

Insurance Continuing Education Advisory Council meeting - August 19, 2020

<b>Transaction Number</b>	<b>Transaction Date</b>	<b>Provider Name</b>	<b>Course Name</b>	<b>Course Group</b>	<b>Credits</b>	<b>Course Summary</b>
528497388	7/10/2020	Nationwide Life Insurance Company	Nonqualified Annuity Stretch Strategy (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses non-qualified annuities, terminology, death distribution options beneficial changes and one case study.
528497388	7/10/2020	Nationwide Life Insurance Company	Nonqualified Annuity Stretch Strategy	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses non-qualified annuities, terminology, death distribution options beneficial changes and one case study.
545832509	7/10/2020	CEU Institute, Inc.	Ethics: Fraud and Abuse in Claims Management (1hr) Webinar	Ethics	Ethics: 1	The course addresses ethics. Discusses bad faith, claim handling, misrepresentation, deceptive trade practices, legal versus ethic practices, the effect and types of fraud and abuse, personal privacy and electronic surveillance, information access and sharing, and legal implications.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

589796266	7/10/2020	Principal Life-Individual	Tax and Distribution Planning - Secure Act Edition webinar	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Iowa. Discusses the federal Setting Every Community Up for Retirement Enhancement legislation, provisions, taxation, changes in required minimum distributions, qualified charitable distributions and one case study.
825822044	7/10/2020	Principal Life-Individual	Tax and Distribution Planning - Secure Act Edition	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Iowa. Discusses the federal Setting Every Community Up for Retirement Enhancement legislation, provisions, taxation, changes in required minimum distributions, qualified charitable distributions and one case study.
1395279048	7/10/2020	Allianz Life Financial Services LLC	Harnessing Stable Retirement Income: Lead with Social Security Webinar	Life	General: 1	The course addresses product knowledge of life and social insurance. Discusses Social Security in retirement, benefits, retirement income, longevity risk, income goals and stable retirement income.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

1403785304	7/10/2020	Nationwide Life Insurance Company	What to Expect From Your 401(k) Advisor (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance. Discusses retirement planning, plan strategy and design, plan review, fiduciary education and communication with employee plan participants.
2538302549	7/10/2020	Federal Insurance Company	Emerging Technologies - Autonomous Everything and Silent Cyber	Property & Casualty	General: 2	The course addresses product knowledge of property and casualty insurance. Discusses autonomous vehicles, types and uses, autonomous technology hardware, software and programming, the internet of things, risk assessment and regulation.
2800776576	7/10/2020	Montana Insurance Education Foundation, Inc.	The Fundamentals of Ethics	Ethics	Ethics: 3	The course addresses ethics. Discusses ethics versus morality, ethical behavior in business, ethical issues, fraud, regulation and compliance, consumer protection and a group interactive activity.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3035114264	7/10/2020	Nationwide Life Insurance Company	Fiduciary Aspects of Individual Investment Direction (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses retirement plan design, fiduciary responsibilities, qualified default investment alternatives, disclosure, and investment advice.
3562230073	7/10/2020	National Alliance for Insurance Education and Research	Protecting Wine Collections (Web)	Life	General: 4	NAIC Uniform submission, 4 initial classroom credit hours approved by Texas. Discusses 8/12/20 wine as an asset, insurability, primary versus secondary markets, wine as an investment, assessment and appraisal, valuation, standards of value, major wine insurers and one case study.
3562230073	7/10/2020	National Alliance for Insurance Education and Research	Protecting Wine Collections (Class)	Life	General: 4	NAIC Uniform submission, 4 initial classroom credit hours approved by Texas. Discusses 8/12/20 wine as an asset, insurability, primary versus secondary markets, wine as an investment, assessment and appraisal, valuation, standards of value, major wine insurers and one case study.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3706782936	7/10/2020	Pacific Life Insurance - Retirement Solutions Division	Client Conversations: Should My Trust be the Beneficiary of My IRA?	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses individual retirement annuities, trusts as retirement beneficiaries, inherited IRAs, kiddie taxes, designated beneficiaries, and trusts for survivors.
3774988605	7/10/2020	Allianz Life Financial Services LLC	The Value of Income Planning Webinar	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses retirement income planning, identifying income gaps, expense and income review, and identifying solutions.
3774988605	7/10/2020	Allianz Life Financial Services LLC	Six Impactful Tax Cuts and Jobs Act Strategies Webinar	Life	General: 1	The course addresses product knowledge of life insurance. Discusses Roth IRA conversion, qualified charitable contributions, gifting by bunching, qualified business deduction planning and accelerated IRA withdrawals

