# Insurance Continuing Education Advisory Council Meeting Minutes, October 21, 2020

The meeting of the Insurance Continuing Education Advisory Council was held at 10:00 a.m. on 10/21/20

## **Members Present**

Jeannie Keller, State Auditor's Office non-voting member and meeting chair
Deanna Anderson, Unaffiliated Insurance Producer Member
Misty Kriskovich, IIAM member
Jerri Roney, Professional Insurance Agents of Montana member
Ted Lovec, Title member
Dan Rust, National Association of Insurance and Financial Advisors Montana member

## **Members of the Public**

None present.

# **Approval of Minutes**

Ted Lovec moved to approve the minutes of the September 16, 2020 meeting. Deanna Anderson seconded the motion. The motion carried unanimously.

#### **Presentation of Course Summaries**

Course information was distributed by e-mail to all Advisory Council members in advance.

## **Public Comment**

No public comment.

## **Discussion of Course Summaries**

There was discussion regarding statutory requirement that courses must be submitted 15 days before the first offering. Since we meet once of month, it is possible that a course for consideration today has already been offered. In that scenario, the provider must inform the attendees that credit is dependent on today's council approval. There was also a course that was developed and offered prior to being submitted for credit. That course if approved would be available for future credits. However, past offerings of the course are not eligible for credit. Dan Rust moved to approve all courses as they were presented. Jerri Roney seconded the motion. No additional discussion. Motion carried.

#### Other discussion items

No other discussion items

#### **Next Meeting**

Wednesday, November 18, 2020 – 10:00 a.m., Advisory Council meeting, telephone conference

# **Adjournment**

The meeting adjourned at 10:20 a.m.