Insurance Continuing Education Advisory Council Meeting Minutes, September 16, 2020

The meeting of the Insurance Continuing Education Advisory Council was held at 10:00 a.m. on 09/16/20

Members Present

Jeannie Keller, State Auditor's Office non-voting member and meeting chair
Deanna Anderson, Unaffiliated Insurance Producer Member
Misty Kriskovich, IIAM member
Ted Lovec, Title member
Dan Rust, National Association of Insurance and Financial Advisors Montana member

Members of the Public

None present.

Approval of Minutes

Deanna Anderson moved to approve the minutes of the August 19, 2020 meeting. Ted Lovec seconded the motion. The motion carried unanimously.

Presentation of Course Summaries

Course information was distributed by e-mail to all Advisory Council members in advance.

Public Comment

No public comment.

Discussion of Course Summaries

Ted Lovec brought up concerns regarding Land Title Institute course, Exit Strategies. His concerns were that this was a business management class and should not an insurance topic. Misty Kriskovich compared the course to other agency management courses in CIC or CPCU classes. Most of those courses are approved for Montana CE credit. Dan Rust moved to approve all courses as they were presented. Misty Kriskovich seconded the motion. No additional discussion. Vote was 3 in favor and 1 in opposition. Motion carried.

Other discussion items

Jeannie Keller updated council that the CSI is open and running for all Licensing matters. Attendees did discuss the upcoming election and the two candidates running for State Auditor.

Next Meeting

Wednesday, October 21, 2020 – 10:00 a.m., Advisory Council meeting, telephone conference

Adjournment

The meeting adjourned at 10:20 a.m.