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3774988605	7/10/2020	Allianz Life Financial Services LLC	Retirement Drawdown Webinar	Life	General: 1	The course addresses product knowledge of life insurance. Discusses individual retirement arrangements, asset mixes, retirement income risks, beneficiary needs, charitable planning strategies and net unrealized appreciation.	
4256689978	7/10/2020	CLM Group, Inc., dba Claims & Litigation Management Alliance	CLM Webcast: Seven Habits that Define a Highly Effective Claims Team	Ethics	Ethics: 1	The course addresses property and casualty insurance. Discusses claim team behaviors and members, Stephen Covey's book "Seven Habits that Define a Highly Effective Claims Team", theoretical versus actual team building, ethical implications, and one case study.	initial offering 8/18/2020
247503100	7/13/2020	ACUITY, a Mutual Insurance Company	CLASSROOM TRUCKING COVERAGES	Property & Casualty	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Wisconsin. Discusses trucking operations, federal regulations and filings, trucking insurance forms and coverage, loss control and claim handling.	

Insurance Continuing Education Advisory Council meeting - August 19, 2020

1380894592	7/13/2020	Nationwide Life Insurance Company	A Primer on ERISA's Fiduciary Structure (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses the Employee Retirement Income Security Act, fiduciary requirements, prohibited transactions, employer and trustee roles, plan operation and regulation.
1703006205	7/13/2020	National Alliance for Insurance Education and Research	An Ins. Agent's Standard of Care (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hour approved by Texas. Discusses terminology, duty to insureds and insurers, fiduciary relationships, and four case studies.
1703006205	7/13/2020	National Alliance for Insurance Education and Research	An Ins. Agent's Standard of Care (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hour approved by Texas. Discusses terminology, duty to insureds and insurers, fiduciary relationships, and four case studies.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

2544645351	7/13/2020	CLM Group, Inc., dba Claims & Litigation Management Alliance	CLM Webcast: Material Misrepresentation in the Application	Adjuster	General: 1	The course addresses product knowledge of property and casualty insurance. Discusses thirteen legal cases that address material misrepresentation, statutes and case law, and litigation.
1852932686	7/14/2020	Nationwide Life Insurance Company	Medicare Facts and Retirement Income Planning (Webinar)	Life	General: 1	The course addresses product knowledge of life and disability insurance. Discusses elements of retirement planning, Medicare versus Medicare Advantage, and one case study.
1852932686	7/14/2020	Nationwide Life Insurance Company	Medicare Facts and Retirement Income Planning	Life	General: 1	The course addresses product knowledge of life and disability insurance. Discusses elements of retirement planning, Medicare versus Medicare Advantage, and one case study.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

2919944964	7/14/2020	ALPS (Attorneys Liability Protection Society) Corporation	Common LPL Endorsements	Property & Casualty	General: 2	The course addresses product knowledge of property and casualty insurance. Discusses lawyers' professional liability policy endorsements, first dollar defense, excluded entity, additional insureds, prior acts coverage, defense costs with limits of liability, and twenty-four other endorsements.
2972472331	7/14/2020	Rural Community Insurance Company	2021 Federal Crop Insurance Agent Update - Webinar	Property & Casualty	General: 3	The course addresses product knowledge of property and casualty insurance. Discusses federal requirements, the 2021 General Standards Handbook, actual production yield, written agreements, program changes for the 2021 crop year, actuarial updates, and claims.
49831949	7/15/2020	Prudential Annuities Life Assurance Corporation	The Impact of Economic Indicators on the Global Economy and Global Markets (Webinar)	Life	General: 1	The course addresses management. Discusses economic recovery, financial conditions, the effect on the insurance marketplace, and fading liquidity.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3549097606	7/15/2020	RegEd, Inc.	Serving Two Masters in the "Best-Interest" Age: NAIC Model Reg v. SEC Reg BI	Annuity Suitability	General: 2	The course addresses product knowledge of life insurance and annuities. Discusses the NAIC model regulation on variable annuities and Securities Exchange Commission Regulation on best interest, dual licensing, protection of insureds, care obligation, fiduciary responsibilities, disclosure and NAIC safe harbor requirements.
426132668	7/16/2020	Nationwide Life Insurance Company	An Overview of MEPs (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses multiple employer plans, federal regulation, sponsorship safe harbor, Internal Revenue Code status, open versus closed MEPs, fiduciary requirements, annual return, and plan design.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

