

**BOARD OF EXAMINERS OF THE STATE OF MONTANA  
MEETING AGENDA**

**Wednesday, March 11, 2020 at 4:00 p.m.**

**OBPP Conference Room  
(Room 250, State Capitol Building)**

1. A. *Governor as President of the Board*: Call to order and confirmation of attendance

Governor Bullock \_\_\_\_ Attorney General Fox \_\_\_\_ Secretary of State Stapleton \_\_\_\_

B. *Governor*: Accept Motion to Approve Minutes of January 28, 2020 meeting

C. *Department of Administration (John Lewis)*: Introduction of State's staff and advisors and overview of meeting agenda

2. Piper Sandler & Co. (*Jonathan Heroux*): Sale of State of Montana General Obligation Bonds, Series 2020C

- (a) Discussion of market conditions;
- (b) Rating and pricing results for the State of Montana, General Obligation Bonds, Series 2020C; and
- (c) Presentation of Bond Purchase Agreement reflecting pricing results

*Governor*:

- Call for Public Comments on Pricing and Bond Purchase Agreement
- After comments, if any, accept Motion to Approve Pricing and Bond Purchase Agreement

Motion by: \_\_\_\_\_

Vote, In Favor: \_\_\_\_\_ Against: \_\_\_\_\_

3. *Dorsey & Whitney LLP (Dan Semmens)*: Resolution Authorizing and Providing for the Issuance and Delivery of State of Montana General Obligation Bonds, Series 2020C; Fixing the Terms and Conditions Thereof; and Ratifying or Approving and Authorizing the Execution and Delivery of the Documents Pertaining Thereto (the "Bond Resolution")

*Governor*:

- Call for Public Comments on the Bond Resolution
- After comments, if any, accept Motion to Adopt Bond Resolution

Motion by: \_\_\_\_\_

Vote, In Favor: \_\_\_\_\_ Against: \_\_\_\_\_

4. *Governor*: Any other business. If none, accept motion to adjourn.

The Board will make reasonable accommodations for any known disability that may interfere with a person's ability to participate in public meetings. Contact Kendra Whitaker (406) 444-7355 or KWhitaker2@mt.gov or PO Box 200107, Helena, Montana 59620) no later than three days prior to the meeting to request an accommodation.