

**Insurance Continuing Education Advisory Council
Meeting Minutes, February 20, 2019**

The meeting of the Insurance Continuing Education Advisory Council was held at 10:00 a.m. on 02/20/19

Members Present

Jeannie Keller, State Auditor's Office non-voting member and meeting chair
John Bebee, Unaffiliated Insurance Agent member
Jerri Roney, Professional Insurance Agents of Montana member
Dan Rust, National Association of Insurance and Financial Advisors Montana member
Ted Lovec, Title member
Misty Kriskovich, IIAM member

Members of the Public

None present.

Approval of Minutes

Dan Rust moved to approve the minutes of the January 16, 2019 meeting. Misti Kriskovich seconded the motion. The motion carried unanimously.

Presentation of Course Summaries

Course information was distributed by e-mail to all Advisory Council members in advance.

Public Comment

No public comment.

Discussion of Course Summaries

Jeannie Keller explained why the outline of Course 331864405 was forwarded to the Council for review. The CSI had asked the National Association of Surety Bond Producers to add detail to their original outline as to why this course should be considered for Insurance CE credit. The CSI attached the outline with the Provider's additional comments so the Council was able to review the course content. The CSI office did not recommend the course should be approved for Insurance CE. Jerri Roney moved to approve the courses as submitted with the exception of Course 331864405 which would not be approved. The motion was seconded by Dan Rust. No discussion. Motion carried.

Other discussion items

Jeannie Keller added that the legislative session was currently in progress. If any council members have any questions or concerns, let Jeannie know and she can research for you.

Next Meeting

Wednesday, March 20, 2019 – 10:00 a.m., Advisory Council meeting, telephone conference

Adjournment

The meeting adjourned at 10:10 a.m.