451805027	7/16/2020	National Underwriter Company	Businessowners Policy Webinar	Property & Casualty	General: 1	The course addresses product knowledge of property and casualty insurance. Discusses businessowner's policy, building and personal property coverage, property conditions, business liability, medical expenses and exclusions.
1052081675	7/16/2020	National Alliance for Insurance Education and Research	Exec Liability Part 1 (Web)	Life	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses executive risk exposures, history of exposure identification and coverage, director's and officer's coverage, and non-profit entities.
1052081675	7/16/2020	National Alliance for Insurance Education and Research	Exec Liability Part 1 (Class)	Life	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses executive risk exposures, history of exposure identification and coverage, director's and officer's coverage, and non-profit entities. Initial offering 8/20/20

Insurance Continuing Education Advisory Council meeting - August 19, 2020

2159394800	7/16/2020	National Alliance for Insurance Education and Research	Advanced Business Income (Classroom)	Property & Casualty	General	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses components of a loss, business income and extra expense coverage, coverage modifications, leasehold interest coverage and business income from dependent properties.	Initial offering 8/5/20
2159394800	7/16/2020	National Alliance for Insurance Education and Research	Advanced Business Income (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses components of a loss, business income and extra expense coverage, coverage modifications, leasehold interest coverage and business income from dependent properties.	

Insurance Continuing Education Advisory Council meeting - August 19, 2020

762423461	7/17/2020	America's Health Insurance Plans (formerly AAHP/HIAA)	Returning Agents & Brokers FFM	ACA/Ex change	General: 3	NAIC Uniform submission, 3 computer-based, self study credit hours approved by the District of Columbia. Discusses FFM training requirements, marketplace agreements, federally-facilitated exchanges, SHOP and marketplace participation requirements.
1662660382	7/17/2020	American United Life Insurance Company	ESOP 2020 Webinar	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Indiana. Discusses employee stock ownership or option plans, the effect on corporation ownership, setting up an employee stock ownership or option plan, and managing the plan.
3303796614	7/17/2020	National Alliance for Insurance Education and Research	Determining Insured Status PAP/BAP (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses the personal auto policy, who is covered, medical payments, uninsured motorists, the personal auto policy and endorsements, business auto policy, and endorsements to change the insured. Initial offering 8/7/20

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3303796614	7/17/2020	National Alliance for Insurance Education and Research	Determining Insured Status PAP/BAP (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses the personal auto policy, who is covered, medical payments, uninsured motorists, the personal auto policy and endorsements, business auto policy, and endorsements to change the insured.	Initial offering 8/7/20
3303796614	7/17/2020	National Alliance for Insurance Education and Research	Insurance Valuation Problems (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses items that are difficult to value to ensure adequate insurance coverage, buildings, equipment, materials that will become goods, policy language, alternative valuation methods, limit of insurance and blanket insurance.	Initial offering 8/5/20

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3303796614	7/17/2020	National Alliance for Insurance Education and Research	Insurance Valuation Problems (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses items that are difficult to value to ensure adequate insurance coverage, buildings, equipment, materials that will become goods, policy language, alternative valuation methods, limit of insurance and blanket insurance.	Initial offering 8/5/20
3750670673	7/17/2020	Rural Community Insurance Company	2021 Fall Crop Update - PRF-Forage Webinar	Property & Casualty	General: 1	The course addresses product knowledge of property and casualty insurance. Discusses livestock risk protection, forage seeding and production, rainfall index coverage and pasture fire insurance for 2021.	
3489823281	7/19/2020	National Alliance for Insurance Education and Research	Exec Liability Part 2 (Web)	Life	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses director's and officer's basic forms, coverage, severability, coverage with other forms, benchmarking, underwriting negotiation, and renewal timing.	

