specific forms and who is an insured.
3985510346	2/8/2021	National Alliance for Insurance Education and Research	Active Shooter: Response, Recovery, & Insurance (Webinar)	Property & Casualty	General: 2	NAIC Uniform submission, 2 classroom credit hours approved by Texas. Discusses active shooter claims, risk management, and two case studies.

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3985510346	2/8/2021	National Alliance for Insurance Education and Research	Active Shooter: Response, Recovery, & Insurance (Classroom)	Property & Casualty	General: 2	NAIC Uniform submission, 2 classroom credit hours approved by Texas. Discusses active shooter claims, risk management, and two case studies.
594277683	2/9/2021	Old Republic National Title Insurance Company - Rocky Mountain	SSU - Ethics in Title Transactions	Ethics	Ethics: 1	The course addresses ethics. Discusses ethical standards, regulatory requirements for licensees, and five case studies.
1265931221	2/9/2021	Allianz Life Insurance Company of North America	Taxing Times- Distance Learning	Life	General: 1	NAIC Uniform course submission, 1 classroom credit hour approved by Minnesota. Discusses taxation of various income sources, Roth IRAs and conversions, charitable giving, stretch alternatives, using annuities and life insurance to fund tax risk.

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1516531179	2/9/2021	National Alliance for Insurance Education and Research	The Ins & Outs of Cyber Insurance (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses cyber insurance, attack breaches, exposures, traditional policy limitations, policy definitions, and exclusions.
1516531179	2/9/2021	National Alliance for Insurance Education and Research	The Ins & Outs of Cyber Insurance (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses cyber insurance, attack breaches, exposures, traditional policy limitations, policy definitions, and exclusions.

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1671315988	2/9/2021	National Alliance for Insurance Education and Research	Contractual Risk Transfer (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses the basics of contractual risk transfer, term definitions, freedom of contract, commercial general liability policy definition of insured contract, contract execution, exclusions, additional insureds, certificates of insurance and certificate holders.
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2865754503	2/9/2021	Allianz Life Insurance Company of North America	Taxing Times	Life	General: 1	NAIC Uniform course submission, 1 classroom credit hour approved by Minnesota. Discusses taxation of various income sources, Roth IRAs and conversions, charitable giving, stretch alternatives, using annuities and life insurance to fund tax risk.
867304305	2/10/2021	National Alliance for Insurance Education and Research	The Additional Insured (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses auditing additional insureds, hold harmless agreements, commercial auto insurance and certificates of insurance.

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867304305	2/10/2021	National Alliance for Insurance Education and Research	The Additional Insured (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses auditing additional insureds, hold harmless agreements, commercial auto insurance and certificates of insurance.
1451756065	2/10/2021	American College (The)	HS 311 Fundamentals of Insurance Planning	Life	General: 45	NAIC Uniform submission, 45 computer-based self study credit hours approved by Pennsylvania. Discusses risk management, health and life insurance, disability insurance, long-term care coverage, annuities, homeowners' and property insurance, liability insurance and Social Security.

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1517378720	2/10/2021	Allianz Life Insurance Company of North America	Maximizing the IRAs Value- Life Now and in the Future- Webinar	Life	General: 1	The course address product knowledge of life insurance. Discusses the federal SECURE ACT, required minimum distributions, transferring to Roth IRAs, and charitable trusts.
1517378720	2/10/2021	Allianz Life Insurance Company of North America	Maximizing the IRAs Value- Life Now and in the Future	Life	General: 1	The course address product knowledge of life insurance. Discusses the federal SECURE ACT, required minimum distributions, transferring to Roth IRAs, and charitable trusts.
2356630878	2/10/2021	Scully Health Management, Inc.	Periodontal Disease	Adjuster	General: 1	The course addresses product knowledge of health insurance. Discusses dental anatomy, types of gum disease, periodontal disease, and treatment.

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4173224140	2/10/2021	National Alliance for Insurance Education and Research	Solving Troublesome Property Issues (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses property valuation, lease agreement elements, improvements and betterments, and alternative methods of valuation.
4173224140	2/10/2021	National Alliance for Insurance Education and Research	Solving Troublesome Property Issues (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses property valuation, lease agreement elements, improvements and betterments, and alternative methods of valuation.

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4274749216	2/10/2021	Voya Insurance and Annuity Company	Stop Loss Product Fundamentals	Life	General: 2	NAIC Uniform submission, 2 classroom credit hours approved by Iowa. Discusses stop loss coverage, product fundamentals, carrier evaluation and one case study.
3814717399	2/11/2021	Bison Mountain Financial	Ethics: Exaggerations and Misrepresentations	Ethics	Ethics: 2	The course addresses ethics. Discusses agent misrepresentation on various levels, ethical contacts with companies and clients, what a lie says and does, and lies of omission.
3814717399	2/11/2021	Bison Mountain Financial	Pet Insurance	Property & Casualty	General: 2	The course addresses product knowledge of property insurance. Discusses value of pets, financial versus emotional, cost of treatment, casualty or property coverage and four case studies.

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1787754571	2/11/2021	National Alliance for Insurance Education and Research	Understanding the Three Big Life Gov. Benefits (Webinar)	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses Social Security, Medicare and Medicaid benefits, program elements, coordination with other programs, Advantage plans and program histories.
1787754571	2/11/2021	National Alliance for Insurance Education and Research	Understanding the Three Big Life Gov. Benefits (Classroom)	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses Social Security, Medicare and Medicaid benefits, program elements, coordination with other programs, Advantage plans and program histories.