

**BOARD OF EXAMINERS OF THE STATE OF MONTANA
MEETING AGENDA**

Tuesday, September 29, 2020 at 3:00 p.m.

**Governor's Reception Room
(State Capitol Building)**

Call-in Number: 1-646-558-8656, Meeting ID: 406 555 0000, Code: 555

1. A. *Governor as President of the Board:* Call to order and confirmation of attendance

Governor Bullock ____ Attorney General Fox ____ Secretary of State Stapleton ____

B. *Governor:* Accept Motion to Approve Minutes of August 26, 2020 meeting

C. *Department of Administration (John Lewis):* Introduction of State's staff and advisors and overview of meeting agenda

2. *Piper Sandler & Co. (Jonathan Heroux) Sale of Infrastructure Series 2020G Bonds; Historical Society Building Series 2020H Bonds; and Trust Lands Refunding Series 2020I Bonds (the "Series 2020GHI Bonds"):*

- (a) Discussion of market conditions;
- (b) Rating and pricing results for the Series 2020GHI Bonds;
- (c) Refunding analysis regarding Series 2020I Bonds, including presentation of savings report; and
- (d) Presentation of 2020GHI Bond Purchase Agreement reflecting pricing results

Governor:

- Call for Public Comments on Pricing and 2020GHI Bond Purchase Agreement
- After comments, if any, accept Motion to Approve Pricing and 2020GHI Bond Purchase Agreement

Motion by: _____

Vote, In Favor: _____ Against: _____

3. *Dorsey & Whitney LLP (Dan Semmens) Bond Resolution Authorizing Infrastructure Series 2020G Bonds; Historical Society Building Series 2020H Bonds; Trust Lands Refunding Series 2020I Bonds:* Resolution Authorizing and Providing for the Sale, Issuance and Delivery of State of Montana General Obligation Bonds in the Aggregate Principal Amount of \$[____], Consisting of \$[____] Series 2020G Bonds, \$[____] Long-Range Building Program Bonds, Series 2020H, and \$[____] Trust Lands Refunding Bonds (Taxable), Series 2020I, and Ratifying or Approving and Authorizing the Execution and Delivery of the Documents Pertaining Thereto (the "2020GHI Bond Resolution")

Governor:

- Call for Public Comments on the 2020GHI Bond Resolution
- After comments, if any, accept Motion to Adopt 2020GHI Bond Resolution

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Motion by: _____
Vote, In Favor: _____ Against: _____

4. *Piper Sandler & Co. (Jonathan Heroux) Water Pollution Control State Revolving Fund Refunding and Match Series 2020J Bonds:*

- (a) Discussion of market conditions;
- (b) Rating and pricing results for the Series 2020J Bonds;
- (c) Refunding analysis, including presentation of savings report; and
- (d) Presentation of 2020J Bond Purchase Agreement reflecting pricing results

Governor:

- Call for Public Comments on Pricing and 2020J Bond Purchase Agreement
- After comments, if any, accept Motion to Approve Pricing and 2020J Bond Purchase Agreement

Motion by: _____
Vote, In Favor: _____ Against: _____

5. *Dorsey & Whitney LLP (Dan Semmens) Bond Resolution Authorizing Water Pollution Control State Revolving Fund Refunding and Match Series 2020J Bonds: Resolution Authorizing and Providing for the Sale, Issuance and Delivery of \$_____ General Obligation Bonds (Water Pollution Control State Revolving Fund Program, Refunding and Match), Taxable Series 2020J; Approving the Thirty-Second Supplemental Indenture of Trust Authorizing the Issuance of Bonds; and Ratifying or Approving and Authorizing the Execution and Delivery of the Documents Pertaining Thereto (the "2020J Bond Resolution")*

Governor:

- Call for Public Comments on the 2020J Bond Resolution
- After comments, if any, accept Motion to Adopt 2020J Bond Resolution

Motion by: _____
Vote, In Favor: _____ Against: _____

6. *Governor:* Any other business. If none, accept motion to adjourn.