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3489823281	7/19/2020	National Alliance for Insurance Education and Research	Exec Liability Part 2 (Class)	Life	General	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses director's and officer's basic forms, coverage, severability, coverage with other forms, benchmarking, underwriting negotiation, and renewal timing.	Initial offering 8/21/20
445633265	7/20/2020	America's Health Insurance Plans (formerly AAHP/HIAA)	Individual Track - FFM	ACA/Ex change	General: 13	NAIC Uniform submission, 13 computer-based, self study credit hours approved by Alabama. Discusses Affordable Care Act basics, the individual marketplace, privacy and security, eligibility, affordability and qualified health plans.	
2760156428	7/21/2020	National Structured Settlements Trade Association	Able Act Funding with Annuities	Life	General: 1	NAIC Uniform submission, 1 web-based classroom credit hour approved by California. Discusses the federal Achieving a Better Life Experience Act, eligibility, disability insurance, funds in an ABLE account and contributions.	

Insurance Continuing Education Advisory Council meeting - August 19, 2020

825900527	7/22/2020	Delaware Life Marketing, LLC	The Tax Journey: Accumulation to Wealth Transfer	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Indiana. Discusses fund uses during a life cycle, accumulation, retirement and fund transfer and taxation of monies during each stage.
1208622852	7/22/2020	Nationwide Life Insurance Company	Fiduciary Aspects of Individual Investment Direction	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses plan fiduciaries, disclosure requirements, ERISA requirements, qualified default investment alternatives, and compliance.
2870075093	7/24/2020	American United Life Insurance Company	Ditch the Rearview Mirror Webinar	Life	General: 1	The course addresses product knowledge of life and disability insurance. Discusses retirement planning, longevity risk, long term care insurance, average need and plan flexibility.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3582794734	7/24/2020	ClieTell CE	AML - What's New in 2020	Life	General: 1	NAIC Uniform submission, 1 computer-based, self study credit hour approved by California. Discusses anti-money laundering processes, money laundering processes, federal regulations, criminal activity and enforcement.
3162428693	7/26/2020	National Alliance for Insurance Education and Research	Agribusiness (Web)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses precision agriculture, drones, autonomous farming equipment, controlled environment farming, risks and insuring non-traditional farm systems.
3162428693	7/26/2020	National Alliance for Insurance Education and Research	Agribusiness (Class)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses precision agriculture, drones, autonomous farming equipment, controlled environment farming, risks and insuring non-traditional farm systems.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

1342698675	7/27/2020	Nationwide Life Insurance Company	Permissible Means of Disclosing Information to Plan Participants (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses disclosure requirement, permissible disclosure obligations, providing information as requested by client, safe harbor requirements, and electronic opt out rights.
3924728352	7/27/2020	Nationwide Life Insurance Company	Not Just Your Average Succession Plan (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses non-traditional buy-sell plans, buy-sell using a trustee, transfer for value, using an LLC for transfer, cross endorsement split dollar, and advantages versus disadvantages.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

311131176	7/28/2020	Professional Liability Underwriting Society (PLUS)	2020 PLUS University: Introduction to Professional Liability III	Property General & Casualty	NAIC Uniform submission, 4 classroom credit hours approved by Minnesota. Discusses employment practices liability, exposures, claim types, federal and state laws regarding employment practices, healthcare and medical practices liability, allied healthcare professional liability, and medical professional liability insurance.	4 offered 8/13/20
311131176	7/28/2020	Professional Liability Underwriting Society (PLUS)	PLUS University: Introduction to Professional Liability II	Property General: & 4 Casualty	NAIC Uniform submission, 4 classroom credit hours approved by Minnesota. Discusses financial analysis of financial statements, professional liability claims, directors and officers coverage, public corporation directors and officers policy insuring agreements.	4 scheduled 8/12/20

Insurance Continuing Education Advisory Council meeting - August 19, 2020

311131176	7/28/2020	Professional Liability Underwriting Society (PLUS)	PLUS University: Introduction to Professional Liability I	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Minnesota. Discusses the development of professional liability, commercial general liability policies, and professional liability reinsurance.	8/11/20 scheduled
2319424212	7/28/2020	National Alliance for Insurance Education and Research	Certificates of Insurance & Additional Insureds (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses role of the certificate of insurance, additional insured endorsements, designated organizations, certificate issue, and cancellation notices.	
2319424212	7/28/2020	National Alliance for Insurance Education and Research	Certificates of Insurance & Additional Insureds (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses role of the certificate of insurance, additional insured endorsements, designated organizations, certificate issue, and cancellation notices.	initial offering 6/2/20 not eligible for credit

Insurance Continuing Education Advisory Council meeting - August 19, 2020

2576857613	7/28/2020	National Structured Settlements Trade Association	Workers Comp and MSAs	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by California. Discusses Medicare basics, Medicare set aside, allocations for future medical expenses, required documents, conditional payment, and structured set asides.
3160056934	7/28/2020	CLM Group, Inc., dba Claims & Litigation Management Alliance	CLM Webcast: Driving Impaired? Toxicology, Legal & Insurance Perspectives	Adjuster	General: 1	The course addresses product knowledge of property and casualty insurance. Discusses assessment of toxicological results following an accident, types of impairment, impaired driver claim handling, medical records and one case study.
3648150331	7/28/2020	Assured Relocation	Additional Living Expenses & Fair Rental Value	Property & Casualty	General: 2	The course addresses product knowledge of property insurance. Discusses loss of use, additional living expense coverage, fair rental value, need for temporary housing, comparison of insured home versus available housing, and managing the temporary housing process.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

1078738995	7/29/2020	CEU Institute, Inc.	The Social Components of Pain (1hr) Webinar	Adjuster	General: 1	The course addresses product knowledge of disability and casualty insurance. Discusses healthcare, the impact of pain on life and activities, managing and mitigating the effect of pain.
1078738995	7/29/2020	CEU Institute, Inc.	The Social Components of Pain (1hr)	Adjuster	General: 1	The course addresses product knowledge of disability and casualty insurance. Discusses healthcare, the impact of pain on life and activities, managing and mitigating the effect of pain.
2759758512	7/29/2020	Lincoln National Life Insurance Company/Connecticut	Taxes Affect Everyone: Focus on Protecting Client Wealth (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance. Discusses taxation of investment earnings, using life insurance to reduce tax exposure.
3127877604	7/29/2020	Nationwide Life Insurance Company	Making the Case for Re-enrollment (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance. Discusses employer sponsored life insurance, retirement security elements and re-enrollment of participant.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3375307298	7/29/2020	Nationwide Life Insurance Company	Exiting the Exit Plan: Tax Consequences of Buy-Sell (Webinar)	Life	General	The course addresses product knowledge of life insurance. Discusses buy-sell plans, cross purchase of life policies, split dollar plans and tax consequences.
3804597451	7/29/2020	National Alliance for Insurance Education and Research	Flying High (Web)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses aircraft insurance, laws that affect aircraft use and ownership, commercial versus personal insurance, flight clubs and underwriting.
3804597451	7/29/2020	National Alliance for Insurance Education and Research	Flying High (Class)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses aircraft insurance, laws that affect aircraft use and ownership, commercial versus personal insurance, flight clubs and underwriting.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

4228931667	7/29/2020	ACUITY, a Mutual Insurance Company	INTRO TO WORKERS COMPENSATION 2 CREDIT	Property & Casualty	General: 2	NAIC Uniform submission, 2 classroom credit hours approved by Wisconsin. Discusses workers' compensation laws, policy content, fundamentals of applying workers' compensation, and risk management.
895137085	7/30/2020	Old Republic National Title Insurance Company - Rocky Mountain	SSU - Fraud: I Did Not See That Coming	Ethics	Ethics: 1	NAIC Uniform submission, 1 classroom ethics credit hour approved by Utah. Discusses forgery, wire diversion fraud, imposter fraud, and lack of authority for transaction.
1062634475	7/30/2020	National Alliance for Insurance Education and Research	Property Exposures for Contractors (Webinar)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses contractor property exposure coverages, contract requirements, all risk coverage, installation floaters, contractors' equipment coverage and additional endorsements.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

1915068182	7/30/2020	Montana Insurance Education Foundation, Inc.	Personal Lines Issues That Keep You Up At Night webinar	Property & Casualty	General: 2	The course addresses product knowledge of property and casualty insurance. Discusses coverages for gig economy activities, autonomous vehicle coverage, personal non-auto vehicle coverage, and home office coverage.
1915068182	7/30/2020	Montana Insurance Education Foundation, Inc.	Commercial Lines Claims That Cause Problems - Updated Content webinar	Property & Casualty	General: 3	The course addresses product knowledge of property and casualty insurance. Discusses lessons learned from commercial lines claims, commercial property limits, actual cost value versus replacement cost, business income coverage, the business owner policy, liquor liability and four case studies.
1915068182	7/30/2020	Montana Insurance Education Foundation, Inc.	Contracts Agents Should Read webinar	Property & Casualty	General: 2	The course addresses product knowledge of property and casualty insurance. Discusses real property lease language, commercial general liability exclusion, lease policy subrogation, improvements and betterments, valuation and loss.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

2431742031	7/30/2020	National Alliance for Insurance Education and Research	Property Exposures for Contractors (Classroom)	Property & Casualty	General: 4	NAIC Uniform submission, 4 classroom credit hours approved by Texas. Discusses contractor property exposure coverages, contract requirements, all risk coverage, installation floaters, contractors' equipment coverage and additional endorsements.
2677180380	7/30/2020	DF Institute, dba Kaplan Financial	Social Security and Medicare, 5th Ed.	Life	General: 7	NAIC Uniform submission, 7 computer-based, self study credit hours approved by Illinois. Discusses old-age, survivors and disability Social Security coverage and benefits, benefit calculation, taxation, Medicare program Parts A, B, C, and D coverages, Medicare Advantage and three case studies.
2746258463	7/30/2020	Montana Insurance Education Foundation, Inc.	Ethics in the Insurance Industry webinar	Property & Casualty	General	The course addresses ethics. Discusses ethics versus values, agency culture, the effect of agency disfunction on ethics, ethical decision making, and risk control.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3253601880	7/30/2020	Nationwide Mutual Insurance Company	Virtual Basic Farm Certification	Property & Casualty	General: 6	NAIC Uniform submission, 6 web-based classroom credit hours approved by Ohio. Discusses Nationwide farm business, farm guidelines and eligibility, personal coverages, and farm personal property coverage, coverage extensions and common endorsements, farm buildings, farm liability, risk types and farm umbrella coverage.
3533091586	7/30/2020	BetterCE	Ethics and Unfair Insurance Practices	Ethics	Ethics: 3	The course addresses ethics. Discusses ethical codes of conduct, unfair and deceptive trade practices and unfair claim settlement practices.
1942590505	7/31/2020	Montana Insurance Education Foundation, Inc.	Ethical Issues - Personal and Organizational webinar	Ethics	Ethics: 3	The course addresses ethics. Discusses ethical decision making, personal standards, societal versus personal ethics, and making ethical decisions.
1942590505	7/31/2020	Montana Insurance Education Foundation, Inc.	Ethics: Aristotle to Pete Rose webinar	Ethics	Ethics: 1	The course addresses ethics. Discusses learned ethics, ethics as a virtue, codes of ethics and four historical studies.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

1942590505	7/31/2020	Montana Insurance Education Foundation, Inc.	Ethics for Agents webinar	Ethics	Ethics: 1	The course addresses ethics. Discusses the importance of ethics, ethical versus legal, ethical challenges and ethical decision making.
3126044876	7/31/2020	Nationwide Life Insurance Company	Avoiding Beneficiary Designations Mistakes (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses beneficiary forms, individual and non-individual beneficiaries, multiple beneficiaries and other types of beneficiaries.
1191558891	8/3/2020	First American Title Insurance Company	Mortgage Modifications webinar	Title	General: 1	The course addresses title insurance. Discusses mortgage modification endorsements, types of endorsements, ALTA forms to use for modification, underwriting, creditor rights, impact of change on original policy, and construction loan considerations.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3517037759	8/3/2020	Nationwide Life Insurance Company	Beneficiary & Wealth Transfer Planning After the SECURE Act (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance. Discusses the federal Setting Every Community Up for Retirement Enhancement legislation, changes in payout rules, beneficiary exceptions, planning opportunities and conversions.
3517037759	8/3/2020	Nationwide Life Insurance Company	Beneficiary & Wealth Transfer Planning After the SECURE Act	Life	General: 1	The course addresses product knowledge of life insurance. Discusses the federal Setting Every Community Up for Retirement Enhancement legislation, changes in payout rules, beneficiary exceptions, planning opportunities and conversions.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

1774206063	8/4/2020	Morton-Barber Learning Center	Estate Planning	Life	General: 20	NAIC Uniform submission, 20 text-based, self study credit hours approved by Ohio. Discusses basics of estate planning, the planning process, estate depletion, wills, trusts, treatment of real property, estate taxation, estate liquidity for payment of estate taxes, life insurance and annuity taxation, lifetime gifts, and estate planning for business owners.	20 on monitorin g method inquiry?
1868323176	8/4/2020	CLM Group, Inc., dba Claims & Litigation Management Alliance	Virtual 2020 CLM Claims College-Level 1	Adjuster	General: 15	The course addresses product knowledge of property and casualty insurance. Discusses property insurance coverage, construction defect claims, trucking accidents, investigating professional lines claims, commercial vehicle accident investigation, discovery, damages, workers' compensation fraud, cyber claim coverage, property claims, primary and excess coverage and claim resolution.	

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3768480578	8/4/2020	Brighthouse Financial	Comparing Retirement Income	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by North Carolina. Discusses retirement income, risks, guaranteed income sources, and one case study.
2741285973	8/5/2020	Brighthouse Financial	The Thin Line between Wealth and Legacy	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by North Carolina. Discusses legacy planning, wealth evaluation, retirement income strategies, and wealth transfer.
1033254820	8/6/2020	Brighthouse Financial	Use of Annuities in Trusts	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by North Carolina. Discusses types of trusts, variable annuities in trusts, earnings preservation benefit rider, and estate transfer.
1272155195	8/6/2020	International Foundation of Employee Benefit Plans	EL160 Flexible Spending Accounts	Disability (Health)	General: 5	NAIC Uniform submission, 5 computer-based self study credit hours approved by Wisconsin. Discusses healthcare flexible spending accounts, applying COBRA benefits, premium reimbursement, and high deductible health plans.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

2832655375	8/6/2020	Principal Life-Individual	Educational Planning with 529 Plans	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Iowa. Discusses education costs and financial aid, education funding, saving for higher education costs and 529 plan flexibility.
2725986284	8/7/2020	Nationwide Life Insurance Company	A Plan Sponsor's Alternative Fiduciary Solution (Webinar)	Life	General: 1	The course addresses product knowledge of life insurance and annuities. Discusses fiduciary status, employer as a fiduciary, ERISA fiduciary requirements, plan records, and plan trustees.
3603953458	8/7/2020	PPG Industries, Inc.	Airbag and Occupant Restraint Systems for Insurers	Property & Casualty	General: 3	The course addresses product knowledge of property and casualty insurance. Discusses federal and state regulations, coordination of seatbelt and airbag safety systems, statistics on crashes, deaths and impacts, function and litigation regarding improper installation.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3812847255	8/7/2020	National Association of Insurance and Financial Advisors Montana	Index Universal Life Options Life	Life	General: 1	The course addresses product knowledge of life insurance. Discusses index universal life concepts and mechanics, allocation options cash value and one case study.
4069866486	8/7/2020	National Association of Insurance and Financial Advisors Montana	Psychonomics: How to Help Your Clients Understand	Annuity Suitability	General	The course addresses product knowledge of life insurance and annuities. Discusses funding retirement, guaranteed lifetime income, retirement risks and annuity payments to reduce longevity risk.
1653207450	8/10/2020	Foremost Insurance Company	Choice Homeowners	Property & Casualty	General: 3	The course addresses product knowledge of property and casualty insurance. Discusses dwelling fire coverage, homeowners insurance, Foremost policy provisions, endorsements, exclusions, underwriting and unacceptable risks.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

3107620192	8/10/2020	Employment Relations Division, Department of Labor and Industry	Governor's Conference on Workers' Compensation 2020	Adjuster	General: 12	The course addresses product knowledge of casualty and disability insurance. Discusses return to work, telemedicine in workers' compensation, medical marijuana, and injury and illness risk in older insureds.
3689894777	8/10/2020	Principal Life-Individual	Income Protection 101	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Iowa. Discusses disability insurance, disability risk, policy features, supplementing existing coverage and personal needs.
1414616441	8/11/2020	Affiliated FM Insurance Company	Broker Policy Workshop	Property & Casualty	General: 6	NAIC Uniform submission, 6 classroom credit hours approved by Rhode Island. Discusses all risk forms, policy navigation, business interruption forms, extra expense coverage, loss coverage and Affiliated FM provision forms.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

2355736971	8/11/2020	CLM Group, Inc., dba Claims & Litigation Management Alliance	Virtual 2020 CLM Claims College-Level 2	Adjuster General: 15	The course addresses product knowledge of property and casualty insurance and management. Discusses claim depositions, repair estimates, coverage issues, risk transfer, claims reserving, property damage, fraud, occupational disease, bad faith, Medicare set-asides, truck accident reconstruction and cyber underwriting.
3079989905	8/11/2020	ALPS (Attorneys Liability Protection Society) Corporation	The Ethics of Law Firm Cybersecurity in a Work From Home World	Property & Casualty 1	The course addresses product knowledge of property and casualty insurance. Discusses cyber liability, types of attacks, compliance, secure connectivity and video conferencing security.
3676352704	8/11/2020	Scully Health Management, Inc.	Dental Trauma & Facial Injuries webinar	Adjuster General: 1	The course addresses product knowledge of casualty and disability insurance. Discusses evaluating dental and facial injuries, types of injury and diagnoses, trauma, and injury treatment.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

179897318	8/12/2020	Brighthouse Financial	The Real Fear of Missing Out: Coaching Clients through Volatility	Life	General: 1	NAIC Uniform submission, classroom credit hour approved by North Carolina. Discusses portfolio risk, loss recovery, market volatility and uses of indexed and variable annuities.
415005281	8/13/2020	Broker Educational Sales and Training, Inc	Long Term Care Insurance Training Course	Long Term Care	General: 8	The course addresses product knowledge of life and disability insurance. Discusses long-term care services, costs of services, Medicare limitations, eligibility requirements, program benefits, group and individual long-term care insurance policies, advantages and disadvantages, and care funding alternatives.
643138679	8/13/2020	Principal Life-Individual	Draft a Plan to Help Protect Business Owners	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by Iowa. Discusses business owners planning, disability risk, income protection, business continuation and key employee coverage.

Insurance Continuing Education Advisory Council meeting - August 19, 2020

2089635763	8/13/2020	Brighthouse Financial	In Focus: Engaging with Female Clients in Four Important Advisory Segments	Life	General: 1	NAIC Uniform submission, 1 classroom credit hour approved by North Carolina. Discusses planning issues and concerns, suitability, account ownership, planning strategies, and goal setting.
3527047266	8/13/2020	CLM Group, Inc., dba Claims & Litigation Management Alliance	Virtual 2020 CLM Claims College- Litigation Management	Adjuster	General: 6	The course addresses product knowledge of property and casualty insurance. Discusses contract and tort law claims, claim handling, the litigation process, first and third-party litigation and cost containment.
1115806970	8/13/2020	Great West Casualty Company	CT 130 - Introduction to Loss Control and Claims	Property & Casualty	General: 1	NAIC Uniform submission, 1 computer-based, self study credit hour approved by Nebraska. Discusses risk analysis, loss control, loss frequency, claims and safety programs.